AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

	Closing	[2]	O	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
3/15/2006				
3/16/2006	\$93.26	2,000		0.47%
3/17/2006	\$93.42	160,000	0.17%	-0.11%
3/20/2006	\$93.34	1,203,000	-0.08%	0.06%
3/21/2006	\$92.85	1,656,000	-0.53%	-0.41%
3/22/2006	\$93.19	5,000,000	0.36%	0.00%
3/23/2006	\$92.68	5,234,000	-0.55%	-0.19%
3/24/2006	\$93.50	100,000	0.89%	0.36%
3/27/2006	\$93.27	335,000	-0.24%	-0.14%
3/28/2006	\$92.90	165,000	-0.40%	-0.46%
3/29/2006	\$91.69	330,000	-1.32%	-0.17%
3/30/2006	\$92.40	375,000	0.77%	-0.23%
3/31/2006	\$92.33	1,000,000	-0.08%	0.00%
4/3/2006	\$92.07	277,000	-0.28%	-0.12%
4/4/2006	\$92.43	1,503,000	0.39%	0.08%
4/5/2006	\$92.45	110,000	0.02%	0.21%
4/6/2006	\$91.96	1,261,000	-0.54%	-0.25%
4/7/2006	\$91.68	364,000	-0.30%	-0.34%
4/10/2006	\$91.94	1,744,000	0.28%	0.00%
4/11/2006				0.15%
4/12/2006	\$93.08	2,004,000		-0.24%
4/13/2006	\$91.56	5,057,000	-1.64%	-0.27%
4/17/2006	\$91.61	5,180,000	0.05%	0.20%
4/18/2006	\$91.84	385,000	0.25%	0.27%
4/19/2006	\$91.55	295,000	-0.31%	-0.18%
4/20/2006	\$91.60	1,550,000	0.05%	-0.08%
4/21/2006	\$91.51	88,000	-0.10%	0.03%
4/24/2006	\$91.94	698,000	0.47%	0.15%
4/25/2006	\$91.51	2,934,000	-0.47%	-0.40%
4/26/2006	\$91.37	170,000	-0.16%	-0.24%
4/27/2006				0.26%
4/28/2006	\$91.53	2,320,000		0.18%
5/1/2006	\$90.94	53,000	-0.64%	-0.34%
5/2/2006	\$91.17	765,000	0.25%	0.07%
5/3/2006	\$91.22	4,985,000	0.06%	-0.16%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
5/4/2006	\$91.07	130,000	-0.17%	-0.07%
5/5/2006	\$91.71	295,000	0.70%	0.23%
5/8/2006		,		-0.09%
5/9/2006	\$91.53	117,000		-0.03%
5/10/2006	\$91.15	801,000	-0.41%	-0.05%
5/11/2006				-0.07%
5/12/2006	\$91.01	50,000		-0.20%
5/15/2006	\$91.34	20,000	0.36%	0.22%
5/16/2006	\$91.43	138,000	0.10%	0.22%
5/17/2006	\$91.32	248,000	-0.12%	-0.32%
5/18/2006	\$92.65	380,000	1.45%	0.36%
5/19/2006	\$91.55	615,000	-1.19%	0.00%
5/22/2006	\$90.50	23,000	-1.16%	0.07%
5/23/2006	\$91.39	541,000	0.97%	-0.16%
5/24/2006	\$91.36	2,059,000	-0.03%	0.16%
5/25/2006	\$91.56	100,000	0.21%	-0.18%
5/26/2006				0.12%
5/30/2006				-0.17%
5/31/2006	\$91.25	4,234,000		-0.29%
6/1/2006	\$90.37	25,000	-0.97%	0.04%
6/2/2006	\$91.31	421,000	1.03%	0.69%
6/5/2006	\$90.86	12,000	-0.49%	-0.23%
6/6/2006	\$90.42	52,000	-0.48%	0.04%
6/7/2006	\$91.34	512,000	1.01%	-0.13%
6/8/2006	\$91.93	75,000	0.64%	0.12%
6/9/2006	\$91.94	100,000	0.01%	0.03%
6/12/2006	\$91.37	72,000	-0.62%	-0.06%
6/13/2006	\$91.91	42,000	0.59%	0.11%
6/14/2006	\$91.27	1,040,000	-0.70%	-0.58%
6/15/2006	\$91.06	27,000	-0.23%	-0.25%
6/16/2006	\$91.04	30,000	-0.02%	-0.15%
6/19/2006	\$90.73	36,000	-0.34%	-0.12%
6/20/2006	\$90.50	130,000	-0.25%	-0.10%
6/21/2006		84,000 *		0.00%
6/22/2006	\$90.41	102,000		-0.28%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
6/23/2006	\$90.36	156,000	-0.06%	-0.15%
6/26/2006	\$89.50	5,000	-0.95%	-0.05%
6/27/2006	\$90.44	248,000	1.04%	0.14%
6/28/2006	\$90.23	97,000	-0.23%	-0.19%
6/29/2006	\$90.36	5,095,000	0.15%	0.35%
6/30/2006	\$91.10	1,622,000	0.81%	0.36%
7/3/2006	\$90.97	99,000	-0.14%	-0.03%
7/5/2006	\$90.68	344,000	-0.32%	-0.43%
7/6/2006	\$90.68	108,000	0.00%	0.20%
7/7/2006	\$90.88	1,565,000	0.22%	0.28%
7/10/2006		10,000 *		0.01%
7/11/2006	\$90.75	160,000		0.15%
7/12/2006	\$93.50	90,000	2.99%	-0.01%
7/13/2006	\$91.17	190,000	-2.52%	0.20%
7/14/2006	\$91.28	682,000	0.11%	0.11%
7/17/2006	\$91.03	272,000	-0.27%	-0.07%
7/18/2006	\$90.91	2,579,000	-0.13%	-0.36%
7/19/2006	\$91.50	19,000	0.65%	0.44%
7/20/2006	\$91.51	290,000	0.01%	0.23%
7/21/2006	\$93.68	61,000	2.35%	-0.07%
7/24/2006	\$91.57	94,000	-2.27%	-0.01%
7/25/2006	\$91.34	45,000	-0.26%	-0.15%
7/26/2006	\$91.62	134,000	0.30%	0.22%
7/27/2006	\$91.67	48,000	0.05%	0.03%
7/28/2006	\$90.80	1,180,000	-0.95%	0.33%
7/31/2006	\$91.36	7,555,000	0.61%	0.07%
8/1/2006	\$91.62	86,000	0.28%	0.05%
8/2/2006		3,000 *		0.11%
8/3/2006	\$94.14	2,033,000		-0.02%
8/4/2006	\$92.80	5,000,000	-1.44%	0.31%
8/7/2006	\$91.52	502,000	-1.39%	-0.14%
8/8/2006	\$92.10	7,308,000	0.64%	0.09%
8/9/2006	\$92.62	993,000	0.56%	-0.05%
8/10/2006	\$91.25	130,000	-1.49%	-0.02%
8/11/2006		21,000 *		-0.26%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
8/14/2006				-0.18%
8/15/2006	\$92.55	45,000		0.41%
8/16/2006	\$92.68	315,000	0.14%	0.36%
8/17/2006	\$92.64	770,000	-0.05%	-0.02%
8/18/2006	\$92.99	100,000	0.39%	0.17%
8/21/2006	\$93.11	370,000	0.13%	0.08%
8/22/2006	\$92.64	104,000	-0.51%	0.04%
8/23/2006	\$93.25	580,000	0.65%	-0.03%
8/24/2006	\$92.92	46,000	-0.36%	0.02%
8/25/2006	\$92.06	367,000	-0.93%	0.10%
8/28/2006	\$92.97	27,000	0.99%	-0.07%
8/29/2006				0.07%
8/30/2006	\$93.21	40,000		0.16%
8/31/2006	\$93.46	1,240,000	0.26%	0.16%
9/1/2006	\$93.53	34,000	0.08%	0.07%
9/5/2006	\$93.37	133,000	-0.17%	-0.23%
9/6/2006	\$93.17	7,243,000	-0.22%	-0.11%
9/7/2006	\$93.09	7,133,000	-0.08%	0.02%
9/8/2006	\$93.23	890,000	0.15%	0.16%
9/11/2006	\$90.09	111,000	-3.43%	-0.17%
9/12/2006	\$93.26	7,378,000	3.46%	0.13%
9/13/2006	\$93.29	462,000	0.03%	0.07%
9/14/2006	\$93.61	63,000	0.34%	-0.17%
9/15/2006	\$87.49	13,000	-6.76%	-0.07%
9/18/2006	\$94.82	60,000	8.05%	-0.07%
9/19/2006	\$93.73	279,000	-1.15%	0.40%
9/20/2006	\$93.47	100,000	-0.28%	0.04%
9/21/2006	\$94.13	75,000	0.70%	0.48%
9/22/2006	\$99.78	4,000	5.83%	0.27%
9/25/2006	\$94.67	161,000	-5.25%	0.21%
9/26/2006	\$94.46	1,600,000	-0.22%	-0.17%
9/27/2006				-0.03%
9/28/2006	\$93.90	140,000		-0.13%
9/29/2006	\$94.50	80,000	0.64%	-0.05%
10/2/2006				0.16%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
10/3/2006	\$94.58	35,000		0.03%
10/4/2006	\$94.25	274,000	-0.35%	0.29%
10/5/2006	\$94.15	5,933,000	-0.10%	-0.25%
10/6/2006	\$93.66	884,000	-0.53%	-0.49%
10/9/2006				0.01%
10/10/2006	\$94.54	151,000		-0.32%
10/11/2006	\$93.65	200,000	-0.95%	-0.22%
10/12/2006	\$93.53	164,000	-0.13%	0.06%
10/13/2006	\$93.16	5,140,000	-0.40%	-0.15%
10/16/2006	\$93.25	3,570,000	0.10%	0.11%
10/17/2006	\$95.26	1,804,000	2.13%	0.08%
10/18/2006	\$93.49	11,462,000	-1.87%	0.05%
10/19/2006	\$93.25	375,000	-0.26%	-0.10%
10/20/2006	\$95.03	535,000	1.89%	0.00%
10/23/2006	\$93.22	718,000	-1.93%	-0.22%
10/24/2006		4,000 *		0.00%
10/25/2006	\$92.90	105,000		0.26%
10/26/2006	\$93.77	7,000	0.93%	0.32%
10/27/2006	\$94.10	12,000	0.35%	0.26%
10/30/2006	\$93.85	60,000	-0.26%	0.04%
10/31/2006	\$94.44	6,825,000	0.62%	0.35%
11/1/2006	\$94.74	85,000	0.32%	0.28%
11/2/2006	\$94.35	80,000	-0.42%	-0.17%
11/3/2006	\$94.30	4,927,000	-0.06%	-0.67%
11/6/2006	\$93.78	229,000	-0.55%	0.04%
11/7/2006	\$95.64	8,390,000	1.97%	0.27%
11/8/2006	\$94.14	650,000	-1.58%	0.17%
11/9/2006	\$96.07	10,010,000	2.02%	0.00%
11/10/2006	\$93.88	11,500,000	-2.30%	0.16%
11/13/2006	\$94.32	185,000	0.47%	-0.07%
11/14/2006	\$93.56	13,257,000	-0.82%	0.16%
11/15/2006				-0.32%
11/16/2006	\$94.42	100,000		-0.20%
11/17/2006				0.35%
11/20/2006				0.05%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
11/21/2006	\$94.89	358,000		0.08%
11/22/2006	\$94.77	5,000,000	-0.13%	0.06%
11/24/2006	\$95.13	42,000	0.38%	0.11%
11/27/2006				0.06%
11/28/2006	\$94.96	504,000		0.21%
11/29/2006	\$95.27	150,000	0.32%	-0.08%
11/30/2006	\$95.60	16,000	0.35%	0.34%
12/1/2006	\$95.69	1,275,000	0.09%	0.31%
12/4/2006	\$97.14	23,000	1.50%	0.03%
12/5/2006	\$95.23	115,000	-1.99%	0.01%
12/6/2006	\$97.10	177,000	1.94%	-0.24%
12/7/2006	\$95.62	264,000	-1.53%	0.01%
12/8/2006	\$94.82	30,000	-0.84%	-0.41%
12/11/2006	\$95.07	6,454,000	0.27%	0.14%
12/12/2006	\$95.33	3,657,000	0.27%	0.22%
12/13/2006	\$94.86	36,721,000	-0.50%	-0.47%
12/14/2006	\$96.90	10,050,000	2.13%	-0.14%
12/15/2006	\$94.93	262,000	-2.05%	0.01%
12/18/2006	\$94.78	4,755,000	-0.16%	0.04%
12/19/2006				-0.04%
12/20/2006	\$95.08	4,000		0.02%
12/21/2006				0.27%
12/22/2006	\$94.87	1,000,000		-0.37%
12/26/2006	\$94.76	50,000	-0.11%	0.08%
12/27/2006				-0.30%
12/28/2006	\$94.25	210,000		-0.16%
12/29/2006				-0.07%
1/3/2007	\$94.56	112,000		0.28%
1/4/2007	\$94.97	12,000	0.43%	0.27%
1/5/2007		42,000 *		-0.15%
1/8/2007	\$93.90	33,000		-0.09%
1/9/2007	\$94.67	15,000	0.81%	0.00%
1/10/2007	\$94.53	8,000	-0.15%	-0.09%
1/11/2007	\$94.42	282,000	-0.12%	-0.29%
1/12/2007	\$94.57	4,000	0.16%	-0.15%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
1/16/2007	\$94.45	4,871,000	-0.12%	0.11%
1/17/2007	\$94.32	13,000	-0.14%	-0.19%
1/18/2007	\$94.21	16,000	-0.12%	0.18%
1/19/2007	\$94.45	150,000	0.25%	-0.12%
1/22/2007	\$94.56	748,000	0.12%	0.06%
1/23/2007	\$94.03	116,000	-0.57%	-0.17%
1/24/2007	\$92.49	606,000	-1.65%	-0.01%
1/25/2007	\$93.69	613,000	1.29%	-0.26%
1/26/2007	\$93.75	1,000,000	0.06%	-0.07%
1/29/2007	\$94.08	11,306,000	0.35%	-0.03%
1/30/2007	\$93.82	10,670,000	-0.28%	0.09%
1/31/2007	\$94.25	3,715,000	0.46%	0.21%
2/1/2007	\$94.06	2,012,000	-0.20%	-0.06%
2/2/2007				0.07%
2/5/2007	\$94.21	100,000		0.12%
2/6/2007				0.20%
2/7/2007	\$94.63	740,000		0.15%
2/8/2007				0.01%
2/9/2007	\$94.40	8,000		-0.25%
2/12/2007	\$94.15	785,000	-0.26%	-0.07%
2/13/2007	\$94.09	6,000	-0.07%	-0.06%
2/14/2007	\$94.75	144,000	0.70%	0.42%
2/15/2007		405,000 *		0.15%
2/16/2007				0.07%
2/20/2007	\$94.27	4,000		0.05%
2/21/2007	\$94.60	530,000	0.35%	-0.05%
2/22/2007	\$94.67	71,000	0.08%	-0.22%
2/23/2007	\$94.64	510,000	-0.04%	0.27%
2/26/2007				0.25%
2/27/2007	\$95.15	3,400,000		0.60%
2/28/2007	\$95.15	143,000	0.01%	-0.31%
3/1/2007	\$95.69	130,000	0.56%	-0.01%
3/2/2007	\$95.32	600,000	-0.39%	0.22%
3/5/2007	\$95.69	250,000	0.39%	-0.08%
3/6/2007	\$95.21	271,000	-0.51%	-0.09%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

	Closing	ra1	Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
3/7/2007		20,000 *		0.14%
3/8/2007	\$95.61	1,404,000		-0.04%
3/9/2007	\$94.77	2,348,000	-0.88%	-0.48%
3/12/2007	\$94.00	5,243,000	-0.81%	0.20%
3/13/2007	\$95.39	10,000,000	1.47%	0.33%
3/14/2007	\$95.63	3,231,000	0.24%	-0.10%
3/15/2007	\$95.31	24,000	-0.33%	-0.14%
3/16/2007	\$93.80	826,000	-1.59%	-0.08%
3/19/2007				-0.13%
3/20/2007				0.07%
3/21/2007	\$95.38	511,000		0.24%
3/22/2007				-0.32%
3/23/2007	\$94.88	71,000		-0.12%
3/26/2007	\$95.34	47,000	0.48%	0.16%
3/27/2007	\$94.99	669,000	-0.36%	-0.09%
3/28/2007	\$95.13	1,048,000	0.15%	0.01%
3/29/2007	\$94.56	108,000	-0.60%	-0.11%
3/30/2007	\$94.70	124,000	0.15%	-0.08%
4/2/2007				0.03%
4/3/2007	\$94.81	1,049,000		-0.14%
4/4/2007	\$94.66	2,350,000	-0.16%	0.08%
4/5/2007	\$94.06	2,000	-0.63%	-0.11%
4/9/2007	\$93.93	150,000	-0.14%	-0.40%
4/10/2007	\$94.39	6,062,000	0.49%	0.14%
4/11/2007	\$94.58	38,000	0.20%	-0.08%
4/12/2007	\$94.24	45,000	-0.35%	-0.01%
4/13/2007	\$94.20	5,475,000	-0.04%	-0.13%
4/16/2007	\$94.11	759,000	-0.10%	0.11%
4/17/2007	\$94.56	110,000	0.48%	0.29%
4/18/2007	\$94.98	511,000	0.44%	0.20%
4/19/2007	\$94.85	500,000	-0.14%	-0.01%
4/20/2007	\$94.49	20,000	-0.38%	0.00%
4/23/2007	\$94.91	105,000	0.45%	0.11%
4/24/2007	\$95.26	29,000	0.36%	0.16%
4/25/2007	\$94.79	256,000	-0.49%	-0.14%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
4/26/2007	\$95.95	604,000	1.21%	-0.22%
4/27/2007	\$94.91	6,092,000	-1.09%	-0.04%
4/30/2007	\$95.07	606,000	0.16%	0.34%
5/1/2007	\$94.70	90,000	-0.39%	-0.08%
5/2/2007	\$94.95	160,000	0.26%	-0.05%
5/3/2007	\$94.78	425,000	-0.17%	-0.17%
5/4/2007	\$95.26	13,000	0.50%	0.17%
5/7/2007				0.00%
5/8/2007				0.03%
5/9/2007	\$95.19	12,000		-0.24%
5/10/2007	\$95.17	1,021,000	-0.02%	0.13%
5/11/2007	\$94.76	55,000	-0.43%	-0.09%
5/14/2007	\$94.15	106,000	-0.66%	-0.09%
5/15/2007	\$94.74	156,000	0.63%	-0.10%
5/16/2007	\$94.82	106,000	0.08%	0.04%
5/17/2007	\$94.67	9,000	-0.16%	-0.24%
5/18/2007		14,000		-0.22%
5/21/2007				0.07%
5/22/2007				-0.20%
5/23/2007				-0.09%
5/24/2007	\$93.43	194,000		0.00%
5/25/2007				-0.03%
5/29/2007	\$94.10	63,000		-0.13%
5/30/2007	\$94.01	26,000	-0.10%	-0.01%
5/31/2007	\$93.98	1,110,000	-0.02%	-0.10%
6/1/2007	\$94.63	300,000	0.69%	-0.31%
6/4/2007				0.14%
6/5/2007		1,000,000		-0.23%
6/6/2007	\$93.79	97,000		0.10%
6/7/2007	\$93.02	1,047,000	-0.83%	-0.57%
6/8/2007				-0.06%
6/11/2007	\$92.56	164,000		-0.05%
6/12/2007	\$92.50	1,500,000	-0.07%	-0.45%
6/13/2007	\$92.10	25,000	-0.43%	0.15%
6/14/2007	\$92.36	157,000	0.28%	-0.07%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
6/15/2007				0.24%
6/18/2007	\$91.85	6,074,000		0.15%
6/19/2007	\$92.78	94,000	1.01%	0.28%
6/20/2007	\$92.48	2,227,000	-0.32%	-0.16%
6/21/2007	\$92.81	2,000	0.35%	-0.13%
6/22/2007	\$92.37	3,520,000	-0.47%	0.12%
6/25/2007	\$92.70	5,004,000	0.35%	0.29%
6/26/2007	\$91.25	1,015,000	-1.57%	-0.14%
6/27/2007	\$92.91	5,608,000	1.80%	0.14%
6/28/2007				-0.28%
6/29/2007	\$92.91	675,000		0.41%
7/2/2007				0.11%
7/3/2007	\$93.28	26,000		-0.23%
7/5/2007	\$92.77	200,000	-0.55%	-0.47%
7/6/2007				-0.18%
7/9/2007	\$92.68	8,000		0.18%
7/10/2007	\$92.68	2,915,000	0.00%	0.54%
7/11/2007	\$92.69	7,789,000	0.01%	-0.21%
7/12/2007	\$92.64	2,112,000	-0.06%	-0.22%
7/13/2007	\$92.49	130,000	-0.16%	0.03%
7/16/2007				0.31%
7/17/2007	\$91.91	95,000		-0.22%
7/18/2007				0.31%
7/19/2007	\$92.57	750,000		-0.12%
7/20/2007				0.16%
7/23/2007	\$93.11	2,025,000		-0.08%
7/24/2007	\$93.09	50,000	-0.03%	0.13%
7/25/2007				0.12%
7/26/2007	\$93.95	105,000		0.17%
7/27/2007	\$91.93	269,000	-2.18%	-0.17%
7/30/2007	\$93.54	10,000	1.74%	-0.12%
7/31/2007	\$93.66	900,000	0.13%	0.06%
8/1/2007	\$93.90	186,000	0.26%	0.04%
8/2/2007				-0.04%
8/3/2007	\$94.45	4,000		0.31%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
8/6/2007	\$93.27	10,000	-1.26%	-0.24%
8/7/2007	\$93.91	14,000	0.68%	-0.10%
8/8/2007	\$93.23	70,000	-0.72%	-0.52%
8/9/2007		8,000		0.42%
8/10/2007				-0.01%
8/13/2007	\$92.84	1,010,000		0.07%
8/14/2007	\$89.81	1,000	-3.32%	0.20%
8/15/2007				0.14%
8/16/2007				0.54%
8/17/2007				-0.30%
8/20/2007	\$93.60	70,000		0.18%
8/21/2007				0.25%
8/22/2007	\$92.30	107,000		-0.29%
8/23/2007	\$93.56	5,000,000	1.35%	-0.09%
8/24/2007	\$93.86	5,228,000	0.32%	-0.26%
8/27/2007				0.12%
8/28/2007	\$94.34	1,302,000		0.48%
8/29/2007	\$94.03	28,000	-0.32%	-0.14%
8/30/2007	\$94.15	605,000	0.12%	0.20%
8/31/2007				-0.31%
9/4/2007	\$94.43	58,000		-0.06%
9/5/2007	\$95.09	1,165,000	0.70%	0.43%
9/6/2007	\$93.80	61,000	-1.37%	-0.24%
9/7/2007	\$94.07	50,000	0.28%	0.53%
9/10/2007				0.06%
9/11/2007	\$96.26	150,000		-0.33%
9/12/2007	\$93.50	360,000	-2.91%	-0.24%
9/13/2007	\$92.57	76,000	-1.00%	-0.40%
9/14/2007	\$92.86	5,500,000	0.31%	0.08%
9/17/2007	\$94.16	1,130,000	1.40%	-0.01%
9/18/2007		1,000,000 *		0.24%
9/19/2007	\$95.34	804,000		-0.08%
9/20/2007				-0.56%
9/21/2007	\$94.08	10,016,000		0.29%
9/24/2007	\$94.31	396,000	0.25%	0.14%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
9/25/2007	\$93.13	1,030,000	-1.27%	0.14%
9/26/2007	\$94.11	105,000	1.05%	0.05%
9/27/2007	\$93.93	324,000	-0.19%	0.22%
9/28/2007	Ψ/3./3	324,000	-0.1770	0.22%
10/1/2007	\$93.45	2,155,000		-0.06%
10/2/2007	\$93.42	40,000	-0.04%	0.15%
10/3/2007	Ψ/3.42	40,000	-0.0470	-0.02%
10/4/2007	\$94.80	1,230,000		0.15%
10/5/2007	Ψ27.00	1,230,000		-0.47%
10/8/2007				0.01%
10/9/2007				-0.08%
10/10/2007	\$93.10	775,000		0.05%
10/11/2007	\$93.80	227,000	0.75%	0.01%
10/11/2007	Ψ23.00	227,000	0.7370	-0.17%
10/15/2007	\$94.49	92,000		0.11%
10/16/2007	\$93.69	565,000	-0.85%	0.14%
10/17/2007	\$95.40	40,000	1.81%	0.43%
10/18/2007	\$94.26	34,000	-1.20%	0.15%
10/19/2007	\$95.88	74,000	1.71%	0.39%
10/22/2007	4,0,00	,		-0.17%
10/23/2007	\$96.15	200,000		0.09%
10/24/2007	\$93.95	329,000	-2.31%	0.23%
10/25/2007	\$95.45	45,000	1.58%	-0.07%
10/26/2007	\$96.40	1,156,000	0.99%	-0.12%
10/29/2007	\$94.91	274,000	-1.56%	-0.04%
10/30/2007	\$95.25	6,000	0.36%	-0.01%
10/31/2007		,		-0.44%
11/1/2007	\$94.95	100,000		0.34%
11/2/2007		,		0.26%
11/5/2007				-0.43%
11/6/2007	\$95.51	25,000		-0.21%
11/7/2007				-0.01%
11/8/2007				0.25%
11/9/2007				0.12%
11/12/2007				0.01%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
11/13/2007	\$92.00	397,000		-0.36%
11/14/2007	\$93.94	140,000	2.09%	-0.05%
11/15/2007	\$95.57	644,000	1.71%	0.59%
11/16/2007				0.04%
11/19/2007	\$93.75	90,000		0.28%
11/20/2007	\$96.00	36,000	2.37%	0.06%
11/21/2007	\$94.00	60,000	-2.11%	0.28%
11/23/2007	\$93.21	2,000	-0.85%	-0.15%
11/26/2007	\$94.68	1,423,000	1.57%	0.63%
11/27/2007	\$97.19	714,000	2.61%	-0.41%
11/28/2007	\$96.75	230,000	-0.45%	-0.42%
11/29/2007	\$97.38	70,000	0.65%	0.31%
11/30/2007	\$95.26	40,000	-2.21%	-0.04%
12/3/2007	\$97.44	69,000	2.27%	0.45%
12/4/2007	\$95.50	1,616,000	-2.02%	-0.12%
12/5/2007	\$95.15	437,000	-0.37%	-0.05%
12/6/2007	\$95.75	2,000	0.63%	-0.44%
12/7/2007	\$94.40	60,000	-1.42%	-0.55%
12/10/2007	\$93.04	8,000	-1.45%	-0.14%
12/11/2007	\$94.60	48,000	1.66%	0.84%
12/12/2007	\$98.28	80,000	3.82%	-0.41%
12/13/2007	\$95.15	23,162,000	-3.24%	-0.38%
12/14/2007	\$94.98	5,275,000	-0.18%	-0.34%
12/17/2007	\$95.16	5,941,000	0.19%	0.21%
12/18/2007	\$94.54	22,000	-0.66%	0.32%
12/19/2007	\$97.73	82,000	3.33%	0.17%
12/20/2007	\$96.81	830,000	-0.95%	0.24%
12/21/2007		16,000 *		-0.63%
12/24/2007	\$96.71	14,000		-0.14%
12/26/2007		20,000 *		-0.33%
12/27/2007	\$96.23	12,000		0.38%
12/28/2007	\$97.00	24,000	0.80%	0.48%
12/31/2007				0.19%
1/2/2008				0.71%
1/3/2008	\$98.88	112,000		0.03%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
1/4/2008	\$98.58	12,000	-0.31%	0.20%
1/7/2008	\$96.47	154,000	-2.17%	0.02%
1/8/2008	\$94.38	33,000	-2.19%	0.02%
1/9/2008				0.11%
1/10/2008	\$98.22	8,000		-0.42%
1/11/2008	\$98.37	282,000	0.16%	0.34%
1/14/2008	\$94.74	319,000	-3.76%	0.12%
1/15/2008	\$97.55	3,860,000	2.92%	0.29%
1/16/2008	\$97.85	4,871,000	0.32%	-0.03%
1/17/2008	\$96.11	13,000	-1.80%	0.19%
1/18/2008	\$99.36	16,000	3.32%	0.10%
1/22/2008	\$98.45	748,000	-0.93%	0.68%
1/23/2008	\$100.08	116,000	1.65%	0.28%
1/24/2008	\$100.86	606,000	0.77%	-0.72%
1/25/2008	\$99.71	613,000	-1.14%	0.20%
1/28/2008	\$100.40	48,000	0.68%	0.07%
1/29/2008	\$98.10	11,306,000	-2.31%	-0.29%
1/30/2008	\$99.94	10,670,000	1.86%	-0.25%
1/31/2008	\$100.76	3,715,000	0.82%	0.36%
2/1/2008	\$99.10	321,000	-1.66%	0.29%
2/4/2008	\$99.23	215,000	0.13%	-0.15%
2/5/2008	\$98.24	275,000	-1.00%	0.39%
2/6/2008	\$98.98	18,000,000	0.75%	-0.04%
2/7/2008				-0.47%
2/8/2008	\$97.25	25,000		0.28%
2/11/2008	\$98.71	298,000	1.49%	0.06%
2/12/2008	\$98.36	212,000	-0.36%	-0.28%
2/13/2008				0.05%
2/14/2008	\$97.15	2,445,000		-0.39%
2/15/2008	\$98.34	8,000	1.21%	0.04%
2/19/2008	\$97.72	305,000	-0.63%	-0.51%
2/20/2008	\$98.77	123,000	1.07%	-0.32%
2/21/2008	\$99.50	394,000	0.74%	0.66%
2/22/2008	\$96.49	2,888,000	-3.07%	-0.04%
2/25/2008	\$98.86	167,000	2.42%	-0.54%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
2/26/2008				0.21%
2/27/2008	\$98.18	78,000		0.04%
2/28/2008	\$98.78	116,000	0.61%	0.45%
2/29/2008	\$94.50	50,000	-4.43%	0.47%
3/3/2008	\$96.13	300,000	1.70%	-0.07%
3/4/2008	\$99.25	810,000	3.20%	-0.44%
3/5/2008	\$98.51	480,000	-0.75%	-0.55%
3/6/2008	\$100.42	220,000	1.91%	-0.03%
3/7/2008	\$98.10	50,000	-2.33%	0.14%
3/10/2008				0.10%
3/11/2008	\$96.38	353,000		-0.91%
3/12/2008	\$98.60	1,605,000	2.28%	0.38%
3/13/2008				-0.30%
3/14/2008	\$96.57	30,000		0.60%
3/17/2008				0.09%
3/18/2008	\$97.81	1,499,000		-0.59%
3/19/2008	\$97.92	80,000	0.12%	0.49%
3/20/2008	\$99.09	115,000	1.18%	0.03%
3/24/2008	\$99.83	55,000	0.74%	-0.91%
3/25/2008				0.11%
3/26/2008	\$99.93	30,000		0.12%
3/27/2008	\$98.41	225,000	-1.54%	-0.30%
3/28/2008				0.22%
3/31/2008	\$99.36	436,000		0.03%
4/1/2008	\$98.91	285,000	-0.46%	-0.52%
4/2/2008	\$98.54	210,000	-0.38%	-0.21%
4/3/2008	\$97.94	113,000	-0.61%	-0.02%
4/4/2008	\$98.29	1,770,000	0.36%	0.63%
4/7/2008				-0.19%
4/8/2008	\$98.84	823,000		0.07%
4/9/2008	\$99.88	106,000	1.04%	0.39%
4/10/2008	\$96.75	76,000	-3.18%	-0.37%
4/11/2008	\$100.15	80,000	3.46%	0.26%
4/14/2008	\$97.52	85,000	-2.67%	-0.04%
4/15/2008	\$100.24	490,000	2.75%	-0.17%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
4/16/2008				-0.52%
4/17/2008	\$99.58	1,040,000		-0.18%
4/18/2008				0.05%
4/21/2008	\$98.15	450,000		0.21%
4/22/2008	\$96.50	690,000	-1.70%	-0.01%
4/23/2008	\$99.04	750,000	2.60%	-0.02%
4/24/2008	\$96.50	5,010,000	-2.60%	-0.52%
4/25/2008	\$98.00	2,060,000	1.54%	-0.14%
4/28/2008	\$96.30	750,000	-1.75%	0.25%
4/29/2008	\$98.12	2,173,000	1.87%	0.12%
4/30/2008	\$98.22	1,088,000	0.11%	0.70%
5/1/2008				-0.01%
5/2/2008				-0.21%
5/5/2008	\$96.56	280,000		0.12%
5/6/2008	\$97.16	270,000	0.62%	-0.10%
5/7/2008	\$96.88	1,034,000	-0.29%	0.20%
5/8/2008	\$99.05	52,000	2.22%	0.35%
5/9/2008	\$96.66	20,000	-2.45%	0.11%
5/12/2008	\$96.75	50,000	0.10%	-0.09%
5/13/2008	\$96.35	970,000	-0.41%	-0.68%
5/14/2008	\$97.80	250,000	1.49%	-0.16%
5/15/2008	\$95.35	21,974,000	-2.54%	0.42%
5/16/2008	\$96.25	100,000	0.94%	0.00%
5/19/2008				0.11%
5/20/2008	\$95.42	1,804,000		0.22%
5/21/2008	\$97.54	75,000	2.20%	-0.31%
5/22/2008	\$97.44	3,175,000	-0.09%	-0.57%
5/23/2008	\$97.97	10,000	0.54%	0.36%
5/27/2008	\$97.00	99,000	-1.00%	-0.43%
5/28/2008				-0.33%
5/29/2008	\$92.95	65,000		-0.23%
5/30/2008	\$94.81	535,000	1.98%	0.16%
6/2/2008	\$94.99	218,000	0.19%	0.24%
6/3/2008	\$95.23	1,407,000	0.25%	0.34%
6/4/2008	\$96.46	50,000	1.29%	-0.19%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
6/5/2008	\$96.00	20,000	-0.48%	-0.25%
6/6/2008	\$96.41	450,000	0.42%	0.42%
6/9/2008	\$94.16	90,000	-2.36%	-0.59%
6/10/2008				-0.65%
6/11/2008	\$93.00	590,000		0.18%
6/12/2008	\$93.92	231,000	0.99%	-0.64%
6/13/2008	\$94.40	35,000	0.51%	-0.21%
6/16/2008				0.12%
6/17/2008	\$93.09	630,000		0.21%
6/18/2008				0.28%
6/19/2008	\$92.75	295,000		-0.35%
6/20/2008	\$94.01	4,780,000	1.35%	0.18%
6/23/2008	\$91.13	900,000	-3.10%	-0.29%
6/24/2008	\$92.74	35,000	1.74%	0.20%
6/25/2008	\$92.83	540,000	0.10%	0.02%
6/26/2008	\$91.88	1,000,000	-1.03%	0.18%
6/27/2008	\$92.30	50,000	0.45%	0.10%
6/30/2008	\$92.46	410,000	0.18%	-0.08%
7/1/2008	\$93.49	760,000	1.11%	-0.18%
7/2/2008				0.18%
7/3/2008				0.02%
7/7/2008	\$94.29	150,000		0.24%
7/8/2008	\$93.88	7,543,000	-0.44%	0.08%
7/9/2008	\$93.99	52,000	0.12%	0.13%
7/10/2008				0.04%
7/11/2008				-0.83%
7/14/2008				0.37%
7/15/2008	\$90.15	11,000		-0.07%
7/16/2008	\$90.62	95,000	0.52%	-0.45%
7/17/2008	\$93.54	46,000	3.17%	-0.50%
7/18/2008	\$93.69	18,000	0.16%	-0.24%
7/21/2008	\$97.31	10,222,000	3.80%	0.06%
7/22/2008	\$91.62	285,000	-6.03%	-0.16%
7/23/2008	\$87.67	9,120,000	-4.41%	-0.14%
7/24/2008	\$90.45	1,500,000	3.13%	0.63%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
7/25/2008	\$90.29	120,000	-0.18%	-0.34%
7/28/2008	\$91.19	45,000	0.99%	0.36%
7/29/2008	\$90.46	337,000	-0.81%	-0.11%
7/30/2008	\$90.49	2,187,000	0.03%	-0.03%
7/31/2008	\$92.25	155,000	1.93%	0.41%
8/1/2008	\$90.43	6,350,000	-1.99%	0.16%
8/4/2008	\$91.05	787,000	0.69%	-0.04%
8/5/2008	\$90.76	3,150,000	-0.32%	-0.07%
8/6/2008	\$90.66	3,616,000	-0.11%	-0.15%
8/7/2008	\$89.47	7,136,000	-1.33%	0.53%
8/8/2008	\$91.57	79,000	2.32%	-0.10%
8/11/2008	\$91.61	368,000	0.04%	-0.22%
8/12/2008	\$92.50	500,000	0.97%	0.28%
8/13/2008	\$92.60	296,000	0.12%	-0.22%
8/14/2008	\$91.41	142,000	-1.30%	0.18%
8/15/2008	\$91.16	840,000	-0.27%	0.13%
8/18/2008	\$86.96	285,000	-4.72%	0.09%
8/19/2008		141,000		-0.14%
8/20/2008		30,000		0.14%
8/21/2008	\$90.99	120,000		-0.28%
8/22/2008	\$91.74	498,000	0.82%	-0.22%
8/25/2008				0.31%
8/26/2008		50,000		-0.06%
8/27/2008	\$87.80	345,000		0.08%
8/28/2008				-0.13%
8/29/2008	\$86.25	3,570,000		-0.01%
9/2/2008	\$90.74	349,000	5.07%	0.30%
9/3/2008	\$90.27	3,934,000	-0.52%	0.14%
9/4/2008	\$89.65	70,000	-0.69%	0.17%
9/5/2008	\$89.38	106,000	-0.31%	-0.16%
9/8/2008	\$91.42	150,000	2.26%	0.02%
9/9/2008	\$88.69	300,000	-3.03%	0.19%
9/10/2008	\$89.01	30,000	0.36%	-0.29%
9/11/2008	\$79.37	368,000	-11.45%	-0.30%
9/12/2008	\$77.00	104,000	-3.04%	-0.56%

AIG May 2013 Note Price, Volume, and Returns and Benchmark Bond Returns

15 March 2006 to 30 September 2008

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
9/15/2008	\$56.25	130,000	-31.40%	-0.36%
9/16/2008	\$42.00	24,582,000	-29.21%	-1.55%
9/17/2008	\$42.90	3,415,000	2.12%	-0.06%
9/18/2008	\$45.00	8,565,000	4.78%	-0.72%
9/19/2008	\$54.00	300,000	18.23%	-0.05%
9/22/2008	\$61.00	1,750,000	12.19%	0.28%
9/23/2008				-0.50%
9/24/2008	\$59.06	695,000		-0.15%
9/25/2008	\$61.00	34,860,000	3.23%	-0.85%
9/26/2008	\$58.00	2,030,000	-5.04%	-1.11%
9/29/2008	\$53.25	7,020,000	-8.54%	1.14%
9/30/2008	\$53.30	5,000	0.09%	0.08%

Sources:

Note:

^[1] TRACE (4 p.m. Price)

^[2] TRACE (accessed via Bloomberg)

^{*} Volume occurred after 4pm.

AIG October 2016 MTN Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
10/13/2006	\$100.12			
10/16/2006	\$100.15	12,100,000	0.03%	0.14%
10/17/2006	\$100.41	5,350,000	0.26%	0.10%
10/18/2006	\$100.35	6,140,000	-0.06%	0.06%
10/19/2006	\$100.27	12,500,000	-0.08%	-0.14%
10/20/2006	\$100.26	34,327,000	-0.01%	-0.01%
10/23/2006	\$99.79	22,130,000	-0.48%	-0.31%
10/24/2006	\$99.89	15,000,000	0.11%	0.00%
10/25/2006	\$100.50	5,125,000	0.60%	0.35%
10/26/2006	\$102.33	60,000	1.81%	0.42%
10/27/2006	\$101.19	800,000	-1.12%	0.35%
10/30/2006	\$101.18	7,485,000	-0.02%	0.04%
10/31/2006	\$101.55	15,935,000	0.37%	0.47%
11/1/2006	\$101.98	5,035,000	0.42%	0.37%
11/2/2006	\$101.84	90,000	-0.14%	-0.23%
11/3/2006				-0.92%
11/6/2006	\$100.83	150,000		0.04%
11/7/2006	\$101.32	3,805,000	0.48%	0.36%
11/8/2006	\$101.28	2,235,000	-0.04%	0.23%
11/9/2006	\$101.36	25,000,000	0.08%	-0.01%
11/10/2006	\$101.90	47,430,000	0.53%	0.22%
11/13/2006				-0.11%
11/14/2006	\$101.82	4,000,000		0.21%
11/15/2006	\$101.67	1,625,000	-0.16%	-0.43%
11/16/2006	\$101.44	179,000	-0.22%	-0.27%
11/17/2006	\$101.92	10,480,000	0.47%	0.47%
11/20/2006	\$102.24	5,114,000	0.32%	0.06%
11/21/2006	\$102.05	5,935,000	-0.19%	0.11%
11/22/2006	\$102.03	4,175,000	-0.02%	0.08%
11/24/2006	\$102.38	50,000	0.34%	0.14%
11/27/2006	\$102.60	1,212,000	0.22%	0.07%
11/28/2006	\$102.39	80,000	-0.21%	0.29%
11/29/2006	\$101.91	100,000	-0.46%	-0.11%
11/30/2006	\$102.80	12,351,000	0.87%	0.46%
12/1/2006	\$103.50	165,000	0.67%	0.42%

AIG October 2016 MTN Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
12/4/2006	\$103.24	17,780,000	-0.24%	0.03%
12/5/2006	\$103.00	155,000	-0.24%	0.01%
12/6/2006	\$102.87	5,195,000	-0.13%	-0.33%
12/7/2006	\$102.98	43,090,000	0.10%	0.01%
12/8/2006	\$102.16	11,621,000	-0.79%	-0.57%
12/11/2006	\$102.77	25,208,000	0.59%	0.18%
12/12/2006	\$104.72	265,000	1.87%	0.30%
12/13/2006	\$102.18	73,758,000	-2.45%	-0.65%
12/14/2006	\$102.18	5,300,000	-0.01%	-0.19%
12/15/2006	\$102.16	7,454,000	-0.02%	0.01%
12/18/2006	\$102.30	425,000	0.14%	0.05%
12/19/2006	\$102.19	580,000	-0.11%	-0.05%
12/20/2006	\$102.24	600,000	0.05%	0.02%
12/21/2006	\$102.47	1,742,000	0.22%	0.36%
12/22/2006	\$102.29	480,000	-0.17%	-0.50%
12/26/2006	\$102.11	20,000	-0.18%	0.10%
12/27/2006	\$102.04	760,000	-0.07%	-0.41%
12/28/2006	\$101.83	70,000	-0.20%	-0.23%
12/29/2006	\$101.51	130,000	-0.32%	-0.11%
1/3/2007	\$101.84	125,000	0.33%	0.37%
1/4/2007	\$102.48	70,000	0.62%	0.37%
1/5/2007	\$102.33	1,090,000	-0.14%	-0.21%
1/8/2007				-0.13%
1/9/2007	\$101.87	270,000		0.00%
1/10/2007	\$101.60	2,000,000	-0.26%	-0.13%
1/11/2007	\$101.61	2,350,000	0.01%	-0.40%
1/12/2007	\$101.31	85,000	-0.29%	-0.21%
1/16/2007	\$100.87	415,000	-0.43%	0.13%
1/17/2007				-0.27%
1/18/2007	\$101.37	5,555,000		0.25%
1/19/2007	\$101.08	2,480,000	-0.28%	-0.17%
1/22/2007	\$101.29	485,000	0.21%	0.07%
1/23/2007	\$100.70	1,608,000	-0.59%	-0.24%
1/24/2007	\$100.80	603,000	0.10%	-0.02%
1/25/2007	\$100.15	205,000	-0.64%	-0.36%
1/26/2007	\$100.21	10,404,000	0.05%	-0.10%

AIG October 2016 MTN Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
1/29/2007	\$100.37	120,000	0.16%	-0.05%
1/30/2007	\$100.17	10,000	-0.20%	0.12%
1/31/2007	\$100.65	1,542,000	0.48%	0.28%
2/1/2007	\$100.55	10,935,000	-0.10%	-0.08%
2/2/2007	\$100.59	2,805,000	0.04%	0.09%
2/5/2007	\$101.45	15,700,000	0.85%	0.15%
2/6/2007	\$101.30	13,851,000	-0.15%	0.27%
2/7/2007	\$101.52	56,000	0.22%	0.20%
2/8/2007	\$101.43	342,000	-0.09%	0.01%
2/9/2007	\$102.11	331,000	0.67%	-0.35%
2/12/2007	\$101.24	11,597,000	-0.85%	-0.11%
2/13/2007	\$100.88	77,000	-0.36%	-0.09%
2/14/2007	\$101.40	4,302,000	0.51%	0.58%
2/15/2007	\$102.10	619,000	0.69%	0.21%
2/16/2007	\$102.16	255,000	0.06%	0.09%
2/20/2007	\$101.45	118,000	-0.70%	0.06%
2/21/2007	\$101.38	1,873,000	-0.07%	-0.07%
2/22/2007	\$101.80	3,116,000	0.41%	-0.31%
2/23/2007	\$99.00	100,000	-2.79%	0.37%
2/26/2007	\$102.48	150,000	3.45%	0.33%
2/27/2007	\$103.31	1,778,000	0.81%	0.83%
2/28/2007	\$102.63	6,508,000	-0.66%	-0.44%
3/1/2007	\$100.82	606,000	-1.78%	-0.02%
3/2/2007	\$102.78	1,240,000	1.93%	0.30%
3/5/2007	\$102.71	25,000	-0.07%	-0.13%
3/6/2007	\$100.94	45,000	-1.74%	-0.13%
3/7/2007	\$101.78	53,000	0.82%	0.19%
3/8/2007	\$102.99	138,000	1.19%	-0.06%
3/9/2007	\$104.90	9,000	1.83%	-0.67%
3/12/2007	\$102.23	260,000	-2.57%	0.27%
3/13/2007	\$103.25	500,000	0.99%	0.45%
3/14/2007	\$101.15	24,000	-2.06%	-0.15%
3/15/2007	\$102.73	329,000	1.55%	-0.19%
3/16/2007	\$101.29	5,783,000	-1.41%	-0.11%
3/19/2007	\$100.94	4,317,000	-0.35%	-0.19%
3/20/2007	\$102.55	150,000	1.59%	0.10%

AIG October 2016 MTN Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
3/21/2007	\$102.37	505,000	-0.18%	0.33%
3/22/2007	\$101.53	753,000	-0.82%	-0.44%
3/23/2007	\$101.61	770,000	0.08%	-0.17%
3/26/2007	\$101.00	5,099,000	-0.60%	0.21%
3/27/2007	\$101.17	2,814,000	0.17%	-0.13%
3/28/2007	\$102.03	1,201,000	0.84%	0.01%
3/29/2007	\$101.00	485,000	-1.01%	-0.16%
3/30/2007	\$101.81	270,000	0.80%	-0.12%
4/2/2007	\$100.50	507,000	-1.29%	0.03%
4/3/2007	\$101.61	208,000	1.09%	-0.20%
4/4/2007	\$101.85	745,000	0.24%	0.11%
4/5/2007	\$101.26	14,000	-0.58%	-0.16%
4/9/2007	\$102.94	210,000	1.64%	-0.56%
4/10/2007	\$101.65	160,000	-1.26%	0.20%
4/11/2007	\$101.32	524,000	-0.33%	-0.11%
4/12/2007	\$99.50	54,000	-1.81%	-0.01%
4/13/2007	\$100.00	412,000	0.50%	-0.18%
4/16/2007	\$100.59	163,000	0.59%	0.15%
4/17/2007	\$101.05	443,000	0.46%	0.39%
4/18/2007	\$102.50	6,351,000	1.42%	0.27%
4/19/2007	\$101.82	798,000	-0.66%	-0.02%
4/20/2007	\$101.81	230,000	-0.02%	0.00%
4/23/2007	\$101.62	10,000	-0.19%	0.14%
4/24/2007	\$101.74	2,131,000	0.12%	0.22%
4/25/2007	\$101.22	166,000	-0.51%	-0.20%
4/26/2007	\$100.50	645,000	-0.72%	-0.31%
4/27/2007	\$101.32	1,114,000	0.81%	-0.06%
4/30/2007	\$102.49	71,000	1.15%	0.46%
5/1/2007	\$101.10	304,000	-1.37%	-0.11%
5/2/2007	\$102.34	2,402,000	1.22%	-0.07%
5/3/2007	\$101.83	889,000	-0.50%	-0.24%
5/4/2007	\$101.72	34,000	-0.11%	0.23%
5/7/2007	\$102.06	327,000	0.33%	-0.01%
5/8/2007	\$102.30	378,000	0.23%	0.04%
5/9/2007	\$101.90	74,000	-0.39%	-0.34%
5/10/2007	\$102.02	970,000	0.12%	0.17%

AIG October 2016 MTN Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
5/11/2007	\$101.83	2,309,000	-0.19%	-0.13%
5/14/2007	\$101.64	4,872,000	-0.18%	-0.14%
5/15/2007	\$100.73	393,000	-0.90%	-0.14%
5/16/2007	\$101.47	5,232,000	0.73%	0.05%
5/17/2007	\$101.76	889,000	0.28%	-0.33%
5/18/2007	\$102.97	144,000	1.19%	-0.31%
5/21/2007	\$101.06	1,306,000	-1.87%	0.09%
5/22/2007	\$100.57	268,000	-0.48%	-0.28%
5/23/2007	\$99.99	2,230,000	-0.58%	-0.13%
5/24/2007	\$100.77	270,000	0.78%	0.00%
5/25/2007	\$100.42	20,000	-0.35%	-0.04%
5/29/2007	\$100.04	1,587,000	-0.38%	-0.20%
5/30/2007	\$99.68	508,000	-0.36%	-0.01%
5/31/2007	\$99.47	1,654,000	-0.21%	-0.14%
6/1/2007	\$99.10	685,000	-0.37%	-0.43%
6/4/2007	\$99.75	1,280,000	0.65%	0.19%
6/5/2007	\$99.56	467,000	-0.19%	-0.33%
6/6/2007	\$99.53	533,000	-0.03%	0.13%
6/7/2007	\$97.62	10,827,000	-1.94%	-0.81%
6/8/2007	\$99.82	136,000	2.23%	-0.09%
6/11/2007	\$97.16	450,000	-2.70%	-0.08%
6/12/2007	\$96.87	661,000	-0.30%	-0.64%
6/13/2007	\$99.95	898,000	3.12%	0.21%
6/14/2007	\$97.91	535,000	-2.06%	-0.11%
6/15/2007	\$97.65	148,000	-0.26%	0.34%
6/18/2007	\$97.26	130,000	-0.40%	0.20%
6/19/2007	\$98.28	1,640,000	1.05%	0.39%
6/20/2007	\$94.82	1,402,000	-3.59%	-0.22%
6/21/2007	\$96.17	1,520,000	1.41%	-0.19%
6/22/2007	\$98.35	641,000	2.24%	0.17%
6/25/2007	\$98.03	95,000	-0.32%	0.40%
6/26/2007	\$97.65	1,741,000	-0.39%	-0.20%
6/27/2007	\$98.05	287,000	0.41%	0.19%
6/28/2007	\$98.46	23,699,000	0.42%	-0.40%
6/29/2007	\$98.62	2,194,000	0.15%	0.57%
7/2/2007	\$98.52	1,000	-0.10%	0.14%

AIG October 2016 MTN Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
7/3/2007	\$98.34	508,000	-0.18%	-0.32%
7/5/2007	\$97.81	510,000	-0.54%	-0.66%
7/6/2007	\$97.21	121,000	-0.61%	-0.26%
7/9/2007	\$98.01	543,000	0.82%	0.24%
7/10/2007	\$98.55	48,000	0.55%	0.76%
7/11/2007	\$97.79	7,821,000	-0.78%	-0.30%
7/12/2007	\$97.14	450,000	-0.67%	-0.31%
7/13/2007	\$98.12	39,000	1.00%	0.04%
7/16/2007	\$98.43	97,000	0.32%	0.43%
7/17/2007	\$98.60	585,000	0.17%	-0.32%
7/18/2007	\$98.62	654,000	0.02%	0.44%
7/19/2007	\$98.44	940,000	-0.18%	-0.17%
7/20/2007	\$101.12	28,000	2.69%	0.23%
7/23/2007	\$98.50	164,000	-2.63%	-0.13%
7/24/2007	\$98.69	3,269,000	0.19%	0.18%
7/25/2007		8,000 *		0.16%
7/26/2007	\$99.87	225,000		0.24%
7/27/2007	\$98.03	48,000	-1.86%	-0.25%
7/30/2007	\$96.72	42,000	-1.34%	-0.18%
7/31/2007	\$99.47	383,000	2.80%	0.09%
8/1/2007	\$98.81	37,000	-0.66%	0.05%
8/2/2007	\$99.80	96,000	0.99%	-0.06%
8/3/2007	\$98.52	225,000	-1.29%	0.44%
8/6/2007	\$99.14	690,000	0.62%	-0.35%
8/7/2007	\$98.36	596,000	-0.79%	-0.15%
8/8/2007	\$98.04	195,000	-0.33%	-0.74%
8/9/2007	\$94.89	34,000	-3.27%	0.60%
8/10/2007	\$97.08	10,261,000	2.29%	-0.01%
8/13/2007	\$96.72	87,000	-0.37%	0.09%
8/14/2007	\$99.86	279,000	3.19%	0.28%
8/15/2007	\$98.42	5,304,000	-1.46%	0.20%
8/16/2007	\$96.45	282,000	-2.02%	0.77%
8/17/2007	\$97.77	548,000	1.35%	-0.43%
8/20/2007	\$97.06	1,274,000	-0.72%	0.24%
8/21/2007	\$96.50	76,000	-0.58%	0.35%
8/22/2007	\$99.05	302,000	2.60%	-0.42%

AIG October 2016 MTN Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
8/23/2007	\$99.05	710,000	0.00%	-0.13%
8/24/2007	\$97.06	339,000	-2.03%	-0.37%
8/27/2007	\$99.44	2,520,000	2.42%	0.16%
8/28/2007	\$98.72	5,097,000	-0.72%	0.67%
8/29/2007	\$98.01	25,000	-0.72%	-0.20%
8/30/2007	\$97.26	614,000	-0.77%	0.28%
8/31/2007	\$100.38	119,000	3.16%	-0.45%
9/4/2007	\$97.88	118,000	-2.52%	-0.10%
9/5/2007	\$100.65	3,458,000	2.78%	0.61%
9/6/2007	\$99.85	1,035,000	-0.79%	-0.34%
9/7/2007	\$97.85	50,000	-2.02%	0.75%
9/10/2007	\$99.14	2,000	1.31%	0.08%
9/11/2007	\$99.09	266,000	-0.05%	-0.48%
9/12/2007	\$100.32	151,000	1.24%	-0.35%
9/13/2007	\$99.38	5,172,000	-0.94%	-0.58%
9/14/2007	\$99.19	100,000	-0.19%	0.11%
9/17/2007	\$99.96	35,000	0.78%	-0.03%
9/18/2007	\$99.64	371,000	-0.32%	0.35%
9/19/2007	\$97.36	849,000	-2.32%	-0.11%
9/20/2007	\$99.87	713,000	2.55%	-0.80%
9/21/2007	\$99.28	264,000	-0.59%	0.42%
9/24/2007	\$99.50	355,000	0.22%	0.18%
9/25/2007	\$98.05	814,000	-1.47%	0.19%
9/26/2007	\$98.60	1,378,000	0.56%	0.07%
9/27/2007	\$99.58	1,303,000	0.98%	0.32%
9/28/2007	\$96.60	334,000	-3.03%	0.01%
10/1/2007		39,000 *		-0.09%
10/2/2007	\$99.09	246,000		0.21%
10/3/2007	\$99.27	280,000	0.18%	-0.03%
10/4/2007	\$99.40	381,000	0.13%	0.21%
10/5/2007	\$100.30	166,000	0.90%	-0.68%
10/8/2007				0.00%
10/9/2007	\$99.16	115,000		-0.11%
10/10/2007	\$99.37	310,000	0.21%	0.06%
10/11/2007	\$99.40	63,000	0.03%	0.01%
10/12/2007	\$99.11	1,136,000	-0.29%	-0.24%

AIG October 2016 MTN Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
10/15/2007	\$99.08	408,000	-0.03%	0.15%
10/16/2007	\$98.96	104,000	-0.12%	0.20%
10/17/2007	\$100.06	1,088,000	1.10%	0.61%
10/18/2007	\$101.33	561,000	1.26%	0.22%
10/19/2007				0.56%
10/22/2007				-0.26%
10/23/2007	\$101.02	2,088,000		0.13%
10/24/2007	\$101.14	138,000	0.11%	0.33%
10/25/2007	\$100.70	58,561,000	-0.43%	-0.10%
10/26/2007	\$99.72	60,000	-0.98%	-0.18%
10/29/2007	\$101.63	490,000	1.89%	-0.06%
10/30/2007	\$100.21	3,133,000	-1.41%	-0.02%
10/31/2007	\$99.26	373,000	-0.95%	-0.64%
11/1/2007	\$101.07	635,000	1.81%	0.49%
11/2/2007	\$100.13	117,000	-0.93%	0.38%
11/5/2007	\$97.37	10,924,000	-2.80%	-0.63%
11/6/2007	\$97.72	223,000	0.36%	-0.31%
11/7/2007	\$99.52	573,000	1.83%	-0.02%
11/8/2007	\$99.44	1,620,000	-0.08%	0.36%
11/9/2007	\$98.12	28,000	-1.34%	0.17%
11/12/2007				0.00%
11/13/2007	\$101.50	566,000		-0.53%
11/14/2007	\$99.74	1,455,000	-1.75%	-0.07%
11/15/2007	\$98.26	2,493,000	-1.49%	0.85%
11/16/2007	\$99.49	15,082,000	1.24%	0.06%
11/19/2007	\$98.10	202,000	-1.41%	0.39%
11/20/2007	\$104.00	106,000	5.84%	0.08%
11/21/2007				0.40%
11/23/2007	\$99.02	9,000		-0.23%
11/26/2007	\$100.26	119,000	1.25%	0.90%
11/27/2007	\$100.34	10,295,000	0.08%	-0.59%
11/28/2007	\$98.38	1,201,000	-1.97%	-0.61%
11/29/2007	\$101.04	1,239,000	2.66%	0.45%
11/30/2007	\$100.58	1,326,000	-0.45%	-0.06%
12/3/2007	\$102.66	1,364,000	2.05%	0.64%
12/4/2007	\$100.49	12,000	-2.14%	-0.17%

AIG October 2016 MTN Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
12/5/2007	\$102.84	244,000	2.31%	-0.07%
12/6/2007	\$100.21	522,000	-2.60%	-0.64%
12/7/2007	\$98.84	776,000	-1.37%	-0.80%
12/10/2007	\$98.85	491,000	0.01%	-0.22%
12/11/2007	\$100.48	233,000	1.63%	1.22%
12/12/2007	\$100.30	4,755,000	-0.17%	-0.60%
12/13/2007	\$97.47	898,000	-2.86%	-0.55%
12/14/2007	\$100.00	60,000	2.56%	-0.50%
12/17/2007	\$98.78	1,064,000	-1.23%	0.30%
12/18/2007	\$97.07	38,000	-1.75%	0.46%
12/19/2007	\$99.81	1,606,000	2.78%	0.24%
12/20/2007	\$99.31	424,000	-0.50%	0.35%
12/21/2007	\$99.75	394,000	0.45%	-0.93%
12/24/2007				-0.22%
12/26/2007	\$98.99	794,000		-0.49%
12/27/2007	\$97.89	312,000	-1.12%	0.55%
12/28/2007	\$97.42	123,000	-0.48%	0.70%
12/31/2007	\$100.18	800,000	2.80%	0.27%
1/2/2008	\$99.96	428,000	-0.23%	1.03%
1/3/2008	\$100.13	734,000	0.17%	0.04%
1/4/2008	\$99.99	427,000	-0.14%	0.30%
1/7/2008	\$98.85	870,000	-1.14%	0.01%
1/8/2008	\$102.00	-	3.13%	0.02%
1/9/2008	\$99.40	141,000	-2.58%	0.16%
1/10/2008	\$103.26	823,000	3.81%	-0.61%
1/11/2008	\$100.12	586,000	-3.08%	0.49%
1/14/2008	\$100.52	1,168,000	0.39%	0.17%
1/15/2008	\$101.63	2,330,000	1.10%	0.43%
1/16/2008	\$100.42	394,000	-1.19%	-0.04%
1/17/2008	\$101.57	588,000	1.14%	0.28%
1/18/2008	\$101.21	38,000	-0.36%	0.14%
1/22/2008	\$103.62	293,000	2.36%	0.99%
1/23/2008	\$100.41	62,000	-3.15%	0.41%
1/24/2008	\$100.95	718,000	0.54%	-1.07%
1/25/2008	\$101.00	317,000	0.04%	0.30%
1/28/2008	\$100.68	388,000	-0.31%	0.10%

AIG October 2016 MTN Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
1/29/2008	\$101.57	604,000	0.88%	-0.44%
1/30/2008	\$103.51	8,162,000	1.88%	-0.37%
1/31/2008	\$102.61	1,416,000	-0.87%	0.53%
2/1/2008	\$101.98	1,350,000	-0.61%	0.43%
2/4/2008	\$101.43	833,000	-0.54%	-0.23%
2/5/2008	\$103.17	220,000	1.70%	0.58%
2/6/2008	\$100.72	2,806,000	-2.41%	-0.06%
2/7/2008	\$99.99	1,973,000	-0.72%	-0.70%
2/8/2008	\$102.62	44,000	2.59%	0.40%
2/11/2008	\$100.26	274,000	-2.32%	0.07%
2/12/2008	\$99.00	440,000	-1.27%	-0.41%
2/13/2008	\$103.29	507,000	4.24%	0.07%
2/14/2008	\$100.13	4,112,000	-3.11%	-0.58%
2/15/2008	\$99.26	269,000	-0.87%	0.05%
2/19/2008	\$100.07	665,000	0.81%	-0.76%
2/20/2008	\$100.00	484,000	-0.07%	-0.48%
2/21/2008	\$100.89	1,652,000	0.88%	0.98%
2/22/2008	\$98.38	1,634,000	-2.51%	-0.06%
2/25/2008	\$97.72	618,000	-0.67%	-0.82%
2/26/2008	\$98.85	5,144,000	1.15%	0.31%
2/27/2008	\$96.80	3,593,000	-2.10%	0.06%
2/28/2008	\$99.80	2,635,000	3.05%	0.66%
2/29/2008	\$100.92	50,000	1.12%	0.69%
3/3/2008	\$103.29	34,000	2.33%	-0.12%
3/4/2008	\$97.77	7,285,000	-5.49%	-0.65%
3/5/2008	\$97.67	12,046,000	-0.11%	-0.83%
3/6/2008	\$98.99	1,045,000	1.34%	-0.05%
3/7/2008	\$99.21	1,248,000	0.23%	0.20%
3/10/2008	\$100.13	1,066,000	0.92%	0.14%
3/11/2008	\$97.08	1,362,000	-3.10%	-1.36%
3/12/2008	\$100.69	390,000	3.65%	0.56%
3/13/2008	\$97.48	1,298,000	-3.23%	-0.45%
3/14/2008	\$97.67	586,000	0.19%	0.89%
3/17/2008	\$99.50	273,000	1.86%	0.13%
3/18/2008	\$96.57	1,238,000	-2.99%	-0.89%
3/19/2008	\$95.61	608,000	-1.00%	0.72%

AIG October 2016 MTN Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
3/20/2008	\$101.01	2,613,000	5.50%	0.04%
3/24/2008	\$101.65	450,000	0.63%	-1.38%
3/25/2008	\$98.57	1,193,000	-3.08%	0.16%
3/26/2008	\$98.53	482,000	-0.04%	0.18%
3/27/2008	\$97.83	1,228,000	-0.71%	-0.45%
3/28/2008	\$99.74	597,000	1.93%	0.32%
3/31/2008	\$97.55	507,000	-2.22%	0.03%
4/1/2008	\$99.63	2,818,000	2.11%	-0.78%
4/2/2008	\$99.12	6,106,000	-0.52%	-0.32%
4/3/2008	\$97.50	1,497,000	-1.65%	-0.04%
4/4/2008	\$101.36	1,111,000	3.89%	0.94%
4/7/2008	\$98.89	548,000	-2.48%	-0.30%
4/8/2008	\$101.57	447,000	2.68%	0.10%
4/9/2008	\$101.79	387,000	0.21%	0.59%
4/10/2008	\$99.15	996,000	-2.63%	-0.55%
4/11/2008	\$99.04	10,494,000	-0.11%	0.39%
4/14/2008	\$102.20	821,000	3.14%	-0.07%
4/15/2008	\$98.08	16,060,000	-4.11%	-0.26%
4/16/2008	\$98.01	6,252,000	-0.07%	-0.79%
4/17/2008	\$98.28	393,000	0.27%	-0.27%
4/18/2008	\$97.49	11,694,000	-0.81%	0.07%
4/21/2008	\$99.55	21,129,000	2.09%	0.30%
4/22/2008	\$99.05	1,954,000	-0.50%	-0.02%
4/23/2008	\$98.75	10,626,000	-0.30%	-0.03%
4/24/2008	\$100.01	2,169,000	1.26%	-0.78%
4/25/2008	\$99.24	1,738,000	-0.77%	-0.21%
4/28/2008	\$98.51	960,000	-0.74%	0.37%
4/29/2008	\$99.61	995,000	1.11%	0.17%
4/30/2008	\$98.81	6,481,000	-0.81%	1.05%
5/1/2008	\$100.47	1,474,000	1.67%	-0.01%
5/2/2008	\$99.66	1,060,000	-0.80%	-0.32%
5/5/2008	\$99.40	158,000	-0.26%	0.17%
5/6/2008	\$100.55	223,000	1.14%	-0.16%
5/7/2008	\$99.01	1,415,000	-1.54%	0.29%
5/8/2008	\$100.20	893,000	1.19%	0.53%
5/9/2008	\$100.21	10,167,000	0.01%	0.17%

AIG October 2016 MTN Price, Volume, and Returns and Benchmark Bond Returns

_	Closing	[2]	O	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
5/12/2008	\$98.29	30,000	-1.94%	-0.14%
5/13/2008	\$99.11	3,254,000	0.84%	-1.03%
5/14/2008	\$96.42	406,000	-2.75%	-0.25%
5/15/2008	\$97.00	2,252,000	0.59%	0.63%
5/16/2008	\$97.30	415,000	0.31%	0.00%
5/19/2008	\$99.57	1,169,000	2.31%	0.16%
5/20/2008	\$100.33	4,184,000	0.76%	0.33%
5/21/2008	\$98.61	5,115,000	-1.72%	-0.47%
5/22/2008	\$100.00	1,003,000	1.40%	-0.86%
5/23/2008	\$97.56	73,000	-2.47%	0.53%
5/27/2008	\$99.88	1,037,000	2.35%	-0.67%
5/28/2008	\$98.82	316,000	-1.07%	-0.50%
5/29/2008	\$96.50	617,000	-2.38%	-0.35%
5/30/2008	\$98.13	4,808,000	1.67%	0.23%
6/2/2008	\$96.32	75,000	-1.86%	0.34%
6/3/2008	\$96.63	526,000	0.32%	0.51%
6/4/2008	\$96.91	247,000	0.29%	-0.29%
6/5/2008	\$96.69	896,000	-0.23%	-0.39%
6/6/2008	\$96.82	454,000	0.13%	0.62%
6/9/2008	\$96.36	407,000	-0.48%	-0.91%
6/10/2008	\$97.14	537,000	0.80%	-0.99%
6/11/2008	\$95.23	747,000	-1.98%	0.27%
6/12/2008	\$96.94	565,000	1.78%	-0.97%
6/13/2008	\$93.83	573,000	-3.26%	-0.33%
6/16/2008	\$96.54	182,000	2.84%	0.17%
6/17/2008	\$96.33	501,000	-0.21%	0.32%
6/18/2008	\$96.93	85,000	0.62%	0.41%
6/19/2008	\$97.56	644,000	0.65%	-0.53%
6/20/2008	\$96.09	278,000	-1.51%	0.27%
6/23/2008	\$93.15	1,852,000	-3.11%	-0.46%
6/24/2008	\$95.92	540,000	2.93%	0.29%
6/25/2008	\$90.47	68,000	-5.85%	0.02%
6/26/2008	\$94.97	604,000	4.86%	0.26%
6/27/2008	\$94.48	619,000	-0.52%	0.15%
6/30/2008	\$86.56	116,000	-8.76%	-0.14%
7/1/2008	\$85.46	344,000	-1.28%	-0.28%

AIG October 2016 MTN Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
7/2/2008	\$93.68	6,712,000	9.19%	0.27%
7/3/2008	\$86.94	97,000	-7.47%	0.03%
7/7/2008	\$92.93	234,000	6.66%	0.34%
7/8/2008	\$92.06	152,000	-0.94%	0.11%
7/9/2008	\$92.65	641,000	0.64%	0.19%
7/10/2008	\$92.80	42,000	0.16%	0.05%
7/11/2008	\$92.63	447,000	-0.19%	-1.27%
7/14/2008	\$92.63	112,000	0.01%	0.55%
7/15/2008	\$94.06	80,000	1.53%	-0.11%
7/16/2008	\$91.43	283,000	-2.83%	-0.70%
7/17/2008	\$91.65	237,000	0.24%	-0.77%
7/18/2008	\$90.10	178,000	-1.70%	-0.37%
7/21/2008	\$91.19	362,000	1.20%	0.08%
7/22/2008	\$90.75	470,000	-0.48%	-0.24%
7/23/2008	\$89.84	112,000	-1.01%	-0.22%
7/24/2008	\$90.54	509,000	0.77%	0.95%
7/25/2008	\$90.01	285,000	-0.58%	-0.52%
7/28/2008	\$89.96	166,000	-0.06%	0.53%
7/29/2008	\$89.34	258,000	-0.70%	-0.18%
7/30/2008	\$91.85	468,000	2.77%	-0.05%
7/31/2008	\$92.70	240,000	0.93%	0.62%
8/1/2008	\$90.38	866,000	-2.53%	0.23%
8/4/2008	\$92.76	99,000	2.59%	-0.08%
8/5/2008	\$89.44	64,000	-3.64%	-0.12%
8/6/2008	\$91.16	1,030,000	1.90%	-0.24%
8/7/2008	\$89.79	260,000	-1.51%	0.80%
8/8/2008	\$88.00	266,000	-2.01%	-0.16%
8/11/2008	\$89.88	230,000	2.12%	-0.35%
8/12/2008	\$90.00	194,000	0.13%	0.42%
8/13/2008	\$86.00	755,000	-4.55%	-0.34%
8/14/2008	\$88.29	397,000	2.63%	0.28%
8/15/2008	\$88.31	1,220,000	0.02%	0.20%
8/18/2008	\$85.27	10,258,000	-3.50%	0.13%
8/19/2008	\$89.03	449,000	4.31%	-0.21%
8/20/2008	\$85.04	10,293,000	-4.58%	0.21%
8/21/2008	\$82.53	1,228,000	-3.00%	-0.44%

AIG October 2016 MTN Price, Volume, and Returns and Benchmark Bond Returns

13 October 2006 to 30 September 2008

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
8/22/2008	\$85.98	295,000	4.09%	-0.35%
8/25/2008	\$83.36	268,000	-3.09%	0.46%
8/26/2008	\$85.90	1,270,000	3.00%	-0.10%
8/27/2008	\$85.13	127,000	-0.91%	0.13%
8/28/2008	\$83.25	1,092,000	-2.23%	-0.21%
8/29/2008	\$82.84	56,000	-0.49%	-0.02%
9/2/2008	\$84.25	338,000	1.69%	0.44%
9/3/2008	\$85.60	272,000	1.59%	0.21%
9/4/2008	\$87.99	14,341,000	2.75%	0.26%
9/5/2008	\$86.20	424,000	-2.06%	-0.24%
9/8/2008	\$84.56	138,000	-1.92%	0.02%
9/9/2008	\$87.43	184,000	3.34%	0.29%
9/10/2008	\$85.21	269,000	-2.58%	-0.46%
9/11/2008	\$81.00	1,020,000	-5.06%	-0.47%
9/12/2008	\$67.50	855,000	-18.23%	-0.87%
9/15/2008	\$58.06	6,923,000	-15.06%	-0.58%
9/16/2008	\$26.45	30,074,000	-78.62%	-2.39%
9/17/2008	\$32.00	5,855,000	19.05%	-0.10%
9/18/2008	\$43.50	46,429,000	30.70%	-1.11%
9/19/2008	\$51.02	1,893,000	15.95%	-0.09%
9/22/2008	\$51.70	917,000	1.32%	0.40%
9/23/2008	\$51.45	1,860,000	-0.48%	-0.78%
9/24/2008	\$58.29	51,000	12.49%	-0.23%
9/25/2008	\$57.96	1,304,000	-0.57%	-1.31%
9/26/2008	\$38.00	1,218,000	-42.22%	-1.70%
9/29/2008	\$35.50	275,000	-6.81%	1.71%
9/30/2008	\$52.45	10,332,000	39.03%	0.12%

Sources:

Note:

^[1] TRACE (4:00 p.m. price)

^[2] TRACE (accessed via Bloomberg)

^{*} Volume occurred after 4pm.

AIG October 2011 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
10/13/2006	\$100.05			
10/16/2006	\$98.53	24,915,000	-1.53%	0.08%
10/17/2006	\$100.28	2,400,000	1.75%	0.06%
10/18/2006	\$100.23	38,238,000	-0.04%	0.04%
10/19/2006	\$100.54	5,478,000	0.31%	-0.08%
10/20/2006	\$100.24	138,000	-0.30%	0.00%
10/23/2006	\$100.00	105,000	-0.23%	-0.18%
10/24/2006	\$100.02	7,451,000	0.01%	0.00%
10/25/2006	\$99.87	88,000	-0.15%	0.20%
10/26/2006	\$100.45	21,230,000	0.58%	0.24%
10/27/2006	\$100.59	354,000	0.14%	0.20%
10/30/2006	\$100.76	814,000	0.16%	0.02%
10/31/2006	\$100.95	30,460,000	0.19%	0.27%
11/1/2006	\$101.35	30,960,000	0.39%	0.21%
11/2/2006	\$101.14	230,000	-0.20%	-0.13%
11/3/2006	\$100.52	1,997,000	-0.62%	-0.52%
11/6/2006	\$100.51	7,307,000	-0.01%	0.02%
11/7/2006	\$100.79	11,090,000	0.28%	0.21%
11/8/2006	\$101.20	430,000	0.41%	0.13%
11/9/2006	\$100.92	4,588,000	-0.28%	0.00%
11/10/2006	\$101.22	4,538,000	0.30%	0.12%
11/13/2006	\$102.05	179,000	0.81%	-0.06%
11/14/2006	\$101.98	137,000	-0.07%	0.12%
11/15/2006	\$100.74	5,354,000	-1.22%	-0.24%
11/16/2006	\$102.32	303,000	1.55%	-0.15%
11/17/2006	\$100.85	16,020,000	-1.45%	0.26%
11/20/2006	\$100.96	21,990,000	0.11%	0.03%
11/21/2006	\$100.87	121,000	-0.08%	0.06%
11/22/2006	\$101.09	362,000	0.21%	0.05%
11/24/2006	\$101.26	2,756,000	0.17%	0.08%
11/27/2006	\$101.18	404,000	-0.07%	0.04%
11/28/2006	\$101.44	409,000	0.25%	0.16%
11/29/2006	\$101.34	80,000	-0.10%	-0.06%
11/30/2006	\$101.68	110,000	0.34%	0.26%
12/1/2006	\$101.96	37,000	0.27%	0.23%
12/4/2006	\$101.99	231,000	0.03%	0.02%

AIG October 2011 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	$Volume^{[2]}$	Return	Return
12/5/2006	\$102.07	10,460,000	0.08%	0.01%
12/6/2006	\$101.79	1,683,000	-0.28%	-0.19%
12/7/2006	\$101.76	9,166,000	-0.03%	0.00%
12/8/2006	\$101.33	180,000	-0.43%	-0.32%
12/11/2006	\$101.51	6,507,000	0.18%	0.10%
12/12/2006	\$101.72	4,174,000	0.21%	0.17%
12/13/2006	\$101.55	92,000	-0.17%	-0.36%
12/14/2006	\$101.10	90,000	-0.45%	-0.11%
12/15/2006	\$101.23	3,228,000	0.13%	0.00%
12/18/2006	\$101.33	4,075,000	0.10%	0.03%
12/19/2006	\$101.28	476,000	-0.05%	-0.03%
12/20/2006	\$101.33	248,000	0.05%	0.01%
12/21/2006	\$101.49	288,000	0.16%	0.20%
12/22/2006	\$101.29	100,000	-0.20%	-0.28%
12/26/2006	\$101.20	161,000	-0.09%	0.05%
12/27/2006	\$100.97	308,000	-0.23%	-0.23%
12/28/2006	\$101.23	90,000	0.26%	-0.13%
12/29/2006	\$101.88	25,000	0.64%	-0.06%
1/3/2007	\$100.84	5,965,000	-1.03%	0.20%
1/4/2007	\$101.14	927,000	0.30%	0.20%
1/5/2007	\$100.95	7,137,000	-0.19%	-0.12%
1/8/2007				-0.07%
1/9/2007	\$101.00	11,644,000		0.00%
1/10/2007	\$100.83	436,000	-0.17%	-0.07%
1/11/2007	\$100.64	670,000	-0.19%	-0.22%
1/12/2007	\$100.55	6,842,000	-0.09%	-0.12%
1/16/2007	\$100.52	600,000	-0.03%	0.08%
1/17/2007	\$100.54	2,477,000	0.02%	-0.15%
1/18/2007	\$100.51	18,894,000	-0.02%	0.14%
1/19/2007	\$100.38	700,000	-0.14%	-0.10%
1/22/2007	\$100.41	75,000	0.03%	0.04%
1/23/2007	\$100.40	457,000	-0.01%	-0.13%
1/24/2007	\$100.42	106,000	0.02%	-0.01%
1/25/2007	\$100.14	5,799,000	-0.28%	-0.20%
1/26/2007				-0.06%
1/29/2007	\$100.13	232,000		-0.03%

AIG October 2011 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing	[2]	Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
1/30/2007	\$100.26	2,742,000	0.13%	0.07%
1/31/2007	\$100.22	2,292,000	-0.04%	0.16%
2/1/2007	\$100.38	582,000	0.16%	-0.04%
2/2/2007	\$100.65	13,777,000	0.27%	0.05%
2/5/2007	\$100.65	116,000	0.00%	0.08%
2/6/2007				0.15%
2/7/2007	\$100.63	541,000		0.11%
2/8/2007	\$100.90	1,301,000	0.27%	0.01%
2/9/2007	\$100.86	174,000	-0.04%	-0.19%
2/12/2007	\$100.68	366,000	-0.18%	-0.06%
2/13/2007	\$100.52	760,000	-0.15%	-0.05%
2/14/2007	\$101.08	1,573,000	0.55%	0.32%
2/15/2007	\$101.26	16,192,000	0.18%	0.11%
2/16/2007	\$101.35	229,000	0.08%	0.05%
2/20/2007	\$100.88	5,365,000	-0.46%	0.03%
2/21/2007	\$100.90	4,840,000	0.02%	-0.04%
2/22/2007	\$100.91	995,000	0.02%	-0.17%
2/23/2007	\$100.50	143,000	-0.41%	0.20%
2/26/2007	\$101.39	263,000	0.88%	0.18%
2/27/2007	\$102.15	111,000	0.75%	0.45%
2/28/2007	\$101.60	284,000	-0.55%	-0.24%
3/1/2007	\$101.94	50,000	0.34%	-0.01%
3/2/2007	\$101.82	409,000	-0.12%	0.16%
3/5/2007				-0.07%
3/6/2007	\$101.65	1,700,000		-0.07%
3/7/2007	\$101.82	21,004,000	0.17%	0.11%
3/8/2007	\$102.22	303,000	0.39%	-0.03%
3/9/2007	\$101.75	680,000	-0.46%	-0.37%
3/12/2007	\$101.54	500,000	-0.21%	0.15%
3/13/2007	\$101.72	29,035,000	0.18%	0.25%
3/14/2007		100,000 *		-0.08%
3/15/2007	\$101.60	445,000		-0.10%
3/16/2007	\$101.60	248,000	0.00%	-0.06%
3/19/2007	\$101.50	150,000	-0.10%	-0.10%
3/20/2007	\$101.34	11,304,000	-0.16%	0.05%
3/21/2007	\$101.82	900,000	0.47%	0.18%

AIG October 2011 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing	[2]	Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
3/22/2007	\$101.29	2,054,000	-0.53%	-0.24%
3/23/2007	\$101.75	63,000	0.46%	-0.09%
3/26/2007	\$101.52	485,000	-0.23%	0.12%
3/27/2007	\$101.31	2,028,000	-0.20%	-0.07%
3/28/2007	\$101.35	184,000	0.04%	0.00%
3/29/2007	\$101.07	322,000	-0.28%	-0.09%
3/30/2007	\$101.35	5,104,000	0.28%	-0.06%
4/2/2007	\$101.12	4,444,000	-0.22%	0.02%
4/3/2007	\$101.12	352,000	0.00%	-0.11%
4/4/2007	\$101.44	80,000	0.31%	0.06%
4/5/2007	\$101.06	35,000	-0.38%	-0.09%
4/9/2007	\$101.09	500,000	0.04%	-0.30%
4/10/2007	\$101.94	59,000	0.84%	0.11%
4/11/2007	\$100.81	8,819,000	-1.12%	-0.06%
4/12/2007	\$100.80	2,190,000	-0.01%	-0.01%
4/13/2007	\$100.69	146,000	-0.11%	-0.10%
4/16/2007	\$100.79	140,000	0.11%	0.08%
4/17/2007	\$101.26	191,000	0.46%	0.21%
4/18/2007	\$100.97	32,955,000	-0.29%	0.15%
4/19/2007	\$100.95	7,672,000	-0.02%	-0.01%
4/20/2007	\$101.81	126,000	0.85%	0.00%
4/23/2007	\$101.21	616,000	-0.60%	0.07%
4/24/2007	\$101.53	246,000	0.32%	0.12%
4/25/2007	\$101.18	753,000	-0.34%	-0.11%
4/26/2007	\$101.27	602,000	0.09%	-0.17%
4/27/2007	\$100.72	4,384,000	-0.55%	-0.03%
4/30/2007	\$101.50	4,092,000	0.77%	0.25%
5/1/2007	\$101.04	24,695,000	-0.45%	-0.06%
5/2/2007	\$101.16	13,207,000	0.12%	-0.04%
5/3/2007	\$100.90	821,000	-0.26%	-0.13%
5/4/2007	\$101.22	413,000	0.31%	0.13%
5/7/2007	\$101.01	807,000	-0.20%	0.00%
5/8/2007	\$101.07	10,648,000	0.06%	0.02%
5/9/2007	\$100.94	2,540,000	-0.13%	-0.18%
5/10/2007	\$100.81	923,000	-0.13%	0.09%
5/11/2007	\$101.24	13,256,000	0.43%	-0.07%

AIG October 2011 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing	[2]	Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
5/14/2007	\$100.85	2,461,000	-0.39%	-0.07%
5/15/2007	\$100.85	356,000	0.00%	-0.07%
5/16/2007	\$101.07	2,169,000	0.22%	0.03%
5/17/2007	\$101.40	14,758,000	0.32%	-0.18%
5/18/2007	\$100.37	162,000	-1.02%	-0.17%
5/21/2007	\$100.39	12,840,000	0.02%	0.05%
5/22/2007	\$100.29	7,773,000	-0.10%	-0.15%
5/23/2007	\$100.25	2,169,000	-0.04%	-0.07%
5/24/2007	\$101.01	551,000	0.75%	0.00%
5/25/2007	\$100.03	1,336,000	-0.97%	-0.02%
5/29/2007	\$100.09	621,000	0.05%	-0.11%
5/30/2007	\$99.76	1,377,000	-0.32%	-0.01%
5/31/2007	\$99.84	4,857,000	0.08%	-0.07%
6/1/2007	\$99.65	252,000	-0.19%	-0.23%
6/4/2007	\$99.46	5,043,000	-0.19%	0.10%
6/5/2007	\$100.49	2,294,000	1.03%	-0.18%
6/6/2007	\$99.45	622,000	-1.05%	0.07%
6/7/2007	\$100.00	1,078,000	0.55%	-0.43%
6/8/2007	\$99.13	551,000	-0.88%	-0.05%
6/11/2007	\$99.12	993,000	-0.01%	-0.04%
6/12/2007	\$99.00	422,000	-0.12%	-0.34%
6/13/2007	\$99.79	710,000	0.80%	0.11%
6/14/2007	\$98.71	600,000	-1.09%	-0.06%
6/15/2007	\$98.70	841,000	-0.01%	0.18%
6/18/2007	\$99.50	6,858,000	0.81%	0.11%
6/19/2007	\$100.37	234,000	0.87%	0.21%
6/20/2007	\$99.08	4,060,000	-1.29%	-0.12%
6/21/2007	\$100.15	1,136,000	1.07%	-0.10%
6/22/2007	\$99.87	5,410,000	-0.27%	0.09%
6/25/2007	\$99.57	325,000	-0.31%	0.22%
6/26/2007	\$99.30	663,000	-0.27%	-0.11%
6/27/2007	\$99.36	307,000	0.06%	0.10%
6/28/2007	\$99.42	548,000	0.06%	-0.21%
6/29/2007	\$99.52	254,000	0.10%	0.30%
7/2/2007	\$99.56	467,000	0.04%	0.07%
7/3/2007	\$99.68	475,000	0.13%	-0.17%

AIG October 2011 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$\mathbf{Volume}^{[2]}$	Return	Return
7/5/2007	\$99.63	2,118,000	-0.05%	-0.35%
7/6/2007	\$99.05	255,000	-0.58%	-0.14%
7/9/2007	\$99.95	54,000	0.90%	0.13%
7/10/2007	\$99.22	106,000	-0.73%	0.40%
7/11/2007	\$99.45	5,519,000	0.23%	-0.16%
7/12/2007	\$99.22	213,000	-0.23%	-0.16%
7/13/2007	\$99.50	1,434,000	0.28%	0.02%
7/16/2007	\$100.06	1,169,000	0.56%	0.23%
7/17/2007	\$99.17	25,146,000	-0.89%	-0.17%
7/18/2007	\$99.58	2,072,000	0.41%	0.23%
7/19/2007	\$97.75	961,000	-1.85%	-0.09%
7/20/2007	\$100.25	850,000	2.53%	0.12%
7/23/2007	\$99.29	290,000	-0.97%	-0.06%
7/24/2007	\$99.62	55,000	0.33%	0.09%
7/25/2007	\$99.93	5,367,000	0.31%	0.09%
7/26/2007	\$100.12	144,000	0.19%	0.12%
7/27/2007	\$100.43	30,000	0.31%	-0.13%
7/30/2007	\$99.33	364,000	-1.09%	-0.09%
7/31/2007	\$99.56	480,000	0.22%	0.05%
8/1/2007	\$100.98	384,000	1.42%	0.03%
8/2/2007	\$100.00	180,000	-0.98%	-0.03%
8/3/2007	\$100.51	433,000	0.51%	0.23%
8/6/2007	\$99.88	2,249,000	-0.63%	-0.18%
8/7/2007	\$99.87	6,322,000	-0.01%	-0.08%
8/8/2007	\$99.09	263,000	-0.78%	-0.38%
8/9/2007	\$100.60	322,000	1.51%	0.31%
8/10/2007	\$99.90	745,000	-0.70%	-0.01%
8/13/2007	\$100.24	518,000	0.33%	0.05%
8/14/2007	\$100.00	107,000	-0.24%	0.14%
8/15/2007	\$100.20	416,000	0.20%	0.10%
8/16/2007	\$100.75	148,000	0.55%	0.40%
8/17/2007	\$100.62	107,000	-0.13%	-0.22%
8/20/2007	\$101.10	467,000	0.48%	0.13%
8/21/2007	\$100.80	47,000	-0.30%	0.18%
8/22/2007	\$100.83	85,000	0.03%	-0.22%
8/23/2007	\$98.79	521,000	-2.05%	-0.07%

AIG October 2011 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing	[2]	Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
8/24/2007	\$99.16	9,377,000	0.38%	-0.19%
8/27/2007	\$100.59	35,000	1.43%	0.09%
8/28/2007	\$100.97	2,180,000	0.38%	0.35%
8/29/2007	\$101.10	118,000	0.13%	-0.10%
8/30/2007	\$100.94	4,261,000	-0.16%	0.14%
8/31/2007	\$101.46	32,000	0.51%	-0.23%
9/4/2007	\$100.12	130,000	-1.33%	-0.05%
9/5/2007	\$100.75	71,000	0.63%	0.31%
9/6/2007	\$99.86	112,000	-0.88%	-0.17%
9/7/2007	\$101.25	460,000	1.38%	0.39%
9/10/2007				0.04%
9/11/2007	\$99.11	605,000		-0.25%
9/12/2007	\$101.75	97,000	2.63%	-0.18%
9/13/2007	\$99.89	332,000	-1.84%	-0.30%
9/14/2007	\$101.86	709,000	1.95%	0.06%
9/17/2007	\$101.67	74,000	-0.18%	-0.01%
9/18/2007	\$100.39	283,000	-1.27%	0.18%
9/19/2007	\$101.04	476,000	0.65%	-0.06%
9/20/2007	\$99.77	83,000	-1.27%	-0.41%
9/21/2007	\$100.46	480,000	0.69%	0.21%
9/24/2007	\$101.40	292,000	0.93%	0.10%
9/25/2007	\$100.81	112,000	-0.58%	0.10%
9/26/2007	\$100.63	467,000	-0.18%	0.04%
9/27/2007	\$100.88	566,000	0.25%	0.16%
9/28/2007	\$100.57	6,097,000	-0.30%	0.01%
10/1/2007	\$100.64	92,000	0.07%	-0.04%
10/2/2007	\$102.28	2,928,000	1.61%	0.11%
10/3/2007	\$100.60	37,000	-1.66%	-0.01%
10/4/2007	\$100.35	110,000	-0.24%	0.11%
10/5/2007	\$101.70	78,000	1.33%	-0.35%
10/8/2007				0.00%
10/9/2007	\$100.99	689,000		-0.06%
10/10/2007	\$102.17	359,000	1.16%	0.03%
10/11/2007	\$102.14	633,000	-0.02%	0.00%
10/12/2007	\$101.92	179,000	-0.22%	-0.12%
10/15/2007	\$100.00	190,000	-1.90%	0.08%

AIG October 2011 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	$\mathbf{Volume}^{[2]}$	Return	Return
10/16/2007	\$102.13	408,000	2.10%	0.10%
10/17/2007	\$100.69	3,459,000	-1.41%	0.31%
10/18/2007	\$102.46	150,000	1.73%	0.11%
10/19/2007				0.28%
10/22/2007	\$100.92	154,000		-0.13%
10/23/2007	\$101.55	3,688,000	0.62%	0.06%
10/24/2007	\$101.48	560,000	-0.07%	0.17%
10/25/2007	\$102.82	5,191,000	1.31%	-0.05%
10/26/2007	\$101.57	4,093,000	-1.23%	-0.09%
10/29/2007	\$103.22	723,000	1.61%	-0.03%
10/30/2007	\$101.40	11,162,000	-1.78%	-0.01%
10/31/2007	\$101.78	81,000	0.38%	-0.32%
11/1/2007	\$102.23	791,000	0.44%	0.25%
11/2/2007	\$102.30	2,297,000	0.07%	0.19%
11/5/2007	\$100.87	10,524,000	-1.41%	-0.32%
11/6/2007	\$100.91	5,874,000	0.03%	-0.16%
11/7/2007	\$100.83	4,214,000	-0.08%	-0.01%
11/8/2007	\$101.50	860,000	0.67%	0.18%
11/9/2007	\$101.15	174,000	-0.35%	0.09%
11/12/2007				0.00%
11/13/2007	\$101.51	2,878,000		-0.27%
11/14/2007	\$102.42	121,000	0.90%	-0.03%
11/15/2007	\$101.72	454,000	-0.69%	0.43%
11/16/2007	\$102.26	425,000	0.53%	0.03%
11/19/2007	\$100.71	190,000	-1.52%	0.20%
11/20/2007	\$102.96	125,000	2.21%	0.04%
11/21/2007				0.20%
11/23/2007	\$102.82	432,000		-0.12%
11/26/2007	\$104.62	110,000	1.74%	0.45%
11/27/2007	\$104.16	295,000	-0.44%	-0.30%
11/28/2007	\$102.39	692,000	-1.72%	-0.31%
11/29/2007	\$103.21	74,000	0.80%	0.23%
11/30/2007	\$101.94	37,000	-1.24%	-0.03%
12/3/2007	\$103.63	398,000	1.64%	0.32%
12/4/2007	\$103.86	642,000	0.23%	-0.09%
12/5/2007	\$101.11	329,000	-2.68%	-0.03%

AIG October 2011 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	$Volume^{[2]}$	Return	Return
12/6/2007		32,000 *		-0.32%
12/7/2007	\$101.33	22,781,000		-0.40%
12/10/2007	\$101.64	437,000	0.31%	-0.11%
12/11/2007	\$102.83	58,000	1.16%	0.61%
12/12/2007	\$102.08	9,228,000	-0.73%	-0.30%
12/13/2007	\$102.50	756,000	0.41%	-0.27%
12/14/2007				-0.25%
12/17/2007	\$101.49	2,148,000		0.15%
12/18/2007	\$101.66	830,000	0.16%	0.23%
12/19/2007	\$102.35	2,348,000	0.68%	0.12%
12/20/2007	\$102.63	1,828,000	0.27%	0.17%
12/21/2007	\$102.45	1,726,000	-0.17%	-0.46%
12/24/2007	\$102.11	50,000	-0.33%	-0.11%
12/26/2007	\$100.62	912,000	-1.47%	-0.24%
12/27/2007	\$100.20	275,000	-0.42%	0.27%
12/28/2007	\$102.61	290,000	2.37%	0.35%
12/31/2007				0.13%
1/2/2008	\$102.26	81,000		0.51%
1/3/2008	\$103.85	282,000	1.55%	0.02%
1/4/2008	\$102.74	198,000	-1.08%	0.15%
1/7/2008	\$102.52	334,000	-0.21%	0.01%
1/8/2008	\$103.93	754,000	1.36%	0.01%
1/9/2008	\$103.00	139,000	-0.89%	0.08%
1/10/2008	\$103.16	1,960,000	0.15%	-0.30%
1/11/2008	\$102.69	515,000	-0.46%	0.24%
1/14/2008	\$102.62	1,442,000	-0.07%	0.08%
1/15/2008	\$102.95	358,000	0.32%	0.21%
1/16/2008	\$103.56	1,055,000	0.59%	-0.02%
1/17/2008	\$103.90	465,000	0.33%	0.13%
1/18/2008	\$103.84	400,000	-0.06%	0.07%
1/22/2008	\$104.30	134,000	0.45%	0.48%
1/23/2008	\$104.25	196,000	-0.05%	0.20%
1/24/2008	\$103.06	930,000	-1.15%	-0.52%
1/25/2008	\$103.92	142,000	0.83%	0.14%
1/28/2008	\$105.97	4,152,000	1.95%	0.05%
1/29/2008	\$104.96	915,000	-0.96%	-0.21%

AIG October 2011 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$\mathbf{Volume}^{[2]}$	Return	Return
1/30/2008	\$105.02	800,000	0.06%	-0.18%
1/31/2008	\$105.91	539,000	0.84%	0.26%
2/1/2008	\$104.00	94,000	-1.82%	0.21%
2/4/2008	\$104.65	170,000	0.62%	-0.11%
2/5/2008	\$105.09	225,000	0.41%	0.28%
2/6/2008	\$106.72	88,000	1.54%	-0.03%
2/7/2008	\$103.32	160,000	-3.24%	-0.34%
2/8/2008				0.19%
2/11/2008	\$103.76	354,000		0.03%
2/12/2008	\$101.05	5,024,000	-2.64%	-0.20%
2/13/2008	\$104.52	8,150,000	3.38%	0.03%
2/14/2008	\$105.38	182,000	0.82%	-0.28%
2/15/2008	\$104.03	16,734,000	-1.29%	0.03%
2/19/2008	\$102.27	1,322,000	-1.71%	-0.37%
2/20/2008	\$103.13	752,000	0.84%	-0.23%
2/21/2008	\$101.48	359,000	-1.61%	0.47%
2/22/2008	\$103.10	279,000	1.58%	-0.03%
2/25/2008	\$103.42	535,000	0.31%	-0.39%
2/26/2008	\$103.56	320,000	0.14%	0.15%
2/27/2008	\$101.53	871,000	-1.98%	0.03%
2/28/2008	\$103.70	247,000	2.11%	0.32%
2/29/2008	\$101.10	94,000	-2.54%	0.33%
3/3/2008	\$104.10	198,000	2.93%	-0.06%
3/4/2008				-0.31%
3/5/2008	\$100.38	391,000		-0.39%
3/6/2008	\$101.73	5,224,000	1.34%	-0.02%
3/7/2008	\$101.30	4,645,000	-0.43%	0.10%
3/10/2008	\$103.86	229,000	2.49%	0.07%
3/11/2008	\$103.11	407,000	-0.72%	-0.65%
3/12/2008	\$101.04	1,009,000	-2.03%	0.27%
3/13/2008	\$101.61	715,000	0.57%	-0.21%
3/14/2008	\$102.11	538,000	0.49%	0.42%
3/17/2008	\$100.78	2,079,000	-1.31%	0.06%
3/18/2008	\$100.55	779,000	-0.23%	-0.42%
3/19/2008	\$103.07	305,000	2.48%	0.34%
3/20/2008	\$101.49	450,000	-1.55%	0.02%

AIG October 2011 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$Volume^{[2]}$	Return	Return
3/24/2008	\$102.82	860,000	1.30%	-0.65%
3/25/2008	\$101.11	5,554,000	-1.68%	0.07%
3/26/2008	\$102.74	6,983,000	1.60%	0.08%
3/27/2008	\$103.26	5,526,000	0.51%	-0.21%
3/28/2008	\$103.31	179,000	0.05%	0.15%
3/31/2008	\$102.60	398,000	-0.69%	0.02%
4/1/2008	\$102.08	1,090,000	-0.51%	-0.37%
4/2/2008	\$102.12	777,000	0.04%	-0.15%
4/3/2008	\$102.40	14,869,000	0.28%	-0.02%
4/4/2008	\$102.30	788,000	-0.10%	0.45%
4/7/2008	\$102.67	375,000	0.37%	-0.14%
4/8/2008	\$102.87	4,739,000	0.19%	0.05%
4/9/2008	\$102.53	980,000	-0.34%	0.28%
4/10/2008	\$101.32	625,000	-1.18%	-0.26%
4/11/2008	\$103.40	1,091,000	2.03%	0.18%
4/14/2008	\$103.30	66,000	-0.10%	-0.03%
4/15/2008	\$100.43	772,000	-2.82%	-0.12%
4/16/2008	\$101.80	681,000	1.35%	-0.37%
4/17/2008	\$99.68	452,000	-2.10%	-0.13%
4/18/2008	\$99.11	38,000	-0.57%	0.04%
4/21/2008	\$100.26	772,000	1.15%	0.14%
4/22/2008	\$101.82	38,000	1.55%	-0.01%
4/23/2008	\$101.94	46,000	0.11%	-0.01%
4/24/2008	\$100.50	11,307,000	-1.42%	-0.36%
4/25/2008	\$101.20	8,758,000	0.70%	-0.10%
4/28/2008	\$101.71	1,160,000	0.50%	0.17%
4/29/2008	\$101.87	956,000	0.15%	0.08%
4/30/2008	\$103.19	2,110,000	1.29%	0.49%
5/1/2008	\$100.98	28,000	-2.16%	-0.01%
5/2/2008	\$102.93	2,126,000	1.90%	-0.15%
5/5/2008	\$103.22	303,000	0.28%	0.08%
5/6/2008	\$102.58	319,000	-0.62%	-0.07%
5/7/2008	\$101.58	50,000	-0.98%	0.14%
5/8/2008	\$103.58	1,398,000	1.94%	0.25%
5/9/2008	\$103.10	9,406,000	-0.46%	0.08%
5/12/2008	\$101.53	316,000	-1.54%	-0.07%

AIG October 2011 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
5/13/2008	\$101.00	5,862,000	-0.52%	-0.48%
5/14/2008	\$101.04	668,000	0.04%	-0.11%
5/15/2008	\$102.38	15,752,000	1.31%	0.29%
5/16/2008	\$100.75	2,637,000	-1.60%	0.00%
5/19/2008	\$102.42	1,191,000	1.65%	0.07%
5/20/2008	\$101.42	2,311,000	-0.98%	0.15%
5/21/2008	\$101.73	353,000	0.31%	-0.22%
5/22/2008	\$101.20	648,000	-0.53%	-0.40%
5/23/2008	\$101.43	250,000	0.23%	0.25%
5/27/2008	\$99.90	1,750,000	-1.52%	-0.31%
5/28/2008	\$99.75	8,896,000	-0.15%	-0.23%
5/29/2008	\$94.60	3,125,000	-5.30%	-0.16%
5/30/2008	\$101.25	479,000	6.80%	0.11%
6/2/2008	\$101.60	856,000	0.34%	0.16%
6/3/2008	\$100.51	992,000	-1.08%	0.24%
6/4/2008	\$101.67	576,000	1.15%	-0.14%
6/5/2008	\$99.42	925,000	-2.23%	-0.18%
6/6/2008	\$101.71	952,000	2.28%	0.29%
6/9/2008	\$100.90	153,000	-0.80%	-0.42%
6/10/2008	\$99.98	1,890,000	-0.92%	-0.45%
6/11/2008	\$100.34	1,395,000	0.36%	0.13%
6/12/2008	\$99.63	6,401,000	-0.71%	-0.45%
6/13/2008	\$99.36	3,977,000	-0.27%	-0.15%
6/16/2008	\$97.52	1,297,000	-1.87%	0.08%
6/17/2008	\$99.49	468,000	2.00%	0.15%
6/18/2008	\$98.17	1,075,000	-1.33%	0.19%
6/19/2008	\$99.48	1,022,000	1.32%	-0.24%
6/20/2008	\$100.52	811,000	1.05%	0.13%
6/23/2008	\$99.45	1,093,000	-1.08%	-0.21%
6/24/2008	\$98.50	819,000	-0.95%	0.14%
6/25/2008	\$99.84	633,000	1.35%	0.01%
6/26/2008	\$100.20	1,324,000	0.36%	0.12%
6/27/2008	\$100.52	525,000	0.32%	0.07%
6/30/2008	\$100.39	443,000	-0.13%	-0.06%
7/1/2008	\$99.10	815,000	-1.29%	-0.13%
7/2/2008	\$100.24	1,376,000	1.14%	0.13%

AIG October 2011 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing	[2]	Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
7/3/2008	\$99.88	20,000	-0.36%	0.02%
7/7/2008	\$100.08	775,000	0.20%	0.16%
7/8/2008	\$101.26	312,000	1.17%	0.05%
7/9/2008	\$100.49	240,000	-0.76%	0.09%
7/10/2008	\$98.97	57,000	-1.53%	0.02%
7/11/2008	\$99.99	432,000	1.03%	-0.58%
7/14/2008	\$98.38	100,000	-1.61%	0.25%
7/15/2008	\$100.46	410,000	2.08%	-0.05%
7/16/2008	\$100.83	330,000	0.37%	-0.31%
7/17/2008	\$99.44	489,000	-1.39%	-0.35%
7/18/2008	\$100.29	135,000	0.85%	-0.17%
7/21/2008	\$100.62	863,000	0.33%	0.04%
7/22/2008	\$99.22	10,000	-1.41%	-0.11%
7/23/2008	\$99.88	782,000	0.67%	-0.10%
7/24/2008	\$100.68	534,000	0.79%	0.43%
7/25/2008	\$99.83	447,000	-0.84%	-0.23%
7/28/2008	\$100.39	252,000	0.56%	0.24%
7/29/2008	\$97.40	868,000	-3.03%	-0.08%
7/30/2008	\$99.25	243,000	1.89%	-0.02%
7/31/2008	\$99.82	405,000	0.57%	0.28%
8/1/2008	\$100.67	227,000	0.85%	0.11%
8/4/2008	\$97.72	64,000	-2.97%	-0.03%
8/5/2008	\$100.68	65,000	2.98%	-0.05%
8/6/2008	\$99.14	293,000	-1.54%	-0.11%
8/7/2008	\$100.70	90,000	1.56%	0.36%
8/8/2008	\$97.07	685,000	-3.67%	-0.07%
8/11/2008	\$100.86	2,406,000	3.84%	-0.15%
8/12/2008				0.19%
8/13/2008	\$100.25	168,000		-0.15%
8/14/2008	\$96.13	139,000	-4.20%	0.12%
8/15/2008				0.09%
8/18/2008	\$96.68	34,000		0.06%
8/19/2008	\$95.90	406,000	-0.81%	-0.09%
8/20/2008	\$96.22	4,354,000	0.33%	0.10%
8/21/2008	\$97.08	2,000,000	0.89%	-0.19%
8/22/2008	\$96.43	210,000	-0.68%	-0.15%

AIG October 2011 MTN Price, Volume, and Returns and Benchmark Bond Returns

13 October 2006 to 30 September 2008

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$Volume^{[2]}$	Return	Return
8/25/2008	\$97.82	269,000	1.43%	0.21%
8/26/2008	\$96.14	277,000	-1.73%	-0.04%
8/27/2008	\$101.97	388,000	5.88%	0.06%
8/28/2008	\$95.25	44,000	-6.81%	-0.09%
8/29/2008	\$96.15	100,000	0.94%	-0.01%
9/2/2008	\$98.46	13,496,000	2.38%	0.20%
9/3/2008	\$97.24	13,496,000	-1.25%	0.09%
9/4/2008	\$97.92	5,090,000	0.70%	0.11%
9/5/2008	\$97.40	854,000	-0.54%	-0.11%
9/8/2008	\$96.57	2,267,000	-0.86%	0.01%
9/9/2008	\$96.38	888,000	-0.19%	0.13%
9/10/2008	\$97.00	2,441,000	0.64%	-0.20%
9/11/2008	\$93.50	2,250,000	-3.67%	-0.21%
9/12/2008	\$94.21	166,000	0.76%	-0.38%
9/15/2008	\$60.00	6,307,000	-45.12%	-0.25%
9/16/2008	\$30.00	39,301,000	-69.31%	-1.05%
9/17/2008	\$53.25	26,786,000	57.38%	-0.04%
9/18/2008	\$48.88	33,895,000	-8.57%	-0.49%
9/19/2008	\$65.00	17,215,000	28.51%	-0.04%
9/22/2008	\$62.00	1,416,000	-4.73%	0.19%
9/23/2008	\$64.56	1,341,000	4.05%	-0.34%
9/24/2008	\$66.67	11,446,000	3.22%	-0.10%
9/25/2008	\$62.50	3,793,000	-6.46%	-0.58%
9/26/2008	\$59.10	250,000	-5.59%	-0.75%
9/29/2008				0.77%
9/30/2008	\$59.00	1,400,000		0.06%

Sources:

Note:

^[1] TRACE (4:00 p.m. price)

^[2] TRACE (accessed via Bloomberg)

^{*} Volume occurred after 4pm.

AIG March 2012 MTN Price, Volume, and Returns and Benchmark Bond Returns

.	Closing	[2]	O	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
3/16/2007	\$99.72	240,000		
3/19/2007	\$99.69	25,000	-0.03%	-0.11%
3/20/2007		50,000 *		0.06%
3/21/2007	\$99.53	50,000		0.20%
3/22/2007	\$99.64	4,025,000	0.11%	-0.26%
3/23/2007	\$99.56	15,000,000	-0.08%	-0.10%
3/26/2007				0.13%
3/27/2007				-0.07%
3/28/2007	\$99.65	136,000		0.00%
3/29/2007	\$99.54	25,000	-0.12%	-0.10%
3/30/2007	\$99.32	2,350,000	-0.22%	-0.07%
4/2/2007		200,000 *		0.02%
4/3/2007				-0.12%
4/4/2007				0.07%
4/5/2007				-0.09%
4/9/2007				-0.33%
4/10/2007	\$98.92	200,000		0.12%
4/11/2007				-0.06%
4/12/2007	\$98.79	5,065,000		-0.01%
4/13/2007	\$98.66	4,375,000	-0.13%	-0.11%
4/16/2007	\$98.82	220,000	0.16%	0.09%
4/17/2007				0.23%
4/18/2007	\$99.18	5,000,000		0.16%
4/19/2007	\$99.23	50,000	0.05%	-0.01%
4/20/2007				0.00%
4/23/2007	\$99.10	10,000,000		0.08%
4/24/2007	\$99.44	350,000	0.34%	0.13%
4/25/2007	\$99.31	10,000,000	-0.13%	-0.12%
4/26/2007				-0.18%
4/27/2007				-0.03%
4/30/2007				0.27%
5/1/2007				-0.06%
5/2/2007	\$99.31	75,000		-0.04%
5/3/2007				-0.14%
5/4/2007				0.14%
5/7/2007				0.00%

AIG March 2012 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$\mathbf{Volume}^{[2]}$	Return	Return
5/8/2007				0.02%
5/9/2007				-0.20%
5/10/2007				0.10%
5/11/2007				-0.08%
5/14/2007	\$99.15	25,000		-0.08%
5/15/2007	\$99.02	10,000,000	-0.13%	-0.08%
5/16/2007	\$98.98	50,000	-0.04%	0.03%
5/17/2007	\$98.80	14,000	-0.18%	-0.19%
5/18/2007				-0.18%
5/21/2007	\$99.75	40,000		0.05%
5/22/2007	\$98.49	281,000	-1.28%	-0.16%
5/23/2007	\$98.14		-0.36%	-0.07%
5/24/2007	\$98.31	20,000	0.17%	0.00%
5/25/2007				-0.02%
5/29/2007				-0.11%
5/30/2007				-0.01%
5/31/2007	\$98.07	250,000		-0.08%
6/1/2007				-0.25%
6/4/2007	\$97.96	125,000		0.11%
6/5/2007	\$97.35	2,500,000	-0.62%	-0.19%
6/6/2007	\$97.42	5,000,000	0.08%	0.08%
6/7/2007	\$97.30	130,000	-0.13%	-0.47%
6/8/2007				-0.05%
6/11/2007				-0.04%
6/12/2007	\$96.63	2,000,000		-0.37%
6/13/2007				0.12%
6/14/2007				-0.06%
6/15/2007	\$98.13	1,280,000		0.20%
6/18/2007				0.12%
6/19/2007	\$97.22	2,875,000		0.23%
6/20/2007	\$97.11	2,000,000	-0.12%	-0.13%
6/21/2007	\$96.85	25,000	-0.26%	-0.11%
6/22/2007				0.10%
6/25/2007				0.24%
6/26/2007				-0.11%
6/27/2007	\$98.30	30,000		0.11%

AIG March 2012 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$Volume^{[2]}$	Return	Return
6/28/2007	\$97.27	1,250,000	-1.05%	-0.23%
6/29/2007	\$97.55	550,000	0.28%	0.33%
7/2/2007				0.08%
7/3/2007				-0.18%
7/5/2007				-0.38%
7/6/2007	\$97.01	50,000		-0.15%
7/9/2007	\$97.26	9,600,000	0.26%	0.14%
7/10/2007	\$97.57	10,150,000	0.32%	0.44%
7/11/2007	\$96.93	879,000	-0.66%	-0.17%
7/12/2007				-0.18%
7/13/2007		300,000 *		0.02%
7/16/2007				0.25%
7/17/2007	\$97.97	330,000		-0.18%
7/18/2007	\$99.43	30,000	1.49%	0.25%
7/19/2007				-0.10%
7/20/2007	\$97.58	5,000,000		0.13%
7/23/2007				-0.07%
7/24/2007				0.10%
7/25/2007				0.10%
7/26/2007				0.14%
7/27/2007				-0.14%
7/30/2007	\$99.37	40,000		-0.10%
7/31/2007	\$98.42	175,000	-0.95%	0.05%
8/1/2007				0.03%
8/2/2007	\$97.19	2,175,000		-0.03%
8/3/2007	\$98.47	40,000	1.31%	0.25%
8/6/2007	\$97.87	268,000	-0.61%	-0.20%
8/7/2007	\$99.15	205,000	1.30%	-0.08%
8/8/2007	\$96.46	2,713,000	-2.76%	-0.42%
8/9/2007	\$99.78	40,000	3.39%	0.34%
8/10/2007				-0.01%
8/13/2007	\$98.12	54,000		0.06%
8/14/2007				0.16%
8/15/2007				0.12%
8/16/2007				0.44%
8/17/2007				-0.24%

AIG March 2012 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	$\mathbf{Volume}^{[2]}$	Return	Return
8/20/2007				0.14%
8/21/2007				0.20%
8/22/2007				-0.24%
8/23/2007				-0.08%
8/24/2007	\$97.96	200,000		-0.21%
8/27/2007	\$96.62	25,000	-1.38%	0.10%
8/28/2007	\$98.42	2,120,000	1.84%	0.38%
8/29/2007				-0.11%
8/30/2007				0.16%
8/31/2007	\$97.57	1,000,000		-0.25%
9/4/2007				-0.05%
9/5/2007	\$97.98	2,000,000		0.35%
9/6/2007				-0.19%
9/7/2007				0.43%
9/10/2007	\$99.47	45,000		0.05%
9/11/2007	\$99.36	1,500,000	-0.11%	-0.27%
9/12/2007				-0.19%
9/13/2007	\$98.37	385,000		-0.33%
9/14/2007	\$99.10	700,000	0.75%	0.06%
9/17/2007				-0.01%
9/18/2007	\$97.78	400,000		0.20%
9/19/2007	\$98.16	250,000	0.39%	-0.06%
9/20/2007	\$96.80	2,375,000	-1.39%	-0.45%
9/21/2007				0.24%
9/24/2007	\$98.12	65,000		0.11%
9/25/2007	\$98.95	150,000	0.84%	0.11%
9/26/2007				0.04%
9/27/2007	\$98.33	680,000		0.18%
9/28/2007	\$98.31	200,000	-0.02%	0.01%
10/1/2007	\$98.68	450,000	0.37%	-0.05%
10/2/2007				0.12%
10/3/2007				-0.01%
10/4/2007				0.12%
10/5/2007	\$98.90	3,525,000		-0.38%
10/8/2007				0.00%
10/9/2007	\$98.86	4,775,000		-0.06%

AIG March 2012 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$\mathbf{Volume}^{[2]}$	Return	Return
10/10/2007				0.04%
10/11/2007	\$98.47	16,000,000		0.01%
10/12/2007	\$98.66	500,000	0.19%	-0.14%
10/15/2007				0.09%
10/16/2007				0.11%
10/17/2007				0.34%
10/18/2007				0.12%
10/19/2007				0.31%
10/22/2007				-0.14%
10/23/2007				0.07%
10/24/2007	\$100.00	160,000		0.18%
10/25/2007				-0.05%
10/26/2007				-0.10%
10/29/2007	\$99.24	55,000		-0.03%
10/30/2007	\$98.84	100,000	-0.41%	-0.01%
10/31/2007				-0.35%
11/1/2007				0.27%
11/2/2007				0.21%
11/5/2007				-0.35%
11/6/2007				-0.17%
11/7/2007				-0.01%
11/8/2007				0.20%
11/9/2007				0.10%
11/12/2007				0.00%
11/13/2007				-0.29%
11/14/2007				-0.04%
11/15/2007				0.47%
11/16/2007				0.03%
11/19/2007				0.22%
11/20/2007				0.04%
11/21/2007				0.22%
11/23/2007				-0.13%
11/26/2007				0.50%
11/27/2007				-0.33%
11/28/2007				-0.34%
11/29/2007				0.25%

AIG March 2012 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	Volume ^[2]	Return	Return
11/30/2007	\$99.92	10,000		-0.03%
12/3/2007	\$101.49	1,250,000	1.57%	0.35%
12/4/2007				-0.09%
12/5/2007				-0.04%
12/6/2007				-0.35%
12/7/2007				-0.44%
12/10/2007				-0.11%
12/11/2007	\$101.44	25,000		0.67%
12/12/2007				-0.33%
12/13/2007				-0.30%
12/14/2007				-0.28%
12/17/2007				0.17%
12/18/2007				0.25%
12/19/2007				0.13%
12/20/2007				0.19%
12/21/2007	\$98.67	2,250,000		-0.51%
12/24/2007				-0.12%
12/26/2007				-0.26%
12/27/2007				0.30%
12/28/2007				0.38%
12/31/2007				0.15%
1/2/2008				0.57%
1/3/2008				0.02%
1/4/2008				0.16%
1/7/2008	\$100.90	1,750,000		0.01%
1/8/2008				0.01%
1/9/2008				0.09%
1/10/2008	\$100.17	200,000		-0.33%
1/11/2008				0.27%
1/14/2008				0.09%
1/15/2008	\$98.80	41,000		0.23%
1/16/2008				-0.02%
1/17/2008				0.15%
1/18/2008				0.08%
1/22/2008				0.54%
1/23/2008				0.22%

AIG March 2012 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$Volume^{[2]}$	Return	Return
1/24/2008				-0.58%
1/25/2008				0.16%
1/28/2008				0.06%
1/29/2008				-0.23%
1/30/2008				-0.20%
1/31/2008				0.29%
2/1/2008				0.23%
2/4/2008				-0.12%
2/5/2008				0.31%
2/6/2008				-0.03%
2/7/2008	\$102.23	85,000		-0.38%
2/8/2008				0.22%
2/11/2008				0.04%
2/12/2008	\$98.42	4,000,000		-0.22%
2/13/2008				0.04%
2/14/2008				-0.31%
2/15/2008				0.03%
2/19/2008	\$98.03	10,125,000		-0.40%
2/20/2008	\$98.98	750,000	0.96%	-0.25%
2/21/2008				0.52%
2/22/2008	\$98.37	5,550,000		-0.03%
2/25/2008	\$98.26	4,635,000	-0.11%	-0.43%
2/26/2008				0.16%
2/27/2008				0.03%
2/28/2008				0.35%
2/29/2008				0.37%
3/3/2008				-0.06%
3/4/2008	\$100.04	104,000		-0.34%
3/5/2008				-0.44%
3/6/2008				-0.02%
3/7/2008				0.11%
3/10/2008				0.08%
3/11/2008	\$98.07	1,500,000		-0.72%
3/12/2008	\$99.58	30,000	1.53%	0.30%
3/13/2008	\$100.03	100,000	0.46%	-0.24%
3/14/2008	\$100.46	50,000	0.43%	0.47%

AIG March 2012 MTN Price, Volume, and Returns and Benchmark Bond Returns

Date Price ^[1] Volume ^[2] Return Return 3/17/2008 \$100.93 120,000 0.46% 0.07% 3/18/2008 \$195,000 * -0.47% -0.47% 3/19/2008 \$100.09 5,000,000 0.38% 3/20/2008 \$98.03 100,000 -0.72% 3/25/2008 \$101.12 460,000 0.09% 3/27/2008 \$101.23 245,000 0.11% -0.23% 3/28/2008 \$101.63 150,000 0.39% 0.17% 3/31/2008 \$100.87 50,000 -0.41% -0.17% 4/2/2008 \$101.51 110,000 -0.02% -0.17% 4/3/2008 \$101.51 110,000 -0.15% 0.50% 4/9/2008 \$101.35 450,000 -0.15% 0.50% 4/10/2008 \$101.20 100,000 -0.15% 0.21% 4/11/2008 \$101.20 100,000 -0.04% -0.13% 4/14/2008 \$101.04 50,000 -0.04% -0.14%		Closing		Logarithmic	Benchmark Bond
3/17/2008	Date		$Volume^{[2]}$	O	
3/19/2008 \$100.09 5,000,000 0.38% 3/20/2008 0.02% 3/24/2008 \$98.03 100,000 -0.72% 3/25/2008 \$101.12 460,000 0.09% 3/27/2008 \$101.23 245,000 0.11% -0.23% 3/28/2008 \$101.63 150,000 0.39% 0.17% 3/31/2008 \$100.87 50,000 -0.41% -0.17% 4/2/2008 \$101.51 110,000 -0.02% -0.17% 4/3/2008 \$101.35 450,000 -0.15% 0.50% 4/7/2008 \$0.05% -0.15% 0.05% 4/9/2008 \$101.20 100,000 -0.29% 4/11/2008 \$101.85 10,000 -0.29% 4/16/2008 \$101.04 50,000 -0.41% 4/18/2008 100,000 * -0.13% 4/18/2008 100,000 * -0.13% 4/18/2008 \$101.04 50,000 -0.41% 4/19/2008 -0.01% -0.14% 4/21/2008 -0.01% -0.01% 4/22/2008 99.22	3/17/2008			0.46%	0.07%
3/20/2008 \$98.03 100,000 -0.72% 3/25/2008 0.08% 3/26/2008 \$101.12 460,000 0.09% 3/27/2008 \$101.23 245,000 0.11% -0.23% 3/28/2008 \$101.63 150,000 0.39% 0.17% 3/31/2008 0.02% -0.17% 4/1/2008 \$100.87 50,000 -0.41% 4/2/2008 -0.17% -0.17% 4/3/2008 \$101.51 110,000 -0.15% 4/4/2008 \$101.35 450,000 -0.15% 0.50% 4/7/2008 -0.15% 0.05% 0.05% 4/9/2008 0.05% 0.05% 0.21% 4/11/2008 100,000 -0.29% 0.21% 4/15/2008 100,000 -0.04% 0.21% 4/15/2008 100,000 -0.04% 0.14% 4/17/2008 100,000 -0.04% 0.14% 4/17/2008 100,000 -0.04% 0.04% 4/12/2008 0.04% 0.01% 0.04% 4/22/2008 99.22 10,165,000	3/18/2008		195,000 *		-0.47%
3/24/2008 \$98.03 100,000 -0.72% 3/25/2008 0.08% 3/26/2008 \$101.12 460,000 0.09% 3/27/2008 \$101.23 245,000 0.11% -0.23% 3/28/2008 \$101.63 150,000 0.39% 0.17% 3/31/2008 0.02% 4/1/2008 \$100.87 50,000 -0.41% 4/2/2008 -0.17% -0.17% 4/3/2008 \$101.51 110,000 -0.02% 4/4/2008 \$101.35 450,000 -0.15% 0.50% 4/7/2008 0.05% 0.05% 0.05% 4/9/2008 0.05% 0.05% 0.21% 4/11/2008 \$101.20 100,000 -0.29% 0.21% 4/11/2008 \$101.85 100,000 -0.04% 0.13% 4/15/2008 \$101.04 50,000 -0.41% 0.14% 4/17/2008 0.04% 0.04% 0.04% 4/21/2008 0.04% 0.04% 0.04% 4/22/2008 \$99.22 10,165,000 -0.01% 0.01% <td< td=""><td>3/19/2008</td><td>\$100.09</td><td>5,000,000</td><td></td><td>0.38%</td></td<>	3/19/2008	\$100.09	5,000,000		0.38%
3/25/2008 \$101.12 \$460,000 0.09% 3/27/2008 \$101.23 \$245,000 0.11% -0.23% 3/28/2008 \$101.63 \$150,000 0.39% 0.17% 3/31/2008 \$100.87 50,000 -0.41% 4/2/2008 \$101.51 \$110,000 -0.02% 4/4/2008 \$101.35 \$450,000 -0.15% 0.50% 4/7/2008 \$0.05% 0.05% 0.05% 4/8/2008 \$0.31% 0.21% 0.21% 4/11/2008 \$101.20 100,000 -0.29% 0.21% 4/11/2008 \$101.85 10,000 -0.04% 0.21% 4/16/2008 \$101.04 50,000 -0.13% 0.04% 4/18/2008 \$0.04% 0.04% 0.04% 0.04% 4/21/2008 \$0.04% 0.04% 0.04% 0.04% 4/22/2008 \$0.04% 0.01% 0.01% 4/28/2008 \$99.22 10,165,000 0.28% 0.09% 4/29/2008 \$99.28 253,000 0.28% 0.09% 4/29/2008 \$99.28	3/20/2008				0.02%
3/26/2008 \$101.12 \$460,000 0.09% 3/27/2008 \$101.23 \$245,000 0.11% -0.23% 3/28/2008 \$101.63 \$150,000 0.39% 0.17% 3/31/2008 \$0.02% 0.02% 4/1/2008 \$100.87 \$50,000 -0.41% 4/2/2008 \$101.51 \$110,000 -0.02% 4/4/2008 \$101.35 \$450,000 -0.15% 0.50% 4/7/2008 \$0.05% 0.05% 4/8/2008 \$0.31% 0.05% 4/10/2008 \$101.20 100,000 -0.29% 4/11/2008 \$101.85 10,000 -0.04% 4/15/2008 \$100,000 * -0.04% 4/17/2008 \$101.04 50,000 -0.41% 4/18/2008 \$0.04% -0.14% 4/21/2008 \$99.22 10,165,000 -0.01% 4/22/2008 \$99.22 10,165,000 -0.40% 4/25/2008 -0.01% -0.11% 4/28/2008 \$99.28 253,000 0.28% 0.09% 4/30/2008 \$99.47 600,000	3/24/2008	\$98.03	100,000		-0.72%
3/27/2008 \$101.23 245,000 0.11% -0.23% 3/28/2008 \$101.63 150,000 0.39% 0.17% 3/31/2008 0.02% 4/1/2008 \$100.87 50,000 -0.41% 4/2/2008 -0.17% -0.17% 4/3/2008 \$101.51 110,000 -0.02% 4/4/2008 \$101.35 450,000 -0.15% 0.50% 4/8/2008 0.05% -0.15% 0.05% 4/9/2008 0.31% 0.21% 4/11/2008 \$101.20 100,000 -0.29% 4/11/2008 \$101.85 10,000 -0.04% 4/15/2008 100,000 * -0.13% 4/16/2008 \$101.04 50,000 -0.41% 4/17/2008 -0.14% -0.14% 4/12/2008 0.04% -0.14% 4/21/2008 -0.01% -0.01% 4/22/2008 99.22 10,165,000 -0.40% 4/25/2008 -0.01% -0.11% 4/28/2008 \$99.28 253,000 0.28% 0.09% 4/29/2008 \$99.56 </td <td>3/25/2008</td> <td></td> <td></td> <td></td> <td>0.08%</td>	3/25/2008				0.08%
3/28/2008 \$101.63 150,000 0.39% 0.17% 3/31/2008 \$100.87 50,000 -0.41% 4/2/2008 -0.17% -0.17% 4/3/2008 \$101.51 110,000 -0.02% 4/4/2008 \$101.35 450,000 -0.15% 0.50% 4/7/2008 -0.15% 0.05% 0.05% 4/9/2008 0.31% 0.21% 4/10/2008 \$101.20 100,000 -0.29% 4/11/2008 101.85 10,000 -0.04% 4/15/2008 100,000 * -0.13% 4/16/2008 \$101.04 50,000 -0.41% 4/17/2008 -0.14% -0.14% 4/18/2008 0.04% -0.14% 4/21/2008 -0.01% -0.01% 4/22/2008 99.22 10,165,000 -0.40% 4/28/2008 \$99.28 253,000 0.28% 0.09% 4/29/2008 \$99.28 253,000 0.28% 0.09% 4/29/2008 \$99.26 15,000 -0.08% 0.55% 5/1/2008 -0.01% -0.01%	3/26/2008	\$101.12	460,000		0.09%
3/31/2008 \$100.87 \$50,000 \$-0.41% \$4/2/2008 \$101.51 \$110,000 \$-0.15% \$0.50% \$4/7/2008 \$101.35 \$450,000 \$-0.15% \$0.50% \$4/8/2008 \$101.35 \$450,000 \$-0.15% \$0.50% \$4/9/2008 \$101.20 \$100,000 \$-0.29% \$4/11/2008 \$101.85 \$10,000 \$-0.29% \$4/11/2008 \$101.85 \$10,000 \$-0.29% \$4/11/2008 \$101.85 \$10,000 \$-0.04% \$4/15/2008 \$101.04 \$50,000 \$-0.41% \$4/18/2008 \$101.04 \$50,000 \$-0.41% \$4/18/2008 \$101.04 \$50,000 \$-0.04% \$4/22/2008 \$99.22 \$10,165,000 \$-0.01% \$4/22/2008 \$99.22 \$10,165,000 \$0.28% \$0.09% \$4/29/2008 \$99.47 \$600,000 \$-0.28% \$0.09% \$5/2/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$5/1/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$5/1/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$5/1/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$5/1/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$5/1/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$5/1/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$5/1/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$5/1/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$5/1/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$0.01% \$5/2/2008 \$-0.01% \$5/2/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$0.09% \$5/2/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$0.09% \$5/2/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$0.09% \$5/2/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$0.09% \$5/2/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$0.09% \$5/2/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$0.09% \$5/2/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$0.09% \$5/2/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$0.09% \$5/2/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$0.09% \$5/2/2008 \$99.47 \$600,000 \$-0.08% \$0.55% \$0.09% \$0.09% \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.	3/27/2008	\$101.23	245,000	0.11%	-0.23%
4/1/2008 \$100.87 50,000 -0.41% 4/2/2008 \$101.51 \$110,000 -0.02% 4/4/2008 \$101.35 \$450,000 -0.15% 0.50% 4/7/2008 -0.15% 0.05% 4/8/2008 0.05% 0.31% 4/10/2008 \$101.20 100,000 -0.29% 4/11/2008 101.85 10,000 -0.04% 4/15/2008 100,000 * -0.13% 4/16/2008 \$101.04 50,000 -0.41% 4/18/2008 0.04% 0.04% 4/21/2008 0.04% 0.16% 4/22/2008 0.01% -0.01% 4/28/2008 \$99.22 10,165,000 -0.40% 4/28/2008 \$99.28 253,000 0.28% 0.09% 4/29/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% -0.01% -0.01% 5/2/2008 -0.01% -0.01% -0.01% 5/5/2008 -0.01% -0.01% -0.01%	3/28/2008	\$101.63	150,000	0.39%	0.17%
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	3/31/2008				0.02%
4/3/2008 \$101.51 110,000 -0.02% 4/4/2008 \$101.35 450,000 -0.15% 0.50% 4/7/2008 0.05% -0.15% 0.05% 4/8/2008 0.05% 0.31% 4/10/2008 \$101.20 100,000 -0.29% 4/11/2008 101.85 10,000 -0.04% 4/15/2008 100,000 * -0.13% 4/16/2008 \$101.04 50,000 -0.41% 4/18/2008 0.04% -0.14% 4/21/2008 0.16% -0.01% 4/23/2008 -0.01% -0.01% 4/28/2008 \$99.22 10,165,000 -0.40% 4/28/2008 \$99.28 253,000 -0.28% 0.09% 4/30/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% -0.01% -0.01% 5/5/2008 -0.01% -0.09%	4/1/2008	\$100.87	50,000		-0.41%
4/4/2008 \$101.35 450,000 -0.15% 0.50% 4/7/2008 -0.15% -0.15% 4/8/2008 0.05% 4/9/2008 0.31% 4/10/2008 \$101.20 100,000 -0.29% 4/11/2008 101.85 10,000 -0.04% 4/15/2008 100,000 * -0.13% 4/16/2008 \$101.04 50,000 -0.41% 4/17/2008 -0.14% -0.14% 4/18/2008 0.04% -0.14% 4/21/2008 0.16% -0.01% 4/24/2008 \$99.22 10,165,000 -0.40% 4/25/2008 -0.01% -0.11% 4/28/2008 \$99.28 253,000 0.28% 0.09% 4/30/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% -0.01% -0.01% 5/5/2008 -0.09% -0.09%	4/2/2008				-0.17%
4/7/2008 -0.15% 4/8/2008 0.05% 4/9/2008 0.31% 4/10/2008 \$101.20 100,000 -0.29% 4/11/2008 0.21% -0.04% 4/14/2008 \$101.85 10,000 -0.04% 4/15/2008 100,000 * -0.13% 4/16/2008 \$101.04 50,000 -0.41% 4/17/2008 -0.14% -0.14% 4/18/2008 0.04% -0.01% 4/22/2008 -0.01% -0.01% 4/28/2008 \$99.22 10,165,000 -0.40% 4/28/2008 \$99.28 253,000 -0.20% 4/29/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% -0.01% -0.01% 5/5/2008 -0.01% -0.09%	4/3/2008	\$101.51	110,000		-0.02%
4/8/2008 0.05% 4/9/2008 0.31% 4/10/2008 \$101.20 100,000 -0.29% 4/11/2008 0.21% -0.04% 4/14/2008 \$101.85 10,000 -0.04% 4/15/2008 100,000 * -0.13% 4/16/2008 \$101.04 50,000 -0.41% 4/17/2008 -0.14% -0.14% 4/18/2008 0.04% -0.01% 4/22/2008 -0.01% -0.01% 4/24/2008 \$99.22 10,165,000 -0.40% 4/28/2008 \$99.28 253,000 0.20% 4/29/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% -0.01% -0.01% 5/2/2008 -0.01% -0.01% 5/5/2008 -0.09%	4/4/2008	\$101.35	450,000	-0.15%	0.50%
4/9/2008 \$101.20 100,000 -0.29% 4/11/2008 \$101.85 10,000 -0.04% 4/15/2008 \$101.04 50,000 -0.41% 4/16/2008 \$101.04 50,000 -0.41% 4/17/2008 -0.14% 4/18/2008 0.04% 4/21/2008 -0.01% 4/23/2008 -0.01% 4/24/2008 \$99.22 10,165,000 -0.40% 4/25/2008 -0.11% 4/28/2008 \$99.28 253,000 0.20% 4/30/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% -0.17% 5/5/2008 0.09%	4/7/2008				-0.15%
4/10/2008 \$101.20 100,000 -0.29% 4/11/2008 \$101.85 10,000 -0.04% 4/15/2008 100,000 * -0.13% 4/16/2008 \$101.04 50,000 -0.41% 4/17/2008 -0.14% -0.14% 4/18/2008 0.04% -0.01% 4/21/2008 -0.01% -0.01% 4/23/2008 -0.01% -0.40% 4/25/2008 -0.11% -0.20% 4/29/2008 \$99.28 253,000 0.20% 4/29/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% -0.17% 5/5/2008	4/8/2008				0.05%
4/11/2008 \$101.85 10,000 -0.04% 4/15/2008 100,000 * -0.13% 4/16/2008 \$101.04 50,000 -0.41% 4/17/2008 -0.14% 4/18/2008 0.04% 4/21/2008 0.16% 4/22/2008 -0.01% 4/23/2008 -0.01% 4/25/2008 599.22 10,165,000 -0.40% 4/28/2008 \$99.28 253,000 0.20% 4/29/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% -0.17% -0.17% 5/5/2008 0.09% -0.01% -0.01%	4/9/2008				0.31%
4/14/2008 \$101.85 10,000 -0.04% 4/15/2008 \$101.04 50,000 -0.41% 4/17/2008 -0.14% -0.14% 4/18/2008 0.04% -0.01% 4/21/2008 -0.01% -0.01% 4/23/2008 -0.01% -0.40% 4/24/2008 \$99.22 10,165,000 -0.40% 4/28/2008 \$99.28 253,000 0.20% 4/29/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% -0.01% -0.17% 5/5/2008 -0.09% -0.09%	4/10/2008	\$101.20	100,000		-0.29%
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	4/11/2008				0.21%
4/16/2008 \$101.04 50,000 -0.41% 4/17/2008 -0.14% 4/18/2008 0.04% 4/21/2008 0.16% 4/22/2008 -0.01% 4/23/2008 -0.01% 4/24/2008 \$99.22 10,165,000 4/25/2008 -0.11% 4/28/2008 \$99.28 253,000 4/29/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% -0.17% -0.17% 5/5/2008 0.09%	4/14/2008	\$101.85	10,000		-0.04%
4/17/2008 -0.14% 4/18/2008 0.04% 4/21/2008 0.16% 4/22/2008 -0.01% 4/24/2008 \$99.22 10,165,000 -0.40% 4/25/2008 -0.11% -0.11% 4/28/2008 \$99.28 253,000 0.20% 4/29/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% -0.17% -0.17% 5/5/2008 0.09% 0.09%	4/15/2008		100,000 *		-0.13%
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	4/16/2008	\$101.04	50,000		-0.41%
4/21/2008 0.16% 4/22/2008 -0.01% 4/23/2008 -0.01% 4/24/2008 \$99.22 10,165,000 -0.40% 4/25/2008 -0.11% 4/28/2008 \$99.28 253,000 0.20% 4/29/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% 5/2/2008 -0.17% 5/5/2008 0.09%	4/17/2008				-0.14%
4/22/2008 -0.01% 4/23/2008 -0.01% 4/24/2008 \$99.22 10,165,000 -0.40% 4/25/2008 -0.11% 4/28/2008 \$99.28 253,000 0.20% 4/29/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% 5/2/2008 -0.17% 5/5/2008 0.09%	4/18/2008				0.04%
4/23/2008 -0.01% 4/24/2008 \$99.22 10,165,000 -0.40% 4/25/2008 -0.11% -0.11% 4/28/2008 \$99.28 253,000 0.20% 4/29/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% 5/2/2008 -0.17% 5/5/2008 0.09%	4/21/2008				0.16%
4/24/2008 \$99.22 10,165,000 -0.40% 4/25/2008 -0.11% -0.11% 4/28/2008 \$99.28 253,000 0.20% 4/29/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% 5/2/2008 -0.17% 5/5/2008 0.09%	4/22/2008				-0.01%
4/25/2008 -0.11% 4/28/2008 \$99.28 253,000 0.20% 4/29/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% 5/2/2008 -0.17% 5/5/2008 0.09%	4/23/2008				-0.01%
4/28/2008 \$99.28 253,000 0.20% 4/29/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% 5/2/2008 -0.17% 5/5/2008 0.09%	4/24/2008	\$99.22	10,165,000		-0.40%
4/29/2008 \$99.56 15,000 0.28% 0.09% 4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% 5/2/2008 -0.17% 5/5/2008 0.09%	4/25/2008				-0.11%
4/30/2008 \$99.47 600,000 -0.08% 0.55% 5/1/2008 -0.01% 5/2/2008 -0.17% 5/5/2008 0.09%	4/28/2008	\$99.28	253,000		0.20%
5/1/2008 -0.01% 5/2/2008 -0.17% 5/5/2008 0.09%	4/29/2008	\$99.56	15,000	0.28%	0.09%
5/2/2008 -0.17% 5/5/2008 0.09%	4/30/2008	\$99.47	600,000	-0.08%	0.55%
5/5/2008 0.09%	5/1/2008				-0.01%
	5/2/2008				-0.17%
5/6/2008 -0.08%	5/5/2008				0.09%
	5/6/2008				-0.08%

AIG March 2012 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$\mathbf{Volume}^{[2]}$	Return	Return
5/7/2008	\$101.40	40,000		0.15%
5/8/2008				0.28%
5/9/2008				0.09%
5/12/2008				-0.07%
5/13/2008	\$98.08	2,250,000		-0.54%
5/14/2008	\$97.68	1,200,000	-0.41%	-0.13%
5/15/2008				0.33%
5/16/2008				0.00%
5/19/2008				0.09%
5/20/2008				0.17%
5/21/2008				-0.24%
5/22/2008	\$99.71	125,000		-0.44%
5/23/2008	\$100.00	400,000	0.29%	0.28%
5/27/2008	\$99.79	160,000	-0.21%	-0.34%
5/28/2008	\$97.00	1,150,000	-2.84%	-0.26%
5/29/2008	\$99.10	752,000	2.14%	-0.18%
5/30/2008	\$99.71	75,000	0.62%	0.12%
6/2/2008				0.18%
6/3/2008				0.27%
6/4/2008				-0.15%
6/5/2008				-0.20%
6/6/2008				0.32%
6/9/2008	\$99.46	45,000		-0.46%
6/10/2008				-0.51%
6/11/2008	\$98.85	30,000		0.14%
6/12/2008	\$97.79	150,000	-1.08%	-0.50%
6/13/2008	\$96.46	2,645,000	-1.37%	-0.17%
6/16/2008	\$96.63	355,000	0.17%	0.09%
6/17/2008	\$96.94	350,000	0.32%	0.17%
6/18/2008	\$97.18	560,000	0.25%	0.21%
6/19/2008	\$96.98	5,128,000	-0.20%	-0.27%
6/20/2008	\$97.25	222,000	0.27%	0.14%
6/23/2008	\$96.89	360,000	-0.37%	-0.23%
6/24/2008	\$97.24	2,715,000	0.37%	0.15%
6/25/2008	\$96.52	90,000	-0.75%	0.01%
6/26/2008	\$96.86	1,740,000	0.35%	0.14%

AIG March 2012 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$\mathbf{Volume}^{[2]}$	Return	Return
6/27/2008	\$97.07	844,000	0.21%	0.08%
6/30/2008	\$97.57	209,000	0.52%	-0.06%
7/1/2008	\$98.01	215,000	0.45%	-0.14%
7/2/2008	\$97.31	2,490,000	-0.71%	0.14%
7/3/2008	\$97.75	310,000	0.45%	0.02%
7/7/2008	\$98.34	205,000	0.60%	0.18%
7/8/2008	\$98.03	619,000	-0.31%	0.06%
7/9/2008	\$97.41	710,000	-0.64%	0.10%
7/10/2008	\$96.46	930,000	-0.97%	0.03%
7/11/2008	\$97.84	300,000	1.42%	-0.65%
7/14/2008	\$97.16	305,000	-0.70%	0.28%
7/15/2008	\$98.04	40,000	0.90%	-0.05%
7/16/2008	\$96.66	255,000	-1.42%	-0.35%
7/17/2008	\$96.64	15,000	-0.02%	-0.39%
7/18/2008				-0.19%
7/21/2008	\$96.10	4,870,000		0.05%
7/22/2008	\$96.28	1,672,000	0.18%	-0.12%
7/23/2008	\$96.15	10,125,000	-0.13%	-0.11%
7/24/2008	\$96.74	1,212,000	0.61%	0.48%
7/25/2008	\$95.72	1,000	-1.06%	-0.26%
7/28/2008	\$94.65	59,000	-1.13%	0.28%
7/29/2008	\$96.50	4,165,000	1.94%	-0.09%
7/30/2008				-0.02%
7/31/2008		100,000 *		0.31%
8/1/2008				0.12%
8/4/2008	\$98.18	268,000		-0.03%
8/5/2008	\$98.42	70,000	0.24%	-0.06%
8/6/2008	\$97.40	60,000	-1.05%	-0.12%
8/7/2008	\$98.43	300,000	1.05%	0.41%
8/8/2008				-0.08%
8/11/2008	\$96.24	138,000		-0.17%
8/12/2008	\$98.70	5,020,000	2.53%	0.22%
8/13/2008	\$96.83	2,456,000	-1.91%	-0.17%
8/14/2008	\$95.70	4,718,000	-1.17%	0.14%
8/15/2008	\$96.24	749,000	0.56%	0.10%
8/18/2008	\$96.19	1,439,000	-0.05%	0.07%

AIG March 2012 MTN Price, Volume, and Returns and Benchmark Bond Returns

16 March 2007 to 30 September 2008

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	$\mathbf{Volume}^{[2]}$	Return	Return
8/19/2008	\$94.79	635,000	-1.47%	-0.10%
8/20/2008	\$94.79	290,000	0.00%	0.11%
8/21/2008	\$92.74	725,000	-2.19%	-0.22%
8/22/2008	\$95.00	191,000	2.42%	-0.17%
8/25/2008	\$95.32	110,000	0.33%	0.24%
8/26/2008				-0.05%
8/27/2008	\$97.25	730,000		0.06%
8/28/2008	\$95.70	224,000	-1.60%	-0.10%
8/29/2008	\$95.39	495,000	-0.33%	-0.01%
9/2/2008	\$93.22	6,100,000	-2.31%	0.23%
9/3/2008	\$94.71	567,000	1.59%	0.10%
9/4/2008	\$97.03	309,000	2.41%	0.13%
9/5/2008	\$94.60	475,000	-2.54%	-0.12%
9/8/2008	\$93.49	192,000	-1.18%	0.01%
9/9/2008	\$94.33	2,074,000	0.89%	0.14%
9/10/2008	\$93.55	32,000	-0.83%	-0.23%
9/11/2008	\$94.75	50,000	1.27%	-0.23%
9/12/2008	\$91.24	223,000	-3.77%	-0.43%
9/15/2008	\$60.00	16,875,000	-41.91%	-0.28%
9/16/2008	\$42.88	46,281,000	-33.61%	-1.19%
9/17/2008	\$44.92	10,185,000	4.66%	-0.04%
9/18/2008	\$44.00	5,966,000	-2.07%	-0.55%
9/19/2008	\$62.19	5,065,000	34.60%	-0.04%
9/22/2008	\$63.01	5,414,000	1.32%	0.21%
9/23/2008	\$62.50	20,159,000	-0.82%	-0.39%
9/24/2008	\$68.00	10,026,000	8.43%	-0.11%
9/25/2008	\$68.75	5,950,000	1.09%	-0.65%
9/26/2008	\$68.75	470,000	0.00%	-0.85%
9/29/2008	\$60.94	1,150,000	-12.06%	0.87%
9/30/2008	\$56.00	5,009,000	-8.45%	0.06%

Sources:

Note:

^[1] TRACE (4:00 p.m. price)

^[2] TRACE (accessed via Bloomberg)

^{*} Volume occurred after 4pm.

AIG May 2017 MTN Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
5/16/2007	\$100.08	7,200,000		
5/17/2007	\$99.63	2,675,000	-0.45%	-0.35%
5/18/2007	\$99.60	275,000	-0.03%	-0.33%
5/21/2007	\$99.35	16,440,000	-0.25%	0.09%
5/22/2007	\$100.69	5,125,000	1.34%	-0.30%
5/23/2007	\$98.84	1,000,000	-1.85%	-0.14%
5/24/2007	\$99.29	250,000	0.46%	0.00%
5/25/2007	Ψ)).2)	230,000	0.4070	-0.05%
5/29/2007				-0.21%
5/30/2007	\$98.95	3,090,000		-0.02%
5/31/2007	\$98.42	4,220,000	-0.54%	-0.14%
6/1/2007	\$98.17	3,000,000	-0.26%	-0.46%
6/4/2007	\$98.36	570,000	0.19%	0.20%
6/5/2007	φ, σ.ε σ	270,000	0.1570	-0.35%
6/6/2007	\$98.37	90,000		0.14%
6/7/2007	φ> ο,	,0,000		-0.85%
6/8/2007	\$97.82	205,000		-0.09%
6/11/2007	1.5.5.5	,		-0.08%
6/12/2007	\$95.97	125,000		-0.67%
6/13/2007		,		0.22%
6/14/2007	\$96.22	220,000		-0.11%
6/15/2007	\$96.58	1,750,000	0.38%	0.35%
6/18/2007	\$97.89	25,000	1.34%	0.21%
6/19/2007	\$97.06	2,905,000	-0.85%	0.41%
6/20/2007	\$96.84	1,740,000	-0.22%	-0.23%
6/21/2007	\$96.13	1,020,000	-0.73%	-0.20%
6/22/2007				0.17%
6/25/2007	\$96.62	1,000,000		0.42%
6/26/2007	\$96.83	300,000	0.21%	-0.21%
6/27/2007				0.20%
6/28/2007	\$96.46	240,000		-0.42%
6/29/2007	\$96.87	700,000	0.42%	0.60%
7/2/2007	\$97.34	305,000	0.49%	0.14%
7/3/2007	\$99.55	10,000	2.24%	-0.34%
7/5/2007	\$96.72	150,000	-2.88%	-0.70%
7/6/2007				-0.28%

AIG May 2017 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$\mathbf{Volume}^{[2]}$	Return	Return
7/9/2007	\$97.93	15,000		0.25%
7/10/2007				0.80%
7/11/2007				-0.32%
7/12/2007				-0.33%
7/13/2007	\$96.24	1,015,000		0.04%
7/16/2007				0.45%
7/17/2007	\$96.62	10,000,000		-0.34%
7/18/2007	\$97.34	80,000	0.74%	0.46%
7/19/2007	\$98.23	15,000	0.91%	-0.18%
7/20/2007	\$97.14	15,000	-1.12%	0.24%
7/23/2007	\$99.26	20,000	2.17%	-0.13%
7/24/2007				0.19%
7/25/2007				0.17%
7/26/2007				0.25%
7/27/2007				-0.26%
7/30/2007				-0.19%
7/31/2007				0.09%
8/1/2007				0.05%
8/2/2007				-0.07%
8/3/2007				0.46%
8/6/2007	\$97.07	1,385,000		-0.37%
8/7/2007	\$97.70	8,110,000	0.64%	-0.16%
8/8/2007	\$96.18	10,100,000	-1.57%	-0.78%
8/9/2007				0.63%
8/10/2007				-0.01%
8/13/2007	\$96.79	220,000		0.10%
8/14/2007	\$96.12	110,000	-0.70%	0.29%
8/15/2007				0.21%
8/16/2007				0.81%
8/17/2007				-0.45%
8/20/2007	\$97.36	6,424,000		0.25%
8/21/2007	\$97.35	800,000	-0.01%	0.37%
8/22/2007	\$97.59	1,860,000	0.25%	-0.44%
8/23/2007				-0.14%
8/24/2007	\$100.44	9,185,000		-0.39%
8/27/2007	\$97.09	599,000	-3.39%	0.17%

AIG May 2017 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	$\mathbf{Volume}^{[2]}$	Return	Return
8/28/2007				0.71%
8/29/2007	\$99.78	10,000		-0.21%
8/30/2007	\$97.38	4,000,000	-2.44%	0.29%
8/31/2007	\$97.17	2,665,000	-0.22%	-0.47%
9/4/2007	\$97.77	185,000	0.62%	-0.10%
9/5/2007	\$97.98	8,025,000	0.22%	0.64%
9/6/2007	\$98.06	10,235,000	0.08%	-0.36%
9/7/2007	\$99.82	5,053,000	1.78%	0.79%
9/10/2007				0.08%
9/11/2007	\$99.89	12,135,000		-0.51%
9/12/2007	\$96.88	315,000	-3.06%	-0.36%
9/13/2007				-0.61%
9/14/2007				0.11%
9/17/2007				-0.03%
9/18/2007	\$96.86	285,000		0.36%
9/19/2007	\$99.75	2,185,000	2.94%	-0.12%
9/20/2007				-0.84%
9/21/2007	\$99.36	25,000		0.44%
9/24/2007				0.19%
9/25/2007	\$97.38	210,000		0.20%
9/26/2007	\$98.51	2,460,000	1.15%	0.07%
9/27/2007				0.33%
9/28/2007	\$97.73	1,000,000		0.02%
10/1/2007	\$98.24	1,200,000	0.52%	-0.10%
10/2/2007				0.22%
10/3/2007	\$98.27	210,000		-0.03%
10/4/2007	\$100.17	15,000	1.92%	0.22%
10/5/2007				-0.72%
10/8/2007				0.00%
10/9/2007	\$98.55	21,192,000		-0.12%
10/10/2007	\$100.18	50,000	1.64%	0.07%
10/11/2007	\$98.16	1,300,000	-2.04%	0.01%
10/12/2007				-0.26%
10/15/2007	\$100.21	302,000		0.16%
10/16/2007	\$100.48	660,000	0.28%	0.21%
10/17/2007	\$100.93	20,000	0.44%	0.64%

AIG May 2017 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	$\mathbf{Volume}^{[2]}$	Return	Return
10/18/2007				0.23%
10/19/2007	\$100.77	315,000		0.59%
10/22/2007	\$101.38	35,000	0.60%	-0.27%
10/23/2007				0.13%
10/24/2007				0.35%
10/25/2007	\$99.00	16,005,000		-0.10%
10/26/2007				-0.18%
10/29/2007	\$99.25	5,000,000		-0.07%
10/30/2007				-0.02%
10/31/2007	\$100.18	55,000		-0.67%
11/1/2007				0.52%
11/2/2007				0.40%
11/5/2007	\$99.18	5,130,000		-0.66%
11/6/2007				-0.33%
11/7/2007	\$98.20			-0.02%
11/8/2007				0.38%
11/9/2007	\$98.86	20,000		0.18%
11/12/2007				0.00%
11/13/2007	\$98.58	100,000		-0.56%
11/14/2007	\$97.73	275,000	-0.87%	-0.07%
11/15/2007	\$98.85	75,000	1.14%	0.90%
11/16/2007	\$99.71	140,000	0.87%	0.06%
11/19/2007				0.41%
11/20/2007	\$101.48	1,190,000		0.08%
11/21/2007				0.42%
11/23/2007	\$99.52	260,000		-0.24%
11/26/2007	\$103.22	80,000	3.64%	0.95%
11/27/2007				-0.63%
11/28/2007	\$101.15	10,575,000		-0.65%
11/29/2007				0.48%
11/30/2007	\$98.99	1,385,000		-0.06%
12/3/2007	\$102.44	25,000	3.43%	0.67%
12/4/2007	\$101.32	3,150,000	-1.11%	-0.18%
12/5/2007	\$101.03	40,000	-0.29%	-0.07%
12/6/2007	\$97.60	1,145,000	-3.45%	-0.67%
12/7/2007	\$100.59	95,000	3.02%	-0.85%

AIG May 2017 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
12/10/2007				-0.23%
12/11/2007	\$100.78	50,000		1.29%
12/12/2007	\$97.28	2,650,000	-3.54%	-0.63%
12/13/2007	\$88.79	3,070,000	-9.13%	-0.58%
12/14/2007	\$95.52	680,000	7.30%	-0.53%
12/17/2007	\$99.92	423,000	4.51%	0.31%
12/18/2007	\$99.25	1,030,000	-0.67%	0.49%
12/19/2007	\$97.13	1,150,000	-2.16%	0.26%
12/20/2007	\$100.35	1,891,000	3.26%	0.37%
12/21/2007	\$97.49	937,000	-2.89%	-0.98%
12/24/2007	\$97.42	400,000	-0.06%	-0.23%
12/26/2007				-0.52%
12/27/2007	\$98.47	221,000		0.58%
12/28/2007	\$100.07	160,000	1.61%	0.74%
12/31/2007				0.28%
1/2/2008	\$100.82	155,000		1.09%
1/3/2008	\$102.94	225,000	2.08%	0.04%
1/4/2008	\$98.74	3,990,000	-4.16%	0.31%
1/7/2008				0.01%
1/8/2008	\$99.34	10,545,000		0.02%
1/9/2008	\$102.60	150,000	3.22%	0.17%
1/10/2008	\$98.90	495,000	-3.67%	-0.65%
1/11/2008	\$102.58	60,000	3.65%	0.52%
1/14/2008	\$103.07	155,000	0.47%	0.18%
1/15/2008				0.45%
1/16/2008	\$99.93	6,500,000		-0.04%
1/17/2008	\$99.76	5,090,000	-0.17%	0.29%
1/18/2008				0.15%
1/22/2008	\$102.11	120,000		1.05%
1/23/2008	\$100.60	315,000	-1.49%	0.43%
1/24/2008	\$102.77	10,285,000	2.14%	-1.13%
1/25/2008	\$101.53	511,000	-1.22%	0.31%
1/28/2008	\$101.93	4,514,000	0.39%	0.11%
1/29/2008	\$101.42	15,572,000	-0.50%	-0.46%
1/30/2008	\$101.20	7,596,000	-0.22%	-0.39%
1/31/2008	\$100.81	229,000	-0.39%	0.56%

AIG May 2017 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$\mathbf{Volume}^{[2]}$	Return	Return
2/1/2008	\$103.21	2,744,000	2.35%	0.45%
2/4/2008	\$101.85	447,000	-1.33%	-0.24%
2/5/2008	\$102.51	1,900,000	0.65%	0.61%
2/6/2008	\$100.50	756,000	-1.98%	-0.07%
2/7/2008	\$100.85	946,000	0.34%	-0.74%
2/8/2008	\$101.56	271,000	0.70%	0.43%
2/11/2008	\$100.35	682,000	-1.20%	0.08%
2/12/2008	\$102.79	73,000	2.40%	-0.44%
2/13/2008	\$99.22	782,000	-3.53%	0.07%
2/14/2008	\$98.40	11,040,000	-0.83%	-0.61%
2/15/2008	\$98.94	1,273,000	0.55%	0.06%
2/19/2008	\$100.02	2,051,000	1.09%	-0.81%
2/20/2008	\$98.25	2,348,000	-1.79%	-0.51%
2/21/2008	\$98.08	4,478,000	-0.17%	1.03%
2/22/2008	\$99.51	10,901,000	1.45%	-0.07%
2/25/2008	\$97.82	10,954,000	-1.71%	-0.86%
2/26/2008	\$97.70	5,537,000	-0.12%	0.32%
2/27/2008	\$99.71	998,000	2.04%	0.06%
2/28/2008	\$100.00	340,000	0.29%	0.70%
2/29/2008	\$97.68	11,072,000	-2.35%	0.73%
3/3/2008	\$100.78	312,000	3.13%	-0.13%
3/4/2008	\$100.84	453,000	0.06%	-0.69%
3/5/2008	\$98.36	5,292,000	-2.49%	-0.87%
3/6/2008	\$99.37	10,150,000	1.02%	-0.05%
3/7/2008	\$99.79	5,190,000	0.42%	0.22%
3/10/2008	\$100.57	625,000	0.78%	0.15%
3/11/2008	\$98.36	185,000	-2.23%	-1.44%
3/12/2008	\$96.53	10,199,000	-1.87%	0.59%
3/13/2008	\$98.75	235,000	2.27%	-0.47%
3/14/2008	\$99.66	900,000	0.92%	0.94%
3/17/2008	\$99.17	664,000	-0.49%	0.14%
3/18/2008	\$99.38	690,000	0.21%	-0.94%
3/19/2008	\$100.78	33,890,000	1.40%	0.77%
3/20/2008	\$100.29	616,000	-0.49%	0.04%
3/24/2008	\$99.45	1,674,000	-0.84%	-1.45%
3/25/2008	\$100.00	2,332,000	0.55%	0.16%

AIG May 2017 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$\mathbf{Volume}^{[2]}$	Return	Return
3/26/2008	\$100.43	118,000	0.43%	0.19%
3/27/2008	\$99.87	219,000	-0.56%	-0.47%
3/28/2008	\$100.50	5,250,000	0.63%	0.34%
3/31/2008	\$100.64	1,095,000	0.14%	0.04%
4/1/2008	\$99.66	205,000	-0.98%	-0.82%
4/2/2008	\$100.00	1,538,000	0.34%	-0.34%
4/3/2008	\$99.46	13,521,000	-0.54%	-0.04%
4/4/2008	\$99.18	17,269,000	-0.28%	1.00%
4/7/2008	\$98.73	1,259,000	-0.45%	-0.31%
4/8/2008	\$99.39	2,363,000	0.67%	0.11%
4/9/2008	\$99.67	951,000	0.28%	0.62%
4/10/2008	\$98.34	1,998,000	-1.34%	-0.58%
4/11/2008	\$97.80	4,355,000	-0.55%	0.41%
4/14/2008	\$99.12	2,858,000	1.34%	-0.08%
4/15/2008	\$98.57	719,000	-0.56%	-0.27%
4/16/2008	\$97.14	1,510,000	-1.46%	-0.83%
4/17/2008	\$97.89	2,763,000	0.77%	-0.28%
4/18/2008	\$98.51	1,378,000	0.63%	0.08%
4/21/2008	\$99.33	3,104,000	0.83%	0.32%
4/22/2008	\$99.33	2,191,000	0.00%	-0.02%
4/23/2008	\$99.19	509,000	-0.14%	-0.03%
4/24/2008	\$99.50	234,000	0.31%	-0.82%
4/25/2008	\$98.99	3,027,000	-0.51%	-0.22%
4/28/2008	\$99.68	2,840,000	0.69%	0.39%
4/29/2008	\$97.85	1,517,000	-1.85%	0.18%
4/30/2008	\$100.45	1,416,000	2.62%	1.11%
5/1/2008	\$100.33	392,000	-0.12%	-0.01%
5/2/2008	\$99.89	1,390,000	-0.44%	-0.34%
5/5/2008	\$99.10	1,015,000	-0.80%	0.18%
5/6/2008	\$100.03	2,549,000	0.94%	-0.17%
5/7/2008	\$100.62	418,000	0.58%	0.31%
5/8/2008	\$100.87	974,000	0.25%	0.56%
5/9/2008	\$100.48	299,000	-0.39%	0.18%
5/12/2008	\$97.45	110,000	-3.06%	-0.15%
5/13/2008	\$98.26	284,000	0.82%	-1.09%
5/14/2008	\$97.34	3,245,000	-0.95%	-0.26%

AIG May 2017 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$\mathbf{Volume}^{[2]}$	Return	Return
5/15/2008	\$98.85	110,000	1.54%	0.67%
5/16/2008	\$98.75	153,000	-0.10%	0.00%
5/19/2008	\$98.85	287,000	0.10%	0.17%
5/20/2008	\$98.95	294,000	0.10%	0.34%
5/21/2008	\$98.53	1,130,000	-0.43%	-0.50%
5/22/2008	\$97.77	188,000	-0.78%	-0.91%
5/23/2008	\$98.04	55,000	0.28%	0.57%
5/27/2008	\$97.51	545,000	-0.54%	-0.70%
5/28/2008	\$98.13	396,000	0.64%	-0.53%
5/29/2008	\$95.49	500,000	-2.73%	-0.36%
5/30/2008	\$95.02	24,000	-0.49%	0.25%
6/2/2008				0.36%
6/3/2008	\$94.80	60,000		0.54%
6/4/2008				-0.31%
6/5/2008	\$96.15	30,000		-0.41%
6/6/2008	\$96.83	577,000	0.71%	0.66%
6/9/2008	\$93.25	720,000	-3.77%	-0.96%
6/10/2008	\$93.58	419,000	0.35%	-1.04%
6/11/2008	\$93.73	74,000	0.17%	0.29%
6/12/2008	\$94.66	90,000	0.98%	-1.03%
6/13/2008	\$94.66	272,000	0.00%	-0.35%
6/16/2008	\$94.60	97,000	-0.06%	0.18%
6/17/2008	\$94.80	492,000	0.21%	0.34%
6/18/2008	\$94.99	1,235,000	0.20%	0.43%
6/19/2008	\$93.88	258,000	-1.18%	-0.56%
6/20/2008	\$95.06	5,120,000	1.25%	0.29%
6/23/2008	\$94.87	245,000	-0.20%	-0.49%
6/24/2008	\$94.17	1,433,000	-0.74%	0.31%
6/25/2008	\$91.63	228,000	-2.73%	0.02%
6/26/2008	\$92.65	1,594,000	1.11%	0.28%
6/27/2008	\$90.86	120,000	-1.95%	0.16%
6/30/2008	\$91.35	30,000	0.53%	-0.14%
7/1/2008	\$90.52	8,619,000	-0.91%	-0.29%
7/2/2008				0.29%
7/3/2008	\$88.00	11,000		0.03%
7/7/2008	\$91.26	4,550,000	3.63%	0.36%

AIG May 2017 MTN Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$\mathbf{Volume}^{[2]}$	Return	Return
7/8/2008	\$92.38	4,760,000	1.23%	0.12%
7/9/2008				0.20%
7/10/2008				0.05%
7/11/2008	\$91.39	20,004,000		-1.35%
7/14/2008	\$90.29	15,000	-1.21%	0.58%
7/15/2008	\$90.19	450,000	-0.10%	-0.12%
7/16/2008	\$86.83	20,000	-3.80%	-0.74%
7/17/2008	\$90.45	25,000	4.09%	-0.81%
7/18/2008	\$90.62	20,000	0.18%	-0.40%
7/21/2008	\$88.29	80,000	-2.60%	0.09%
7/22/2008				-0.26%
7/23/2008	\$89.02	20,000		-0.23%
7/24/2008				1.00%
7/25/2008	\$88.81	5,488,000		-0.55%
7/28/2008	\$86.27	110,000	-2.91%	0.56%
7/29/2008	\$89.74	296,000	3.95%	-0.19%
7/30/2008	\$88.62	540,000	-1.26%	-0.06%
7/31/2008	\$89.27	56,000	0.73%	0.65%
8/1/2008	\$91.56	90,000	2.54%	0.25%
8/4/2008	\$88.69	6,715,000	-3.19%	-0.08%
8/5/2008	\$90.50	3,450,000	2.02%	-0.12%
8/6/2008	\$90.37	90,000	-0.14%	-0.26%
8/7/2008	\$89.55	489,000	-0.91%	0.85%
8/8/2008	\$89.70	100,000	0.16%	-0.17%
8/11/2008	\$87.87	160,000	-2.06%	-0.37%
8/12/2008	\$90.28	5,220,000	2.70%	0.45%
8/13/2008	\$90.54	1,200,000	0.29%	-0.36%
8/14/2008	\$85.39	15,592,000	-5.86%	0.29%
8/15/2008	\$85.60	1,464,000	0.24%	0.21%
8/18/2008	\$86.44	266,000	0.98%	0.14%
8/19/2008	\$84.76	65,000	-1.96%	-0.23%
8/20/2008	\$85.14	53,000	0.44%	0.22%
8/21/2008	\$82.37	645,000	-3.31%	-0.46%
8/22/2008	\$85.35	236,000	3.56%	-0.37%
8/25/2008	\$81.34	28,000	-4.82%	0.48%
8/26/2008	\$84.60	300,000	3.93%	-0.11%

AIG May 2017 MTN Price, Volume, and Returns and Benchmark Bond Returns

16 May 2007 to 30 September 2008

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$Volume^{[2]}$	Return	Return
8/27/2008				0.13%
8/28/2008	\$84.19	4,630,000		-0.22%
8/29/2008	\$85.70	160,000	1.78%	-0.02%
9/2/2008	\$84.19	15,000	-1.78%	0.47%
9/3/2008	\$84.50	17,400,000	0.37%	0.22%
9/4/2008	\$85.50	406,000	1.18%	0.27%
9/5/2008	\$82.32	2,000,000	-3.79%	-0.26%
9/8/2008				0.02%
9/9/2008	\$84.75	70,000		0.30%
9/10/2008	\$84.26	95,000	-0.58%	-0.49%
9/11/2008	\$75.16	11,205,000	-11.43%	-0.50%
9/12/2008	\$65.00	465,000	-14.52%	-0.92%
9/15/2008	\$43.87	17,894,000	-39.32%	-0.61%
9/16/2008	\$42.75	60,865,000	-2.59%	-2.52%
9/17/2008	\$43.00	22,503,000	0.58%	-0.10%
9/18/2008	\$44.00	16,420,000	2.30%	-1.17%
9/19/2008	\$56.00	10,089,000	24.12%	-0.09%
9/22/2008	\$54.93	14,205,000	-1.92%	0.42%
9/23/2008	\$56.00	13,136,000	1.92%	-0.83%
9/24/2008	\$55.00	20,150,000	-1.80%	-0.25%
9/25/2008	\$56.88	367,000	3.35%	-1.39%
9/26/2008	\$53.50	26,015,000	-6.12%	-1.80%
9/29/2008	\$48.00	25,002,000	-10.85%	1.80%
9/30/2008	\$37.45	151,000	-24.82%	0.12%

Sources:

^[1] TRACE (4:00 p.m. price)

^[2] TRACE (accessed via Bloomberg)

Exhibit-21

AIG January 2018 MTN Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
12/10/2007	\$99.77	23,000,000		
12/11/2007	\$100.60	15,610,000	0.82%	1.34%
12/12/2007	\$99.86	27,880,000	-0.73%	-0.66%
12/13/2007	\$99.28	30,930,000	-0.58%	-0.61%
12/14/2007	\$98.19	12,445,000	-1.10%	-0.55%
12/17/2007	\$99.11	1,765,000	0.93%	0.33%
12/18/2007	\$99.77	11,898,000	0.66%	0.51%
12/19/2007	\$99.77	17,045,000	0.00%	0.27%
12/20/2007	\$101.17	2,100,000	1.39%	0.39%
12/21/2007	\$100.44	19,595,000	-0.72%	-1.02%
12/24/2007	\$100.14	10,000	-0.30%	-0.24%
12/26/2007	\$99.80	130,000	-0.34%	-0.54%
12/27/2007	\$101.91	10,520,000	2.09%	0.60%
12/28/2007	\$100.41	2,560,000	-1.48%	0.77%
12/31/2007	\$100.92	5,512,000	0.51%	0.29%
1/2/2008	\$101.78	6,315,000	0.84%	1.14%
1/3/2008	\$105.85	15,665,000	3.92%	0.04%
1/4/2008	\$101.83	4,720,000	-3.87%	0.33%
1/7/2008	\$102.55	16,794,000	0.70%	0.01%
1/8/2008	\$104.15	865,000	1.56%	0.02%
1/9/2008	\$102.70	2,283,000	-1.41%	0.17%
1/10/2008	\$103.37	45,825,000	0.65%	-0.68%
1/11/2008	\$101.57	7,422,000	-1.75%	0.54%
1/14/2008	\$102.38	2,250,000	0.79%	0.19%
1/15/2008	\$102.67	8,596,000	0.29%	0.47%
1/16/2008	\$101.33	7,807,000	-1.31%	-0.05%
1/17/2008	\$102.92	1,237,000	1.55%	0.30%
1/18/2008	\$100.54	5,211,000	-2.34%	0.16%
1/22/2008	\$103.19	7,944,000	2.60%	1.09%
1/23/2008	\$104.08	8,289,000	0.86%	0.45%
1/24/2008	\$104.21	3,537,000	0.13%	-1.18%
1/25/2008	\$105.78	6,357,000	1.49%	0.33%
1/28/2008	\$103.62	5,704,000	-2.06%	0.11%
1/29/2008	\$102.54	46,699,000	-1.05%	-0.48%
1/30/2008	\$103.61	28,487,000	1.04%	-0.40%

Exhibit-21

AIG January 2018 MTN Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
1/31/2008	\$104.65	29,065,000	1.00%	0.58%
2/1/2008	\$104.30	12,744,000	-0.34%	0.47%
2/4/2008	\$102.09	25,633,000	-2.14%	-0.26%
2/5/2008	\$102.42	4,282,000	0.32%	0.64%
2/6/2008	\$104.77	9,269,000	2.27%	-0.07%
2/7/2008	\$102.80	37,361,000	-1.90%	-0.78%
2/8/2008	\$103.84	15,480,000	1.01%	0.45%
2/11/2008	\$101.39	2,453,000	-2.39%	0.08%
2/12/2008	\$100.76	18,071,000	-0.62%	-0.46%
2/13/2008	\$100.50	14,163,000	-0.26%	0.07%
2/14/2008	\$99.48	6,189,000	-1.02%	-0.64%
2/15/2008	\$101.27	876,000	1.79%	0.06%
2/19/2008	\$100.53	7,163,000	-0.73%	-0.84%
2/20/2008	\$100.39	25,813,000	-0.14%	-0.53%
2/21/2008	\$101.87	31,971,000	1.46%	1.08%
2/22/2008	\$101.49	15,173,000	-0.37%	-0.07%
2/25/2008	\$99.64	9,958,000	-1.84%	-0.90%
2/26/2008	\$101.34	1,428,000	1.69%	0.34%
2/27/2008	\$101.57	12,933,000	0.23%	0.07%
2/28/2008	\$102.46	1,890,000	0.87%	0.73%
2/29/2008	\$102.09	11,171,000	-0.36%	0.76%
3/3/2008	\$102.39	1,084,000	0.29%	-0.13%
3/4/2008	\$100.04	6,613,000	-2.32%	-0.72%
3/5/2008	\$100.83	4,742,000	0.78%	-0.91%
3/6/2008	\$98.96	956,000	-1.87%	-0.05%
3/7/2008	\$100.75	11,260,000	1.79%	0.22%
3/10/2008	\$99.59	11,045,000	-1.16%	0.15%
3/11/2008	\$100.00	2,317,000	0.41%	-1.50%
3/12/2008	\$99.38	1,286,000	-0.62%	0.61%
3/13/2008	\$99.73	1,858,000	0.35%	-0.49%
3/14/2008	\$100.90	1,430,000	1.17%	0.98%
3/17/2008	\$100.32	2,318,000	-0.58%	0.14%
3/18/2008	\$100.75	3,429,000	0.43%	-0.98%
3/19/2008	\$100.97	16,707,000	0.22%	0.80%
3/20/2008	\$101.56	795,000	0.58%	0.04%

Exhibit-21

AIG January 2018 MTN Price, Volume, and Returns and Benchmark Bond Returns

D ate	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
3/24/2008	\$100.00	17,358,000	-1.55%	-1.52%
3/25/2008	\$100.76	18,121,000	0.76%	0.17%
3/26/2008	\$100.54	11,243,000	-0.22%	0.19%
3/27/2008	\$98.34	14,673,000	-2.21%	-0.49%
3/28/2008	\$97.48	11,889,000	-0.88%	0.36%
3/31/2008	\$98.35	2,013,000	0.88%	0.03%
4/1/2008	\$98.08	34,075,000	-0.27%	-0.86%
4/2/2008	\$99.06	15,297,000	1.00%	-0.36%
4/3/2008	\$98.82	27,201,000	-0.24%	-0.05%
4/4/2008	\$101.49	23,924,000	2.67%	1.04%
4/7/2008	\$100.02	12,220,000	-1.46%	-0.33%
4/8/2008	\$101.50	25,519,000	1.47%	0.11%
4/9/2008	\$101.42	32,449,000	-0.08%	0.65%
4/10/2008	\$101.62	13,269,000	0.20%	-0.61%
4/11/2008	\$101.34	912,000	-0.28%	0.43%
4/14/2008	\$99.66	1,974,000	-1.67%	-0.08%
4/15/2008	\$98.85	2,696,000	-0.82%	-0.28%
4/16/2008	\$100.11	9,784,000	1.27%	-0.87%
4/17/2008	\$100.25	3,943,000	0.14%	-0.30%
4/18/2008	\$100.54	6,557,000	0.28%	0.08%
4/21/2008	\$102.38	1,068,000	1.81%	0.33%
4/22/2008	\$100.66	2,635,000	-1.69%	-0.02%
4/23/2008	\$99.03	3,642,000	-1.64%	-0.03%
4/24/2008	\$101.23	1,084,000	2.20%	-0.86%
4/25/2008	\$98.38	116,000	-2.86%	-0.23%
4/28/2008	\$100.91	5,718,000	2.54%	0.40%
4/29/2008	\$101.75	8,888,000	0.83%	0.19%
4/30/2008	\$101.11	15,311,000	-0.63%	1.16%
5/1/2008	\$100.99	4,898,000	-0.13%	-0.02%
5/2/2008	\$102.30	5,752,000	1.29%	-0.36%
5/5/2008	\$102.30	1,410,000	0.00%	0.18%
5/6/2008	\$100.17	2,867,000	-2.11%	-0.18%
5/7/2008	\$100.23	29,246,000	0.07%	0.32%
5/8/2008	\$102.67	7,370,000	2.40%	0.58%
5/9/2008	\$99.03	13,572,000	-3.61%	0.18%

Exhibit-21

AIG January 2018 MTN Price, Volume, and Returns and Benchmark Bond Returns

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
5/12/2008	\$100.91	2,700,000	1.89%	-0.16%
5/13/2008	\$97.40	2,450,000	-3.54%	-1.14%
5/14/2008	\$100.44	3,446,000	3.07%	-0.27%
5/15/2008	\$100.98	7,288,000	0.54%	0.70%
5/16/2008	\$101.01	3,152,000	0.03%	0.00%
5/19/2008	\$99.30	1,716,000	-1.71%	0.17%
5/20/2008	\$98.86	20,220,000	-0.44%	0.36%
5/21/2008	\$98.50	2,584,000	-0.37%	-0.52%
5/22/2008	\$99.86	1,095,000	1.37%	-0.95%
5/23/2008	\$100.74	203,000	0.88%	0.59%
5/27/2008	\$97.11	1,485,000	-3.67%	-0.74%
5/28/2008	\$98.25	3,791,000	1.16%	-0.55%
5/29/2008	\$99.56	877,000	1.33%	-0.38%
5/30/2008	\$98.05	2,109,000	-1.53%	0.26%
6/2/2008	\$96.63	10,795,000	-1.46%	0.38%
6/3/2008	\$96.58	11,922,000	-0.05%	0.56%
6/4/2008	\$98.38	465,000	1.84%	-0.33%
6/5/2008	\$95.97	614,000	-2.48%	-0.43%
6/6/2008	\$98.56	6,935,000	2.67%	0.69%
6/9/2008	\$97.65	1,176,000	-0.93%	-1.01%
6/10/2008	\$97.63	1,230,000	-0.01%	-1.09%
6/11/2008	\$97.69	680,000	0.06%	0.30%
6/12/2008	\$96.50	2,381,000	-1.23%	-1.07%
6/13/2008	\$96.63	5,185,000	0.13%	-0.36%
6/16/2008	\$94.40	7,277,000	-2.33%	0.18%
6/17/2008	\$96.06	1,939,000	1.73%	0.35%
6/18/2008	\$94.91	619,000	-1.20%	0.45%
6/19/2008	\$95.82	6,415,000	0.95%	-0.58%
6/20/2008	\$94.67	6,895,000	-1.20%	0.30%
6/23/2008	\$93.82	2,642,000	-0.91%	-0.51%
6/24/2008	\$86.03	99,000	-8.67%	0.33%
6/25/2008	\$93.69	2,315,000	8.53%	0.02%
6/26/2008	\$93.42	2,760,000	-0.29%	0.29%
6/27/2008	\$92.75	180,000	-0.72%	0.17%
6/30/2008	\$93.50	1,516,000	0.81%	-0.15%

Exhibit-21

AIG January 2018 MTN Price, Volume, and Returns and Benchmark Bond Returns

10 December 2007 to 30 September 2008

Date	Closing Price ^[1]	Volume ^[2]	Logarithmic Return	Benchmark Bond Return
7/1/2008	\$91.52	1,418,000	-2.14%	-0.31%
7/2/2008	\$91.94	43,000	0.45%	0.30%
7/3/2008	\$91.54	35,000	-0.44%	0.03%
7/7/2008	\$90.93	2,099,000	-0.67%	0.37%
7/8/2008	\$94.27	1,164,000	3.61%	0.12%
7/9/2008	\$92.97	21,464,000	-1.39%	0.21%
7/10/2008	\$94.82	74,000	1.98%	0.06%
7/11/2008	\$92.23	2,123,000	-2.77%	-1.40%
7/14/2008	\$92.62	5,559,000	0.43%	0.60%
7/15/2008	\$90.27	2,784,000	-2.58%	-0.12%
7/16/2008	\$89.88	514,000	-0.43%	-0.77%
7/17/2008	\$90.34	69,000	0.50%	-0.85%
7/18/2008	\$90.57	5,404,000	0.26%	-0.41%
7/21/2008	\$92.10	787,000	1.67%	0.09%
7/22/2008	\$89.50	1,850,000	-2.85%	-0.27%
7/23/2008	\$89.59	762,000	0.10%	-0.24%
7/24/2008	\$90.14	675,000	0.61%	1.05%
7/25/2008	\$87.36	1,692,000	-3.13%	-0.58%
7/28/2008	\$88.73	928,000	1.55%	0.58%
7/29/2008	\$88.03	177,000	-0.79%	-0.19%
7/30/2008	\$90.36	5,150,000	2.61%	-0.06%
7/31/2008	\$90.52	4,833,000	0.18%	0.68%
8/1/2008	\$90.33	154,000	-0.21%	0.26%
8/4/2008	\$92.00	4,392,000	1.84%	-0.09%
8/5/2008	\$91.96	674,000	-0.05%	-0.13%
8/6/2008	\$89.91	6,422,000	-2.25%	-0.27%
8/7/2008	\$91.72	5,919,000	1.99%	0.89%
8/8/2008	\$90.02	898,000	-1.88%	-0.18%
8/11/2008	\$90.82	4,840,000	0.89%	-0.39%
8/12/2008	\$90.38	3,384,000	-0.49%	0.47%
8/13/2008	\$86.33	1,235,000	-4.58%	-0.38%
8/14/2008	\$87.14	6,354,000	0.94%	0.30%
8/15/2008	\$87.52	10,110,000	0.43%	0.22%
8/18/2008	\$85.86	8,697,000	-1.91%	0.14%
8/19/2008	\$86.42	5,977,000	0.65%	-0.24%

Exhibit-21

AIG January 2018 MTN Price, Volume, and Returns and Benchmark Bond Returns

10 December 2007 to 30 September 2008

	Closing	-	Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
8/20/2008	\$86.14	4,612,000	-0.32%	0.23%
8/21/2008	\$83.76	5,243,000	-2.81%	-0.48%
8/22/2008	\$82.52	15,482,000	-1.49%	-0.39%
8/25/2008	\$85.86	394,000	3.96%	0.50%
8/26/2008	\$85.82	257,000	-0.04%	-0.11%
8/27/2008	\$84.29	27,652,000	-1.80%	0.14%
8/28/2008	\$85.22	1,143,000	1.10%	-0.23%
8/29/2008	\$85.34	443,000	0.14%	-0.02%
9/2/2008	\$84.96	1,231,000	-0.46%	0.49%
9/3/2008	\$85.48	10,429,000	0.62%	0.23%
9/4/2008	\$85.85	15,472,000	0.43%	0.28%
9/5/2008	\$85.99	31,744,000	0.16%	-0.27%
9/8/2008	\$87.99	414,000	2.30%	0.01%
9/9/2008	\$84.46	771,000	-4.09%	0.32%
9/10/2008	\$84.75	12,379,000	0.34%	-0.51%
9/11/2008	\$79.19	19,174,000	-6.78%	-0.52%
9/12/2008	\$63.00	1,341,000	-22.88%	-0.96%
9/15/2008	\$49.90	45,554,000	-23.31%	-0.65%
9/16/2008	\$45.00	212,975,000	-10.34%	-2.63%
9/17/2008	\$45.00	58,480,000	0.00%	-0.11%
9/18/2008	\$43.50	19,210,000	-3.39%	-1.22%
9/19/2008	\$60.83	16,220,000	33.54%	-0.10%
9/22/2008	\$58.50	20,433,000	-3.91%	0.43%
9/23/2008	\$58.50	40,288,000	0.00%	-0.86%
9/24/2008	\$55.85	10,697,000	-4.64%	-0.26%
9/25/2008	\$58.00	28,575,000	3.78%	-1.45%
9/26/2008	\$53.00	10,501,000	-9.02%	-1.88%
9/29/2008	\$48.50	10,036,000	-8.87%	1.88%
9/30/2008	\$52.25	663,000	7.45%	0.13%

Sources:

^[1] TRACE (4 p.m. Price)

^[2] TRACE (accessed via Bloomberg)

AIG March 2037 Debentures Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
3/6/2007	\$99.52			
3/7/2007	\$100.91	79,500,000	1.39%	0.38%
3/8/2007	\$101.28	37,000,000	0.37%	-0.09%
3/9/2007	\$101.32	56,500,000	0.04%	-1.27%
3/12/2007	\$101.19	7,000,000	-0.12%	0.53%
3/13/2007	\$101.55	10,000,000	0.35%	0.85%
3/14/2007	\$100.92	89,200,000	-0.62%	-0.31%
3/15/2007	\$100.23	36,000,000	-0.69%	-0.34%
3/16/2007	\$99.93	74,500,000	-0.30%	-0.20%
3/19/2007	\$99.53	12,250,000	-0.40%	-0.36%
3/20/2007	\$99.86	48,500,000	0.34%	0.19%
3/21/2007	\$100.82	28,800,000	0.96%	0.61%
3/22/2007		10,000,000 *		-0.87%
3/23/2007	\$99.44	13,000,000		-0.33%
3/26/2007				0.40%
3/27/2007	\$98.77	5,000,000		-0.25%
3/28/2007	\$98.41	49,000,000	-0.36%	-0.01%
3/29/2007	\$98.85	10,000,000	0.44%	-0.29%
3/30/2007				-0.23%
4/2/2007		100,000 *		0.06%
4/3/2007	\$98.58	5,200,000		-0.36%
4/4/2007	\$98.67	4,725,000	0.09%	0.20%
4/5/2007	\$98.11	395,000	-0.57%	-0.32%
4/9/2007	\$98.20	27,790,000	0.09%	-1.09%
4/10/2007	\$98.78	30,000,000	0.59%	0.38%
4/11/2007	\$98.86	2,200,000	0.08%	-0.20%
4/12/2007	\$98.79	23,000,000	-0.07%	-0.02%
4/13/2007	\$98.45	8,000,000	-0.35%	-0.37%
4/16/2007	\$98.88	9,300,000	0.44%	0.26%
4/17/2007				0.74%
4/18/2007	\$100.06	11,150,000		0.53%
4/19/2007	\$99.47	25,000,000	-0.59%	-0.08%
4/20/2007				0.00%
4/23/2007	\$99.80	10,500,000		0.28%
4/24/2007		100,000 *		0.43%
4/25/2007	\$99.75	10,000,000		-0.38%

AIG March 2037 Debentures Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	$\mathbf{Volume}^{[2]}$	Return	Return
4/26/2007	\$99.32	18,080,000	-0.43%	-0.61%
4/27/2007	\$98.95	5,000,000	-0.38%	-0.12%
4/30/2007	\$99.80	1,000,000	0.86%	0.91%
5/1/2007		3,000,000 *		-0.21%
5/2/2007	\$99.61	3,000,000		-0.14%
5/3/2007	\$99.72	1,000,000	0.11%	-0.46%
5/4/2007	\$99.90	2,960,000	0.17%	0.46%
5/7/2007	\$100.42	9,200,000	0.53%	-0.01%
5/8/2007				0.06%
5/9/2007				-0.65%
5/10/2007				0.33%
5/11/2007	\$99.04	16,600,000		-0.26%
5/14/2007	\$99.24	30,800,000	0.20%	-0.25%
5/15/2007	\$98.62	15,100,000	-0.63%	-0.27%
5/16/2007	\$98.99	10,000,000	0.37%	0.09%
5/17/2007	\$98.17	200,000	-0.83%	-0.64%
5/18/2007				-0.61%
5/21/2007				0.16%
5/22/2007	\$97.43	3,200,000		-0.55%
5/23/2007	\$97.43	1,000,000		-0.27%
5/24/2007				0.00%
5/25/2007				-0.08%
5/29/2007	\$97.10	10,500,000		-0.39%
5/30/2007	\$103.42	40,630,000	6.31%	-0.03%
5/31/2007	\$97.16	8,350,000	-6.24%	-0.30%
6/1/2007	\$96.27	2,470,000	-0.93%	-0.83%
6/4/2007	\$96.59	2,100,000	0.33%	0.38%
6/5/2007	\$95.95	5,000,000	-0.66%	-0.65%
6/6/2007	\$95.46	500,000	-0.51%	0.21%
6/7/2007	\$93.84	15,000,000	-1.72%	-1.58%
6/8/2007	\$92.66	1,800,000	-1.27%	-0.18%
6/11/2007				-0.15%
6/12/2007	\$92.29	4,399,000		-1.26%
6/13/2007	\$91.36	3,500,000	-1.01%	0.43%
6/14/2007	\$92.87	5,200,000	1.64%	-0.20%
6/15/2007	\$93.73	400,000	0.92%	0.65%

AIG March 2037 Debentures Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	$\mathbf{Volume}^{[2]}$	Return	Return
6/18/2007				0.39%
6/19/2007	\$94.29	30,100,000		0.75%
6/20/2007				-0.48%
6/21/2007	\$93.09	4,370,000		-0.40%
6/22/2007				0.34%
6/25/2007				0.77%
6/26/2007	\$93.56	3,800,000		-0.39%
6/27/2007	\$93.81	1,000,000	0.26%	0.35%
6/28/2007	\$93.76	2,420,000	-0.05%	-0.77%
6/29/2007	\$94.93	20,990,000	1.25%	1.09%
7/2/2007	\$95.07	6,180,000	0.14%	0.25%
7/3/2007				-0.63%
7/5/2007				-1.29%
7/6/2007				-0.53%
7/9/2007				0.46%
7/10/2007		1,600,000 *		1.47%
7/11/2007	\$93.30	45,000,000		-0.58%
7/12/2007	\$93.19	14,700,000	-0.12%	-0.60%
7/13/2007	\$92.60	5,000,000	-0.64%	0.07%
7/16/2007	\$93.23	6,775,000	0.68%	0.83%
7/17/2007	\$93.09	10,000,000	-0.15%	-0.61%
7/18/2007	\$93.17	6,455,000	0.09%	0.86%
7/19/2007				-0.34%
7/20/2007	\$92.23	10,000,000		0.50%
7/23/2007	\$92.08	5,200,000	-0.17%	-0.24%
7/24/2007	\$91.28	26,115,000	-0.87%	0.29%
7/25/2007	\$92.01	24,080,000	0.79%	0.29%
7/26/2007	\$91.17	15,250,000	-0.92%	0.43%
7/27/2007				-0.50%
7/30/2007	\$90.81	30,000,000		-0.41%
7/31/2007	\$92.66	44,700,000	2.02%	0.31%
8/1/2007	\$92.61	13,232,000	-0.05%	0.09%
8/2/2007	\$92.60	900,000	-0.01%	-0.08%
8/3/2007	\$92.72	42,000,000	0.13%	0.82%
8/6/2007	\$91.73	34,400,000	-1.07%	-0.79%
8/7/2007	\$91.80	5,200,000	0.08%	-0.29%

AIG March 2037 Debentures Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
8/8/2007	\$92.21	18,020,000	0.45%	-1.41%
8/9/2007	\$91.48	5,000,000	-0.80%	1.12%
8/10/2007	\$91.09	1,400,000	-0.42%	-0.05%
8/13/2007				0.14%
8/14/2007	\$90.05	6,422,000		0.46%
8/15/2007	\$90.10	65,220,000	0.05%	0.26%
8/16/2007	\$88.35	5,110,000	-1.96%	1.34%
8/17/2007	\$89.14	5,000,000	0.89%	-0.90%
8/20/2007	\$90.33	5,670,000	1.33%	0.46%
8/21/2007				0.68%
8/22/2007	\$90.39	150,000		-0.78%
8/23/2007	\$91.11	120,000	0.80%	-0.19%
8/24/2007	\$91.22	4,400,000	0.12%	-0.56%
8/27/2007	\$92.57	415,000	1.46%	0.37%
8/28/2007	\$93.39	20,500,000	0.89%	1.26%
8/29/2007	\$92.15	16,000,000	-1.33%	-0.39%
8/30/2007	\$91.87	800,000	-0.31%	0.56%
8/31/2007				-0.73%
9/4/2007	\$92.63	110,000		-0.21%
9/5/2007	\$93.36	1,100,000	0.79%	1.20%
9/6/2007				-0.66%
9/7/2007				1.52%
9/10/2007	\$92.22	10,725,000		0.17%
9/11/2007	\$92.81	15,000,000	0.64%	-0.94%
9/12/2007	\$91.41	5,660,000	-1.52%	-0.69%
9/13/2007				-1.16%
9/14/2007				0.22%
9/17/2007	\$91.96	5,225,000		-0.08%
9/18/2007	\$94.23	4,000,000	2.44%	0.53%
9/19/2007	\$94.54	6,470,000	0.32%	-0.22%
9/20/2007				-1.53%
9/21/2007				0.81%
9/24/2007	\$95.14	19,950,000		0.36%
9/25/2007	\$95.49	150,000	0.37%	0.38%
9/26/2007				0.13%
9/27/2007	\$94.17	13,275,000		0.65%

AIG March 2037 Debentures Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$\mathbf{Volume}^{[2]}$	Return	Return
9/28/2007				0.02%
10/1/2007				-0.11%
10/2/2007				0.43%
10/3/2007				-0.08%
10/4/2007	\$95.93	5,650,000		0.42%
10/5/2007				-1.36%
10/8/2007				0.00%
10/9/2007	\$95.09	100,000		-0.20%
10/10/2007	\$95.84	5,000,000	0.78%	0.14%
10/11/2007	\$95.83	5,000,000	-0.01%	0.02%
10/12/2007	\$97.22	13,592,000	1.44%	-0.46%
10/15/2007	\$100.00	300,000	2.82%	0.28%
10/16/2007				0.39%
10/17/2007	\$95.93	6,000,000		1.30%
10/18/2007	\$96.57	6,070,000	0.67%	0.49%
10/19/2007	\$96.89	5,780,000	0.33%	1.16%
10/22/2007	\$96.38	16,510,000	-0.52%	-0.43%
10/23/2007	\$96.71	5,100,000	0.34%	0.17%
10/24/2007				0.74%
10/25/2007				-0.27%
10/26/2007	\$93.59	4,720,000		-0.37%
10/29/2007	\$96.03	250,000	2.57%	-0.11%
10/30/2007	\$94.50	10,000,000	-1.60%	-0.07%
10/31/2007	\$93.38	21,820,000	-1.20%	-1.33%
11/1/2007	\$93.79	21,000,000	0.45%	1.07%
11/2/2007	\$92.93	1,160,000	-0.93%	0.81%
11/5/2007	\$92.58	9,900,000	-0.38%	-1.13%
11/6/2007	\$91.80	2,140,000	-0.84%	-0.66%
11/7/2007	\$91.45	10,000,000	-0.38%	-0.01%
11/8/2007	\$93.40	5,200,000	2.11%	0.63%
11/9/2007	\$91.81	2,440,000	-1.71%	0.32%
11/12/2007				0.00%
11/13/2007	\$89.92	350,000		-1.06%
11/14/2007	\$92.21	11,840,000	2.51%	-0.15%
11/15/2007	\$91.40	8,700,000	-0.87%	1.62%
11/16/2007	\$91.55	10,000,000	0.17%	0.06%

AIG March 2037 Debentures Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$Volume^{[2]}$	Return	Return
11/19/2007	\$95.12	35,000	3.83%	0.76%
11/20/2007	\$90.04	20,010,000	-5.49%	0.11%
11/21/2007	\$91.73	20,190,000	1.86%	0.76%
11/23/2007	\$90.31	15,000,000	-1.56%	-0.42%
11/26/2007	\$91.42	2,900,000	1.22%	1.85%
11/27/2007	\$90.64	12,805,000	-0.85%	-1.36%
11/28/2007	\$90.00	4,505,000	-0.72%	-1.32%
11/29/2007	\$91.87	325,000	2.06%	0.88%
11/30/2007				-0.18%
12/3/2007	\$91.80	4,010,000		1.21%
12/4/2007	\$90.99	16,080,000	-0.89%	-0.27%
12/5/2007	\$89.78	5,000,000	-1.34%	-0.24%
12/6/2007	\$90.70	2,190,000	1.02%	-1.39%
12/7/2007	\$88.05	100,000	-2.96%	-1.64%
12/10/2007	\$83.95	2,940,000	-4.77%	-0.46%
12/11/2007	\$90.84	25,600,000	7.89%	2.42%
12/12/2007		10,730,000 *		-1.23%
12/13/2007	\$93.13	16,387,000		-1.14%
12/14/2007	\$88.98	5,240,000	-4.56%	-1.01%
12/17/2007	\$91.95	27,500,000	3.28%	0.62%
12/18/2007	\$88.42	12,064,000	-3.92%	0.96%
12/19/2007				0.53%
12/20/2007	\$89.50	105,000		0.67%
12/21/2007				-1.90%
12/24/2007				-0.48%
12/26/2007				-0.99%
12/27/2007				1.11%
12/28/2007	\$90.74	4,550,000		1.43%
12/31/2007				0.62%
1/2/2008				2.11%
1/3/2008				0.01%
1/4/2008				0.58%
1/7/2008				0.05%
1/8/2008	\$91.00	3,300,000		0.00%
1/9/2008				0.25%
1/10/2008	\$88.78	1,800,000		-1.35%

AIG March 2037 Debentures Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$Volume^{[2]}$	Return	Return
1/11/2008		5,000,000 *		1.03%
1/14/2008				0.31%
1/15/2008				0.84%
1/16/2008	\$91.30	37,550,000		-0.11%
1/17/2008	\$90.76	20,375,000	-0.59%	0.57%
1/18/2008	\$88.99	10,000,000	-1.97%	0.22%
1/22/2008	\$87.86	12,000,000	-1.28%	2.01%
1/23/2008	\$89.72	5,000,000	2.09%	0.75%
1/24/2008				-2.47%
1/25/2008	\$89.90	11,125,000		0.63%
1/28/2008	\$87.56	825,000	-2.64%	0.19%
1/29/2008	\$89.12	250,000	1.77%	-0.91%
1/30/2008				-0.82%
1/31/2008				1.13%
2/1/2008				0.86%
2/4/2008	\$90.95	175,000		-0.48%
2/5/2008				1.19%
2/6/2008	\$88.42	6,122,000		-0.20%
2/7/2008	\$86.66	12,000,000	-2.01%	-1.49%
2/8/2008		6,000,000		0.87%
2/11/2008		3,500,000		0.19%
2/12/2008				-0.89%
2/13/2008				0.10%
2/14/2008	\$82.61	590,000		-1.25%
2/15/2008	\$81.28	10,000	-1.63%	0.15%
2/19/2008				-1.55%
2/20/2008	\$81.60	3,000,000		-0.95%
2/21/2008	\$83.30	11,360,000	2.06%	1.99%
2/22/2008	\$83.33	200,000	0.04%	-0.16%
2/25/2008				-1.68%
2/26/2008				0.61%
2/27/2008	\$82.07	15,420,000		0.13%
2/28/2008				1.47%
2/29/2008	\$82.18	6,000,000		1.55%
3/3/2008	\$82.48	575,000	0.36%	-0.24%
3/4/2008				-1.21%

AIG March 2037 Debentures Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$\mathbf{Volume}^{[2]}$	Return	Return
3/5/2008				-1.76%
3/6/2008		10,000,000 *		-0.09%
3/7/2008				0.39%
3/10/2008				0.34%
3/11/2008				-3.13%
3/12/2008				1.27%
3/13/2008	\$84.05	200,000		-1.05%
3/14/2008				1.53%
3/17/2008				0.50%
3/18/2008				-2.03%
3/19/2008	\$80.77	10,340,000		1.32%
3/20/2008	\$80.87	3,214,000	0.12%	-0.14%
3/24/2008	\$81.69	1,500,000	1.01%	-2.56%
3/25/2008				0.42%
3/26/2008	\$81.37	2,000,000		0.43%
3/27/2008				-0.76%
3/28/2008				0.63%
3/31/2008	\$81.42	5,410,000		0.19%
4/1/2008	\$80.02	15,000,000	-1.73%	-1.63%
4/2/2008		5,000,000 *		-0.57%
4/3/2008	\$80.41	1,360,000		-0.03%
4/4/2008	\$84.30	750,000	4.73%	1.93%
4/7/2008	\$86.06	5,000,000	2.06%	-0.66%
4/8/2008	\$85.65	15,000,000	-0.47%	0.22%
4/9/2008	\$85.36	4,500,000	-0.34%	1.25%
4/10/2008	\$85.84	728,000	0.56%	-1.11%
4/11/2008	\$84.96	5,400,000	-1.03%	0.82%
4/14/2008		4,550,000		-0.17%
4/15/2008				-0.58%
4/16/2008	\$84.23	12,000,000		-1.60%
4/17/2008	\$84.50	426,000	0.31%	-0.58%
4/18/2008				0.17%
4/21/2008				0.66%
4/22/2008	\$85.93	780,000		0.00%
4/23/2008	\$85.50	4,242,000	-0.51%	0.03%
4/24/2008	\$87.14	1,616,000	1.91%	-1.53%

AIG March 2037 Debentures Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	$\mathbf{Price}^{[1]}$	$\mathbf{Volume}^{[2]}$	Return	Return
4/25/2008				-0.41%
4/28/2008				0.76%
4/29/2008				0.38%
4/30/2008	\$89.31	220,000		1.55%
5/1/2008				0.03%
5/2/2008				-0.66%
5/5/2008	\$88.24	1,410,000		0.35%
5/6/2008				-0.34%
5/7/2008				0.58%
5/8/2008	\$87.89	3,800,000		1.04%
5/9/2008	\$84.78	9,335,000	-3.60%	0.39%
5/12/2008				-0.25%
5/13/2008	\$84.44	42,650,000		-2.07%
5/14/2008	\$84.89	13,000,000	0.53%	-0.50%
5/15/2008	\$84.18	5,668,000	-0.84%	1.30%
5/16/2008	\$85.11	10,000,000	1.10%	0.00%
5/19/2008				0.31%
5/20/2008				0.74%
5/21/2008	\$84.16	698,000		-0.94%
5/22/2008	\$82.02	1,210,000	-2.59%	-1.76%
5/23/2008				3.75%
5/27/2008	\$81.54	1,300,000		-1.40%
5/28/2008	\$81.65	3,900,000	0.14%	-1.05%
5/29/2008	\$80.55	21,300,000	-1.36%	-0.75%
5/30/2008	\$80.96	3,470,000	0.50%	0.52%
6/2/2008				0.63%
6/3/2008		200,000 *		0.99%
6/4/2008	\$81.82	100,000		-0.64%
6/5/2008				-0.82%
6/6/2008				1.25%
6/9/2008				-1.70%
6/10/2008				-1.94%
6/11/2008		110,000 *		0.54%
6/12/2008				-1.93%
6/13/2008	\$79.67	1,500,000		-0.66%
6/16/2008	\$79.79	2,500,000	0.15%	0.31%

AIG March 2037 Debentures Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	$Volume^{[2]}$	Return	Return
6/17/2008				0.59%
6/18/2008				0.85%
6/19/2008				-1.07%
6/20/2008	\$80.22	15,210,000		0.62%
6/23/2008				-0.86%
6/24/2008	\$79.96	4,460,000		0.62%
6/25/2008		300,000 *		-0.08%
6/26/2008	\$79.84	360,000		0.54%
6/27/2008	\$78.50	2,738,000	-1.70%	0.26%
6/30/2008	\$78.59	230,000	0.11%	-0.62%
7/1/2008				-0.52%
7/2/2008	\$76.55	3,000,000		0.44%
7/3/2008				0.00%
7/7/2008				0.68%
7/8/2008				0.15%
7/9/2008				0.36%
7/10/2008	\$81.07	500,000		0.04%
7/11/2008				-2.55%
7/14/2008				1.03%
7/15/2008				-0.22%
7/16/2008				-1.56%
7/17/2008				-1.43%
7/18/2008				-0.65%
7/21/2008	\$76.00	350,000		0.18%
7/22/2008	\$81.00	150,000	6.37%	-0.52%
7/23/2008				-0.41%
7/24/2008	\$75.38	600,000		1.83%
7/25/2008				-1.08%
7/28/2008				1.06%
7/29/2008	\$74.69	4,000,000		-0.37%
7/30/2008		2,770,000 *		-0.15%
7/31/2008				0.89%
8/1/2008	\$74.98	6,400,000		0.44%
8/4/2008	\$76.70	300,000	2.27%	-0.23%
8/5/2008				-0.28%
8/6/2008				-0.50%

AIG March 2037 Debentures Price, Volume, and Returns and Benchmark Bond Returns

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	$Volume^{[2]}$	Return	Return
8/7/2008				1.63%
8/8/2008	\$74.05	6,300,000		-0.33%
8/11/2008				-0.73%
8/12/2008	\$75.18	202,000		0.93%
8/13/2008				-0.62%
8/14/2008				0.64%
8/15/2008	\$72.39	125,000		0.37%
8/18/2008				0.32%
8/19/2008				-0.47%
8/20/2008		3,700,000 *		0.40%
8/21/2008				-0.84%
8/22/2008	\$68.23	250,000		-0.67%
8/25/2008				0.89%
8/26/2008				-0.21%
8/27/2008	\$68.45	230,000		0.24%
8/28/2008				-0.39%
8/29/2008				-0.06%
9/2/2008	\$65.92	180,000		0.69%
9/3/2008	\$67.00	450,000	1.61%	0.42%
9/4/2008				0.50%
9/5/2008	\$64.04	485,000		-0.48%
9/8/2008				-0.10%
9/9/2008	\$63.82	250,000		0.52%
9/10/2008	\$65.00	5,000	1.84%	-1.11%
9/11/2008	\$47.00	195,000	-32.42%	-1.37%
9/12/2008	\$35.00		-29.48%	-1.85%
9/15/2008	\$30.00	30,000	-15.42%	-2.56%
9/16/2008	\$10.00	1,020,000	-109.86%	-3.69%
9/17/2008	\$27.02	20,026,000	99.40%	-0.09%
9/18/2008	\$13.50	20,000,000	-69.39%	-1.73%
9/19/2008	\$31.00	2,560,000	83.13%	-1.35%
9/22/2008				0.32%
9/23/2008				-1.11%
9/24/2008	\$24.00	5,030,000		-0.20%
9/25/2008	\$15.50	15,000,000	-43.72%	-2.48%
9/26/2008	\$12.00	100,000	-25.59%	-2.08%

AIG March 2037 Debentures Price, Volume, and Returns and Benchmark Bond Returns

6 March 2007 to 30 September 2008

	Closing		Logarithmic	Benchmark Bond
Date	Price ^[1]	Volume ^[2]	Return	Return
9/29/2008				2.66%
9/30/2008				-1.41%

Sources:

- [1] TRACE (4:00 p.m. price)
- [2] TRACE (accessed via Bloomberg)

Note:

^{*} Volume occurred after 4pm.